

Asia Pacific Neurosurgical Robotics Market 2022-2032 by Offering (Robotic Systems, Instruments and Accessories, Services), Equipment Type (Robot Machines, Navigation, Planners and Simulators, Others), Application (Spinal, Cranial), Surgery Type (Open, MIS), End User (Hospitals, ASCs, Others), and Country: Trend Forecast and Growth Opportunity

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Abstracts

Asia Pacific neurosurgical robotics market will grow by 20.6% annually with a total addressable market cap of \$6.61 billion over 2023-2032, driven by the rising number of robot-based and computer-assisted neurosurgical procedures, the advantages of neurosurgical robots, technological innovation and growing R&D investment, and the decreasing price of neurosurgical robotics.

Highlighted with 46 tables and 45 figures, this 118-page report “Asia Pacific Neurosurgical Robotics Market 2022-2032 by Offering (Robotic Systems, Instruments and Accessories, Services), Equipment Type (Robot Machines, Navigation, Planners and Simulators, Others), Application (Spinal, Cranial), Surgery Type (Open, MIS), End User (Hospitals, ASCs, Others), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Asia Pacific neurosurgical robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific neurosurgical robotics market in every aspect of the classification from perspectives of Offering, Equipment Type, Application, Surgery Type, End User, and Country.

Based on Offering, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Robotic Systems

Instruments and Accessories

System Services

Based on Equipment Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Robot Machines

Navigation Systems

Planners and Simulators

Other Equipment Types

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Spinal Surgery

Cranial Surgery

By Surgery Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Open Surgery

Minimally Invasive Surgery (MIS)

By End User, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospitals

Ambulatory Surgical Centers (ASCs)

Other End Users

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Offering, Application, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Brainlab AG

DePuy Synthes (Johnson & Johnson)

Mazor Robotics Ltd.

Medtronic Inc.

Renishaw plc

Shenzhen Institutes of Advanced Technology (SIAT)

Siemens Healthineers

Simbionix USA Corp.

SONOWAND AS

Stryker Corp. / MAKO

Synaptive Medical, Inc.

Zimmer Biomet Holdings, Inc. / Medtech

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF ASIA PACIFIC MARKET BY OFFERING

- 3.1 Market Overview by Offering
- 3.2 Robotic Systems
- 3.3 Instruments and Accessories
- 3.4 System Services

4 SEGMENTATION OF ASIA PACIFIC MARKET BY EQUIPMENT TYPE

- 4.1 Market Overview by Equipment Type
- 4.2 Robot Machines

- 4.3 Navigation Systems
- 4.4 Planners and Simulators
- 4.5 Other Equipment Types

5 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION

- 5.1 Market Overview by Application
- 5.2 Spinal Surgery
- 5.3 Cranial Surgery

6 SEGMENTATION OF ASIA PACIFIC MARKET BY SURGERY TYPE

- 6.1 Market Overview by Surgery Type
- 6.2 Open Surgery
- 6.3 Minimally Invasive Surgery (MIS)

7 SEGMENTATION OF ASIA PACIFIC MARKET BY END USER

- 7.1 Market Overview by End User
- 7.2 Hospitals
- 7.3 Ambulatory Surgical Centers (ASCs)
- 7.4 Other End Users

8 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY

- 8.1 Overview of Asia-Pacific Market
- 8.2 Japan
- 8.3 China
- 8.4 Australia
- 8.5 India
- 8.6 South Korea
- 8.7 Rest of APAC Region

9 COMPETITIVE LANDSCAPE

- 9.1 Overview of Key Vendors
 - 9.2 New Product Launch, Partnership, Investment, and M&A
 - 9.3 Company Profiles
- Brainlab AG

DePuy Synthes (Johnson & Johnson)
Mazor Robotics Ltd.
Medtronic Inc.
Renishaw plc
Shenzhen Institutes of Advanced Technology (SIAT)
Siemens Healthineers
Symbionix USA Corp.
SONOWAND AS
Stryker Corp. / MAKO
Synaptive Medical, Inc.
Zimmer Biomet Holdings, Inc. / Medtech
RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1. Snapshot of Asia Pacific Neurosurgical Robotics Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. World Health Spending by Region, \$ bn, 2013-2020

