

Asia Pacific Nutritional Supplements Market 2022-2032 by Ingredient, Product Form, Category, Application, End User, Supplement Classification, Distribution Channel, and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/A522315AB7FBEN.html

Date: October 2023

Pages: 165

Price: US\$ 2,448.00 (Single User License)

ID: A522315AB7FBEN

Abstracts

Asia Pacific nutritional supplements market will grow by 8.9% annually with a total addressable market cap of \$985.2 billion over 2023-2032, driven by the increasing health consciousness amid COVID-19 pandemic, improved purchasing power, availability of novel nutrition products, and growing consumer preferences for healthier dietary options.

Highlighted with 45 tables and 86 figures, this 165-page report "Asia Pacific Nutritional Supplements Market 2022-2032 by Ingredient, Product Form, Category, Application, End User, Supplement Classification, Distribution Channel, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific nutritional supplements market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

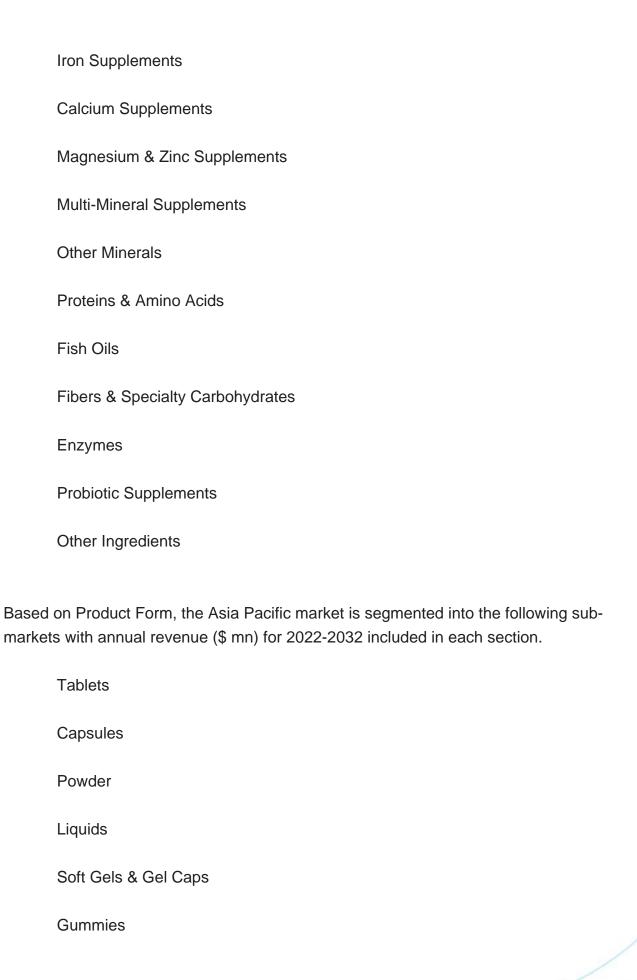
Market Structure



Growth Drivers Restraints and Challenges **Emerging Product Trends & Market Opportunities** Porter's Fiver Forces The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific nutritional supplements market in every aspect of the classification from perspectives of Ingredient, Product Form, Category, Application, End User, Supplement Classification, Distribution Channel, and Country. Based on Ingredient, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section. **Botanicals** Vitamins Vitamin A Vitamin B Vitamin C Vitamin D Vitamin E Vitamin K Multivitamins

Minerals







Other Product Forms

By Category, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

annual revenue (\$ mn) for 2022-2032 included in each section.

