

# Asia Pacific Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surgery Type, End User, Organization Size, and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/A1F09E943EFCEN.html

Date: June 2021 Pages: 120 Price: US\$ 2,720.00 (Single User License) ID: A1F09E943EFCEN

### Abstracts

Asia Pacific minimally invasive neurosurgical systems market will grow by 13.2% annually with a total addressable market cap of \$2,269.1 million over 2021-2030 owing to the rising incidents of neurological disorders, benefits offered by minimally invasive neurosurgery, increasing R&D investments, and technological advancements in MIS and robotics-based surgeries.

Highlighted with 37 tables and 53 figures, this 120-page report "Asia Pacific Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surgery Type, End User, Organization Size, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific minimally invasive neurosurgical systems market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate for 2020 and forecast from 2021 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.) In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 



Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify Asia Pacific minimally invasive neurosurgical systems market in every aspect of the classification from perspectives of Offering, Product Type, Surgery Type, End User, Organization Size, and Country.

Based on Offering, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Hardware Software Service

Based on Product Type, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Neuromicroscopy

Neuronavigation

**Optical Neuronavigation** 

Electromagnetic Neuronavigation

Neuroendoscopy

**Rigid Neuroendoscopy** 



Flexible Neuroendoscopy

**Neurosurgical Robotics** 

**Robot Machine** 

Instruments and Accessories

System Services

Based on Surgery Type, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Intracranial Surgery

Endonasal Neurosurgery

Spinal Surgery

Based on End User, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Hospitals

**Ambulatory Surgical Centers** 

Clinics

Other End Users

Based on Organization Size, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Small and Medium Enterprises (SMEs)

Large Enterprises

Asia Pacific Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surger...



Japan

Geographically, the following national/local markets are fully investigated:

China South Korea Australia India Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of key national markets by Product Type, Surgery Type, and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request): B. Braun Melsungen AG Brainlab AG Carl Zeiss AG Corindus Vascular Robotics, Inc. (Siemens Healthineers AG) Haag-Streit Holding AG (Metall Zug AG) Integra LifeSciences Holdings Corporation Karl Storz SE & Co. KG Leica Microsystems (Danaher Corporation) Medtronic plc Microbot Medical, Inc. Monteris Medical Corporation NICO Corporation



**Olympus Corporation** 

Renishaw plc

Stryker Corporation

Synaptive Medical, Inc.

Zimmer Biomet Holdings, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



# Contents

#### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
- 2.1.1 Impact of COVID-19 on World Economy
- 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF ASIA PACIFIC MARKET BY OFFERING**

- 3.1 Market Overview by Offering
- 3.2 Hardware
- 3.3 Software
- 3.4 Service

### 4 SEGMENTATION OF ASIA PACIFIC MARKET BY PRODUCT TYPE

- 4.1 Market Overview by Product Type
- 4.2 Neuromicroscopy
- 4.3 Neuronavigation



- 4.3.1 Optical Neuronavigation
- 4.3.2 Electromagnetic Neuronavigation
- 4.4 Neuroendoscopy
  - 4.4.1 Rigid Neuroendoscopy
- 4.4.2 Flexible Neuroendoscopy
- 4.5 Neurosurgical Robotics
  - 4.5.1 Robot Machine
  - 4.5.2 Instruments and Accessories
- 4.5.3 System Services

### **5 SEGMENTATION OF ASIA PACIFIC MARKET BY SURGERY TYPE**

- 5.1 Market Overview by Surgery Type
- 5.2 Intracranial Surgery
- 5.3 Endonasal Neurosurgery
- 5.4 Spinal Surgery

### **6 SEGMENTATION OF ASIA PACIFIC MARKET BY END USER**

- 6.1 Market Overview by End User
- 6.2 Hospitals
- 6.3 Ambulatory Surgical Centers
- 6.4 Clinics
- 6.5 Other End Users

### 7 SEGMENTATION OF ASIA PACIFIC MARKET BY ORGANIZATION SIZE

- 7.1 Market Overview by Organization Size
- 7.2 Small and Medium Enterprises (SMEs)
- 7.3 Large Enterprises

### 8 ASIA-PACIFIC MARKET 2019-2030 BY COUNTRY

- 8.1 Overview of Asia-Pacific Market
- 8.2 Japan
- 8.3 China
- 8.4 Australia
- 8.5 India
- 8.6 South Korea

Asia Pacific Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surger...



#### 8.7 Rest of APAC Region

#### **9 COMPETITIVE LANDSCAPE**

9.1 Overview of Key Vendors 9.2 New Product Launch, Partnership, Investment, and M&A 9.3 Company Profiles B. Braun Melsungen AG Brainlab AG Carl Zeiss AG Corindus Vascular Robotics, Inc. (Siemens Healthineers AG) Haag-Streit Holding AG (Metall Zug AG) Integra LifeSciences Holdings Corporation Karl Storz SE & Co. KG Leica Microsystems (Danaher Corporation) Medtronic plc Microbot Medical, Inc. Monteris Medical Corporation **NICO** Corporation **Olympus Corporation** Renishaw plc Stryker Corporation Synaptive Medical, Inc. Zimmer Biomet Holdings, Inc. **RELATED REPORTS** 