Table 6. Main Product Trends and Market Opportunities in Asia Pacific Neurosurgical Robotics Market

Table 7. Asia Pacific Neurosurgical Robotics Market by Offering, 2022-2032, \$ mn

Table 8. Asia Pacific Neurosurgical Robotics Market by Equipment Type, 2022-2032, \$ mn

Table 9. Asia Pacific Neurosurgical Robotics Market by Application, 2022-2032, \$ mn

Table 10. Asia Pacific Neurosurgical Robotics Market by Surgery Type, 2022-2032, \$ mn

Table 11. Asia Pacific Neurosurgical Robotics Market by End User, 2022-2032, \$ mn

Table 12. APAC Neurosurgical Robotics Market by Country, 2022-2032, \$ mn

Table 13. Japan Neurosurgical Robotics Market by Offering, 2022-2032, \$ mn

Table 14. Japan Neurosurgical Robotics Market by Application, 2022-2032, \$ mn

Table 15. Japan Neurosurgical Robotics Market by End User, 2022-2032, \$ mn

Table 16. China Neurosurgical Robotics Market by Offering, 2022-2032, \$ mn

Table 17. China Neurosurgical Robotics Market by Application, 2022-2032, \$ mn

Table 18. China Neurosurgical Robotics Market by End User, 2022-2032, \$ mn

Table 19. Australia Neurosurgical Robotics Market by Offering, 2022-2032, \$ mn

Table 20. Australia Neurosurgical Robotics Market by Application, 2022-2032, \$ mn

Table 21. Australia Neurosurgical Robotics Market by End User, 2022-2032, \$ mn

Table 22. India Neurosurgical Robotics Market by Offering, 2022-2032, \$ mn

Table 23. India Neurosurgical Robotics Market by Application, 2022-2032, \$ mn

Table 24. India Neurosurgical Robotics Market by End User, 2022-2032, \$ mn

Table 25. South Korea Neurosurgical Robotics Market by Offering, 2022-2032, \$ mn

Table 26. South Korea Neurosurgical Robotics Market by Application, 2022-2032, \$ mn

Table 27. South Korea Neurosurgical Robotics Market by End User, 2022-2032, \$ mn

Table 28. Neurosurgical Robotics Market in Rest of APAC by Country/Region, 2022-2032, \$ mn

Table 29. Product Offering of Key Neurosurgical Robotics Vendors

Table 30. Brainlab AG: Company Snapshot

- Table 31. Brainlab AG: Business Segmentation
- Table 32. Brainlab AG: Product Portfolio
- Table 33. Medtronic Inc.: Company Snapshot
- Table 34. Medtronic Inc.: Net Revenue by Segment, 2018-2020, \$ bn
- Table 35. Medtronic Inc.: Net Revenue by Region, 2017-2019, \$ bn
- Table 36. Renishaw plc: Company Snapshot
- Table 37. Renishaw plc: Net Revenue by Segment, 2018-2020, \$ mn
- Table 38. Renishaw plc: Net Revenue by Region, 2017-2019, \$ mn
- Table 39. Siemens Healthineers: Company Snapshot
- Table 40. Stryker Corp.: Company Snapshot
- Table 41. Stryker Corp.: Net Revenue by Segment, 2017-2019, \$ bn
- Table 42. Stryker Corp.: Net Revenue by Region, 2017-2019, \$ bn
- Table 43. Synaptive Medical, Inc.: Company Snapshot
- Table 44. Zimmer Biomet Holdings, Inc.: Company Snapshot
- Table 45. Zimmer Biomet Holdings, Inc.: Business Segments
- Table 46. Zimmer Biomet Holdings, Inc.: Product Portfolio

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Asia Pacific Neurosurgical Robotics Market, 2022-2032, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Asia Pacific Neurosurgical Robotics Market

Figure 7. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million

Figure 8. World Population 65 and Over, % of Total Population, 1950-2060

Figure 9. Primary Restraints and Impact Factors of Asia Pacific Neurosurgical Robotics Market