Additional Supplements

Medicinal Supplements

Sports Nutrition

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Energy & Weight Management

General Health

Bone & Joint Health

Gastrointestinal Health

Immunity

Cardiac Health

Diabetes

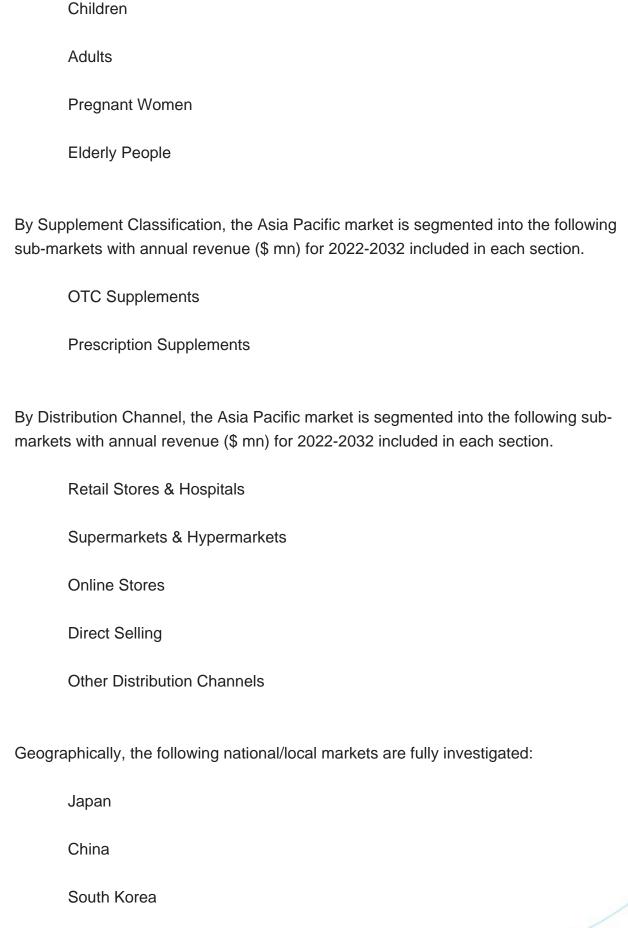
Anti-cancer

Other Applications

By End User, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Infant







Australia

India		
Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)		
For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Ingredient, Product Form, Category, End User, and Distribution Channel over the forecast years are also included.		
The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.		
Selected Key Players:		
Abbott Laboratories		
ADM		
American Health		
Amway Corporation		
Archer Daniels Midland Company		
Arkopharma Laboratoires Pharmaceutiques		
Ayanda		
Bayer		
Bionova Lifesciences		
Carlyle Group		



DuPont
DSM
Ekomir
Glanbia Nutritionals
GlaxoSmithKline
Herbalife International
Himalaya Asia Pacific Holdings Ltd.
Nature's Sunshine Products
Nestle Nutritionals
NBTY, Inc.
Pfizer Inc.
Stepan
XanGo
(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF ASIA PACIFIC MARKET BY INGREDIENT

- 3.1 Market Overview by Ingredient
- 3.2 Botanicals
- 3.3 Vitamins
 - 3.3.1 Vitamin A
 - 3.3.2 Vitamin B
 - 3.3.3 Vitamin C
 - 3.3.4 Vitamin D
 - 3.3.5 Vitamin E
- 3.3.6 Vitamin K



- 3.3.7 Multivitamins
- 3.4 Minerals
 - 3.4.1 Iron Supplements
 - 3.4.2 Calcium Supplements
 - 3.4.3 Magnesium & Zinc Supplements
 - 3.4.4 Multi-Mineral Supplements
 - 3.4.5 Other Minerals
- 3.5 Proteins & Amino Acids
- 3.6 Fish Oils
- 3.7 Fibers & Specialty Carbohydrates
- 3.8 Enzymes
- 3.9 Probiotic Supplements
- 3.10 Other Ingredients

4 SEGMENTATION OF ASIA PACIFIC MARKET BY PRODUCT FORM

- 4.1 Market Overview by Product Form
- 4.2 Tablets
- 4.3 Capsules
- 4.4 Powder
- 4.5 Liquids
- 4.6 Soft Gels & Gel Caps
- 4.7 Gummies
- 4.8 Other Product Forms

5 SEGMENTATION OF ASIA PACIFIC MARKET BY CATEGORY

- 5.1 Market Overview by Category
- 5.2 Additional Supplements
- 5.3 Medicinal Supplements
- 5.4 Sports Nutrition

6 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION

- 6.1 Market Overview by Application
- 6.2 Energy & Weight Management
- 6.3 General Health
- 6.4 Bone & Joint Health
- 6.5 Gastrointestinal Health



