

# Asia Pacific Pharmaceutical Manufacturing Industry 2022-2032 by Formulation, Route of Administration, Consumer Group, Therapeutic Application, Drug Type, Distribution Channel, Manufacturing Facility, and Country: Trend Forecast and Growth Opportunity

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# Abstracts

Asia Pacific pharmaceutical manufacturing industry market will grow by 11.3% annually with a total addressable market cap of \$57.26 billion over 2023-2032. The growth is driven by the increased drug approvals, increasing prevalence of chronic ailments, growing geriatric population, high R&D investment in pharmaceutical industry, increasing per capita healthcare expenditure, and technological advancements in manufacturing processes.

Highlighted with 90 tables and 69 figures, this 168-page report "Asia Pacific Pharmaceutical Manufacturing Industry 2022-2032 by Formulation, Route of Administration, Consumer Group, Therapeutic Application, Drug Type, Distribution Channel, Manufacturing Facility, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific pharmaceutical manufacturing industry market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:



Market Structure

**Growth Drivers** 

**Restraints and Challenges** 

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific pharmaceutical manufacturing industry market in every aspect of the classification from perspectives of Formulation, Route of Administration, Consumer Group, Therapeutic Application, Drug Type, Distribution Channel, Manufacturing Facility, and Country.

Based on Formulation, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section.

Tablets Capsules Injectable Sprays Suspensions Powders Other Formulations

Based on Route of Administration, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.



**Oral Medicine** 

**Topical Medicine** 

Parenteral Medicine

Inhalations

Other Routes of Administration

By Consumer Group, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section.

Children & Adolescents (17 years old and below)

Adults (18-64 years old)

Geriatric (65 years old and above)

By Therapeutic Application, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section.

Cardiovascular Diseases

Pain

Diabetes

Cancer

**Respiratory Diseases** 

**Neurological Diseases** 

Orthopedics

**Other Applications** 

Asia Pacific Pharmaceutical Manufacturing Industry 2022-2032 by Formulation, Route of Administration, Consumer...



By Drug Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Branded Prescription Drugs

**Generic Prescription Drugs** 

OTC Drugs

By Distribution Channel, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section.

Retail Channels

Non-retail Channels

By Manufacturing Facility, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section.

In-house Facility

**Outsourced Facility** 

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India



Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Formulation, Route of Administration, and Drug Type over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Abbott Laboratories

Aenova Group

Amgen Inc.

AstraZeneca

Catalent Inc.

Eli Lilly and Company

F. Hoffmann-La Roche Ltd.

Gilead Sciences Inc.

GlaxoSmithKline plc

Johnson & Johnson

Lonza Group

Lupin Limited

Merck & Co., Inc.

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Novartis AG

Novo Nordisk

Patheon Inc.

Pfizer CentreSource

Sanofi SA

Takeda

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



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