Figure 10. Investment Opportunity Analysis

Figure 11. Porter's Five Forces Analysis of Asia Pacific Neurosurgical Robotics Market

Figure 12. Breakdown of Asia Pacific Neurosurgical Robotics Market by Offering, 2022-2032, % of Revenue

Figure 13. Asia Pacific Addressable Market Cap in 2023-2032 by Offering, Value (\$ mn) and Share (%)

Figure 14. Asia Pacific Neurosurgical Robotics Market by Offering: Robotic Systems, 2022-2032, \$ mn

Figure 15. Asia Pacific Neurosurgical Robotics Market by Offering: Instruments and Accessories, 2022-2032, \$ mn

Figure 16. Asia Pacific Neurosurgical Robotics Market by Offering: System Services, 2022-2032, \$ mn

Figure 17. Breakdown of Asia Pacific Neurosurgical Robotics Market by Equipment Type, 2022-2032, % of Sales Revenue

Figure 18. Asia Pacific Addressable Market Cap in 2023-2032 by Equipment Type, Value (\$ mn) and Share (%)

Figure 19. Asia Pacific Neurosurgical Robotics Market by Equipment Type: Robot Machines, 2022-2032, \$ mn

Figure 20. Asia Pacific Neurosurgical Robotics Market by Equipment Type: Navigation Systems, 2022-2032, \$ mn

Figure 21. Asia Pacific Neurosurgical Robotics Market by Equipment Type: Planners and Simulators, 2022-2032, \$ mn

Figure 22. Asia Pacific Neurosurgical Robotics Market by Equipment Type: Other Equipment Types, 2022-2032, \$ mn

Figure 23. Breakdown of Asia Pacific Neurosurgical Robotics Market by Application, 2022-2032, % of Sales Revenue

Figure 24. Asia Pacific Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 25. Asia Pacific Neurosurgical Robotics Market by Application: Spinal Surgery, 2022-2032, \$ mn

Figure 26. Asia Pacific Neurosurgical Robotics Market by Application: Cranial Surgery, 2022-2032, \$ mn

Figure 27. Breakdown of Asia Pacific Neurosurgical Robotics Market by Surgery Type, 2022-2032, % of Revenue

Figure 28. Asia Pacific Addressable Market Cap in 2023-2032 by Surgery Type, Value (\$ mn) and Share (%)

Figure 29. Asia Pacific Neurosurgical Robotics Market by Surgery Type: Open Surgery, 2022-2032, \$ mn

Figure 30. Asia Pacific Neurosurgical Robotics Market by Surgery Type: Minimally Invasive Surgery (MIS), 2022-2032, \$ mn

Figure 31. Breakdown of Asia Pacific Neurosurgical Robotics Market by End User, 2022-2032, % of Revenue

Figure 32. Asia Pacific Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 33. Asia Pacific Neurosurgical Robotics Market by End User: Hospitals, 2022-2032, \$ mn

Figure 34. Asia Pacific Neurosurgical Robotics Market by End User: Ambulatory Surgical Centers (ASCs), 2022-2032, \$ mn

Figure 35. Asia Pacific Neurosurgical Robotics Market by End User: Other End Users, 2022-2032, \$ mn

Figure 36. Breakdown of APAC Neurosurgical Robotics Market by Country, 2022 and 2032, % of Revenue

Figure 37. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 38. Neurosurgical Robotics Market in Japan, 2022-2032, \$ mn

Figure 39. Neurosurgical Robotics Market in China, 2022-2032, \$ mn

Figure 40. Neurosurgical Robotics Market in Australia, 2022-2032, \$ mn

Figure 41. Neurosurgical Robotics Market in India, 2022-2032, \$ mn

Figure 42. Neurosurgical Robotics Market in South Korea, 2022-2032, \$ mn

Figure 43. Neurosurgical Robotics Market in Rest of APAC, 2022-2032, \$ mn

Figure 44. Growth Stage of Asia Pacific Neurosurgical Robotics Industry over the

Forecast Period

Figure 45. SWOT Analysis of MAKO Surgical Corp.

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