- 6.6 Immunity
- 6.7 Cardiac Health
- 6.8 Diabetes
- 6.9 Anti-cancer
- 6.10 Other Applications

7 SEGMENTATION OF ASIA PACIFIC MARKET BY END USER

- 7.1 Market Overview by End User
- 7.2 Infant
- 7.3 Children
- 7.4 Adults
- 7.5 Pregnant Women
- 7.6 Elderly People

8 SEGMENTATION OF ASIA PACIFIC MARKET BY SUPPLEMENT CLASSIFICATION

- 8.1 Market Overview by Supplement Classification
- 8.2 OTC Supplements
- 8.3 Prescription Supplements

9 SEGMENTATION OF ASIA PACIFIC MARKET BY DISTRIBUTION CHANNEL

- 9.1 Market Overview by Distribution Channel
- 9.2 Retail Stores & Hospitals
- 9.3 Supermarkets & Hypermarkets
- 9.4 Online Stores
- 9.5 Direct Selling
- 9.6 Other Distribution Channels

10 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY

- 10.1 Overview of Asia-Pacific Market
- 10.2 Japan
- 10.3 China
- 10.4 Australia
- 10.5 India
- 10.6 South Korea



10.7 Rest of APAC Region

11 COMPETITIVE LANDSCAPE

11.1 Overview of Key Vendors

11.2 New Product Launch, Partnership, Investment, and M&A

11.3 Company Profiles

Abbott Laboratories

ADM

American Health

Amway Corporation

Archer Daniels Midland Company

Arkopharma Laboratoires Pharmaceutiques

Ayanda

Bayer

Bionova Lifesciences

Carlyle Group

DuPont

DSM

Ekomir

Glanbia Nutritionals

GlaxoSmithKline

Herbalife International

Himalaya Asia Pacific Holdings Ltd.

Nature's Sunshine Products

Nestle Nutritionals

NBTY, Inc.

Pfizer Inc.

Stepan

XanGo

RELATED REPORTS



List Of Tables

LIST OF TABLES

- Table 1. Snapshot of Asia Pacific Nutritional Supplements Market in Balanced Perspective, 2022-2032
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. Main Product Trends and Market Opportunities in Asia Pacific Nutritional Supplements Market
- Table 6. Asia Pacific Nutritional Supplements Market by Ingredient, 2022-2032, \$ mn
- Table 7. Asia Pacific Nutritional Supplements Market: Vitamins by Type, 2022-2032, \$ mn
- Table 8. Asia Pacific Nutritional Supplements Market: Minerals by Type, 2022-2032, \$ mn
- Table 9. Asia Pacific Nutritional Supplements Market by Product Form, 2022-2032, \$ mn
- Table 10. Asia Pacific Nutritional Supplements Market by Category, 2022-2032, \$ mn
- Table 11. Asia Pacific Nutritional Supplements Market by Application, 2022-2032, \$ mn
- Table 12. Asia Pacific Nutritional Supplements Market by End User, 2022-2032, \$ mn
- Table 13. Asia Pacific Nutritional Supplements Market by Supplement Classification, 2022-2032, \$ mn
- Table 14. Asia Pacific Nutritional Supplements Market by Distribution Channel, 2022-2032, \$ mn
- Table 15. APAC Nutritional Supplements Market by Country, 2022-2032, \$ mn
- Table 16. Japan Nutritional Supplements Market by Ingredient, 2022-2032, \$ mn
- Table 17. Japan Nutritional Supplements Market by Product Form, 2022-2032, \$ mn
- Table 18. Japan Nutritional Supplements Market by Category, 2022-2032, \$ mn
- Table 19. Japan Nutritional Supplements Market by End User, 2022-2032, \$ mn
- Table 20. Japan Nutritional Supplements Market by Distribution Channel, 2022-2032, \$ mn
- Table 21. China Nutritional Supplements Market by Ingredient, 2022-2032, \$ mn
- Table 22. China Nutritional Supplements Market by Product Form, 2022-2032, \$ mn
- Table 23. China Nutritional Supplements Market by Category, 2022-2032, \$ mn
- Table 24. China Nutritional Supplements Market by End User, 2022-2032, \$ mn
- Table 25. China Nutritional Supplements Market by Distribution Channel, 2022-2032, \$ mn
- Table 26. Australia Nutritional Supplements Market by Ingredient, 2022-2032, \$ mn



- Table 27. Australia Nutritional Supplements Market by Product Form, 2022-2032, \$ mn
- Table 28. Australia Nutritional Supplements Market by Category, 2022-2032, \$ mn
- Table 29. Australia Nutritional Supplements Market by End User, 2022-2032, \$ mn
- Table 30. Australia Nutritional Supplements Market by Distribution Channel, 2022-2032, \$ mn
- Table 31. India Nutritional Supplements Market by Ingredient, 2022-2032, \$ mn
- Table 32. India Nutritional Supplements Market by Product Form, 2022-2032, \$ mn
- Table 33. India Nutritional Supplements Market by Category, 2022-2032, \$ mn
- Table 34. India Nutritional Supplements Market by End User, 2022-2032, \$ mn
- Table 35. India Nutritional Supplements Market by Distribution Channel, 2022-2032, \$ mn
- Table 36. South Korea Nutritional Supplements Market by Ingredient, 2022-2032, \$ mn
- Table 37. South Korea Nutritional Supplements Market by Product Form, 2022-2032, \$ mn
- Table 38. South Korea Nutritional Supplements Market by Category, 2022-2032, \$ mn
- Table 39. South Korea Nutritional Supplements Market by End User, 2022-2032, \$ mn
- Table 40. South Korea Nutritional Supplements Market by Distribution Channel,
- 2022-2032, \$ mn
- Table 41. Nutritional Supplements Market in Rest of APAC by Country/Region, 2022-2032, \$ mn
- Table 42. Breakdown of World Market by Key Vendor, 2022, %
- Table 43. Abbott Laboratories: Company Snapshot
- Table 44. Abbott Laboratories: Business Segmentation
- Table 45. Abbott Laboratories: Product Portfolio



List Of Figures

LIST OF FIGURES

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032
- Figure 4. Asia Pacific Nutritional Supplements Market, 2022-2032, \$ mn
- Figure 5. Impact of COVID-19 on Business
- Figure 6. Primary Drivers and Impact Factors of Asia Pacific Nutritional Supplements Market
- Figure 7. GDP per capita in the World, 1990-2020, \$ thousand
- Figure 8. Forecast of World Middle-class Population by Region, 2015-2030, million
- Figure 9. Primary Restraints and Impact Factors of Asia Pacific Nutritional Supplements Market
- Figure 10. Investment Opportunity Analysis
- Figure 11. Porter's Fiver Forces Analysis of Asia Pacific Nutritional Supplements Market
- Figure 12. Breakdown of Asia Pacific Nutritional Supplements Market by Ingredient, 2022-2032, % of Revenue
- Figure 13. Asia Pacific Addressable Market Cap in 2023-2032 by Ingredient, Value (\$ mn) and Share (%)
- Figure 14. Asia Pacific Nutritional Supplements Market by Ingredient: Botanicals, 2022-2032, \$ mn
- Figure 15. Asia Pacific Nutritional Supplements Market by Ingredient: Vitamins, 2022-2032, \$ mn
- Figure 16. Asia Pacific Nutritional Supplements Market by Vitamins: Vitamin A, 2022-2032, \$ mn
- Figure 17. Asia Pacific Nutritional Supplements Market by Vitamins: Vitamin B, 2022-2032, \$ mn
- Figure 18. Asia Pacific Nutritional Supplements Market by Vitamins: Vitamin C, 2022-2032, \$ mn
- Figure 19. Asia Pacific Nutritional Supplements Market by Vitamins: Vitamin D, 2022-2032, \$ mn
- Figure 20. Asia Pacific Nutritional Supplements Market by Vitamins: Vitamin E, 2022-2032, \$ mn
- Figure 21. Asia Pacific Nutritional Supplements Market by Vitamins: Vitamin K, 2022-2032, \$ mn



Figure 22. Asia Pacific Nutritional Supplements Market by Vitamins: Multivitamins, 2022-2032, \$ mn

Figure 23. Asia Pacific Nutritional Supplements Market by Ingredient: Minerals, 2022-2032, \$ mn

Figure 24. Asia Pacific Nutritional Supplements Market by Minerals: Iron Supplements, 2022-2032, \$ mn

Figure 25. Asia Pacific Nutritional Supplements Market by Minerals: Calcium Supplements, 2022-2032, \$ mn

Figure 26. Asia Pacific Nutritional Supplements Market by Minerals: Magnesium & Zinc Supplements, 2022-2032, \$ mn

Figure 27. Asia Pacific Nutritional Supplements Market by Minerals: Multi-Mineral Supplements, 2022-2032, \$ mn

Figure 28. Asia Pacific Nutritional Supplements Market by Minerals: Other Minerals, 2022-2032, \$ mn

Figure 29. Asia Pacific Nutritional Supplements Market by Ingredient: Proteins & Amino Acids, 2022-2032, \$ mn

Figure 30. Asia Pacific Nutritional Supplements Market by Ingredient: Fish Oils, 2022-2032, \$ mn

Figure 31. Asia Pacific Nutritional Supplements Market by Ingredient: Fibers & Specialty Carbohydrates, 2022-2032, \$ mn

Figure 32. Asia Pacific Nutritional Supplements Market by Ingredient: Enzymes, 2022-2032, \$ mn

Figure 33. Asia Pacific Nutritional Supplements Market by Ingredient: Probiotic Supplements, 2022-2032, \$ mn

Figure 34. Asia Pacific Nutritional Supplements Market by Ingredient: Other Ingredients, 2022-2032, \$ mn

Figure 35. Breakdown of Asia Pacific Nutritional Supplements Market by Product Form, 2022-2032, % of Sales Revenue

Figure 36. Asia Pacific Addressable Market Cap in 2023-2032 by Product Form, Value (\$ mn) and Share (%)

Figure 37. Asia Pacific Nutritional Supplements Market by Product Form: Tablets, 2022-2032, \$ mn

Figure 38. Asia Pacific Nutritional Supplements Market by Product Form: Capsules, 2022-2032, \$ mn

Figure 39. Asia Pacific Nutritional Supplements Market by Product Form: Powder, 2022-2032, \$ mn

Figure 40. Asia Pacific Nutritional Supplements Market by Product Form: Liquids, 2022-2032, \$ mn

Figure 41. Asia Pacific Nutritional Supplements Market by Product Form: Soft Gels &



Gel Caps, 2022-2032, \$ mn

Figure 42. Asia Pacific Nutritional Supplements Market by Product Form: Gummies, 2022-2032, \$ mn

Figure 43. Asia Pacific Nutritional Supplements Market by Product Form: Other Product Forms, 2022-2032, \$ mn

Figure 44. Breakdown of Asia Pacific Nutritional Supplements Market by Category, 2022-2032, % of Sales Revenue

Figure 45. Asia Pacific Addressable Market Cap in 2023-2032 by Category, Value (\$mn) and Share (%)

Figure 46. Asia Pacific Nutritional Supplements Market by Category: Additional Supplements, 2022-2032, \$ mn

Figure 47. Asia Pacific Nutritional Supplements Market by Category: Medicinal Supplements, 2022-2032, \$ mn

Figure 48. Asia Pacific Nutritional Supplements Market by Category: Sports Nutrition, 2022-2032, \$ mn

Figure 49. Breakdown of Asia Pacific Nutritional Supplements Market by Application, 2022-2032, % of Revenue

Figure 50. Asia Pacific Addressable Market Cap in 2023-2032 by Application, Value (\$mn) and Share (%)

Figure 51. Asia Pacific Nutritional Supplements Market by Application: Energy & Weight Management, 2022-2032, \$ mn

Figure 52. Asia Pacific Nutritional Supplements Market by Application: General Health, 2022-2032, \$ mn

Figure 53. Asia Pacific Nutritional Supplements Market by Application: Bone & Joint Health, 2022-2032, \$ mn

Figure 54. Asia Pacific Nutritional Supplements Market by Application: Gastrointestinal Health, 2022-2032, \$ mn

Figure 55. Asia Pacific Nutritional Supplements Market by Application: Immunity, 2022-2032, \$ mn

Figure 56. Asia Pacific Nutritional Supplements Market by Application: Cardiac Health, 2022-2032, \$ mn

Figure 57. Asia Pacific Nutritional Supplements Market by Application: Diabetes, 2022-2032, \$ mn

Figure 58. Asia Pacific Nutritional Supplements Market by Application: Anti-cancer, 2022-2032, \$ mn

Figure 59. Asia Pacific Nutritional Supplements Market by Application: Other Applications, 2022-2032, \$ mn

Figure 60. Breakdown of Asia Pacific Nutritional Supplements Market by End User, 2022-2032, % of Revenue



Figure 61. Asia Pacific Addressable Market Cap in 2023-2032 by End User, Value (\$mn) and Share (%)

Figure 62. Asia Pacific Nutritional Supplements Market by End User: Infant, 2022-2032, \$ mn

Figure 63. Asia Pacific Nutritional Supplements Market by End User: Children, 2022-2032, \$ mn

Figure 64. Asia Pacific Nutritional Supplements Market by End User: Adults, 2022-2032, \$ mn

Figure 65. Asia Pacific Nutritional Supplements Market by End User: Pregnant Women, 2022-2032, \$ mn

Figure 66. Asia Pacific Nutritional Supplements Market by End User: Elderly People, 2022-2032, \$ mn

Figure 67. Breakdown of Asia Pacific Nutritional Supplements Market by Supplement Classification, 2022-2032, % of Revenue

Figure 68. Asia Pacific Addressable Market Cap in 2023-2032 by Supplement Classification, Value (\$ mn) and Share (%)

Figure 69. Asia Pacific Nutritional Supplements Market by Supplement Classification: OTC Supplements, 2022-2032, \$ mn

Figure 70. Asia Pacific Nutritional Supplements Market by Supplement Classification: Prescription Supplements, 2022-2032, \$ mn

Figure 71. Breakdown of Asia Pacific Nutritional Supplements Market by Distribution Channel, 2022-2032, % of Revenue

Figure 72. Asia Pacific Addressable Market Cap in 2023-2032 by Distribution Channel, Value (\$ mn) and Share (%)

Figure 73. Asia Pacific Nutritional Supplements Market by Distribution Channel: Retail Stores & Hospitals, 2022-2032, \$ mn

Figure 74. Asia Pacific Nutritional Supplements Market by Distribution Channel:

Supermarkets & Hypermarkets, 2022-2032, \$ mn

Figure 75. Asia Pacific Nutritional Supplements Market by Distribution Channel: Online Stores, 2022-2032, \$ mn

Figure 76. Asia Pacific Nutritional Supplements Market by Distribution Channel: Direct Selling, 2022-2032, \$ mn

Figure 77. Asia Pacific Nutritional Supplements Market by Distribution Channel: Other Distribution Channels, 2022-2032, \$ mn

Figure 78. Breakdown of APAC Nutritional Supplements Market by Country, 2022 and 2032, % of Revenue

Figure 79. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$mn) and Share (%)

Figure 80. Nutritional Supplements Market in Japan, 2022-2032, \$ mn



- Figure 81. Nutritional Supplements Market in China, 2022-2032, \$ mn
- Figure 82. Nutritional Supplements Market in Australia, 2022-2032, \$ mn
- Figure 83. Nutritional Supplements Market in India, 2022-2032, \$ mn
- Figure 84. Nutritional Supplements Market in South Korea, 2022-2032, \$ mn
- Figure 85. Nutritional Supplements Market in Rest of APAC, 2022-2032, \$ mn
- Figure 86. Growth Stage of Asia Pacific Nutritional Supplements Industry over the

Forecast Period



I would like to order

Product name: Asia Pacific Nutritional Supplements Market 2022-2032 by Ingredient, Product Form,

Category, Application, End User, Supplement Classification, Distribution Channel, and

Country: Trend Forecast and Growth Opportunity

Product link: https://marketpublishers.com/r/A522315AB7FBEN.html

Price: US\$ 2,448.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A522315AB7FBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970