# List Of Tables

#### LIST OF TABLES

Table 1. Snapshot of Asia Pacific Minimally Invasive Neurosurgical Systems Market in Balanced Perspective, 2020-2030 Table 2. Growth Rate of World GDP, 2020-2022 Table 3. World Health Spending by Region, \$ bn, 2013-2020 Table 4. Main Product Trends and Market Opportunities in Asia Pacific Minimally Invasive Neurosurgical Systems Market Table 5. Asia Pacific Minimally Invasive Neurosurgical Systems Market by Offering, 2019-2030, \$ mn Table 6. Asia Pacific Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, \$ mn Table 7. Market Share of Worldwide Neuromicroscopy by Vendor, 2019 Table 8. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neuronavigation by Type, 2019-2030, \$ mn Table 9. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neuroendoscopy by Type, 2019-2030, \$ mn Table 10. Market Share of Worldwide Neuroendoscopy by Vendor, 2019 Table 11. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neurosurgical Robotics by Component, 2019-2030, \$ mn Table 12. Market Share of Worldwide Neurosurgical Robotics by Vendor, 2019 Table 13. Asia Pacific Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, \$ mn Table 14. Asia Pacific Minimally Invasive Neurosurgical Systems Market by End User, 2019-2030, \$ mn Table 15. Asia Pacific Minimally Invasive Neurosurgical Systems Market by Organization Size, 2019-2030, \$ mn Table 16. APAC Minimally Invasive Neurosurgical Systems Market by Country, 2019-2030, \$ mn Table 17. Japan Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, \$ mn Table 18. Japan Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, \$ mn Table 19. Japan Minimally Invasive Neurosurgical Systems Market by End User, 2019-2030, \$ mn Table 20. China Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, \$ mn



Table 21. China Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, \$ mn

Table 22. China Minimally Invasive Neurosurgical Systems Market by End User,

2019-2030, \$ mn

Table 23. Australia Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, \$ mn

Table 24. Australia Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, \$ mn

Table 25. Australia Minimally Invasive Neurosurgical Systems Market by End User, 2019-2030, \$ mn

Table 26. India Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, \$ mn

Table 27. India Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, \$ mn

Table 28. India Minimally Invasive Neurosurgical Systems Market by End User, 2019-2030, \$ mn

Table 29. South Korea Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, \$ mn

Table 30. South Korea Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, \$ mn

Table 31. South Korea Minimally Invasive Neurosurgical Systems Market by End User, 2019-2030, \$ mn

Table 32. Minimally Invasive Neurosurgical Systems Market in Rest of APAC by Country/Region, 2019-2030, \$ mn

Table 33. Breakdown of World Market by Key Vendor, 2020, %

Table 34. B. Braun Melsungen AG: Company Snapshot

Table 35. B. Braun Melsungen AG: Business Segmentation

Table 36. B. Braun Melsungen AG: Product Portfolio

Table 37. B. Braun Melsungen AG: Revenue, 2017-2019, \$ mn



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2020-2030

Figure 4. Asia Pacific Minimally Invasive Neurosurgical Systems Market, 2019-2030, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Asia Pacific Minimally Invasive Neurosurgical Systems Market

Figure 7. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million

Figure 8. World Population 65 and Over, % of Total Population, 1950-2060

Figure 9. Primary Restraints and Impact Factors of Asia Pacific Minimally Invasive Neurosurgical Systems Market

Figure 10. Investment Opportunity Analysis

Figure 11. Porter's Fiver Forces Analysis of Asia Pacific Minimally Invasive

Neurosurgical Systems Market

Figure 12. Breakdown of Asia Pacific Minimally Invasive Neurosurgical Systems Market by Offering, 2019-2030, % of Revenue

Figure 13. Asia Pacific Addressable Market Cap in 2021-2030 by Offering, Value (\$ mn) and Share (%)

Figure 14. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Hardware, 2019-2030, \$ mn

Figure 15. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Software, 2019-2030, \$ mn

Figure 16. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Service, 2019-2030, \$ mn

Figure 17. Breakdown of Asia Pacific Minimally Invasive Neurosurgical Systems Market by Product Type, 2019-2030, % of Sales Revenue

Figure 18. Asia Pacific Addressable Market Cap in 2021-2030 by Product Type, Value (\$ mn) and Share (%)

Figure 19. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neuromicroscopy, 2019-2030, \$ mn

Figure 20. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neuronavigation, 2019-2030, \$ mn



Figure 21. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Optical Neuronavigation, 2019-2030, \$ mn Figure 22. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Electromagnetic Neuronavigation, 2019-2030, \$ mn Figure 23. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neuroendoscopy, 2019-2030, \$ mn Figure 24. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Rigid Neuroendoscopy, 2019-2030, \$ mn Figure 25. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Flexible Neuroendoscopy, 2019-2030, \$ mn Figure 26. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Neurosurgical Robotics, 2019-2030, \$ mn Figure 27. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Robot Machine, 2019-2030, \$ mn Figure 28. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Instruments and Accessories, 2019-2030, \$ mn Figure 29. Asia Pacific Minimally Invasive Neurosurgical Systems Market: System Services, 2019-2030, \$ mn Figure 30. Breakdown of Asia Pacific Minimally Invasive Neurosurgical Systems Market by Surgery Type, 2019-2030, % of Sales Revenue Figure 31. Asia Pacific Addressable Market Cap in 2021-2030 by Surgery Type, Value (\$ mn) and Share (%) Figure 32. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Intracranial Surgery, 2019-2030, \$ mn Figure 33. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Endonasal Neurosurgery, 2019-2030, \$ mn Figure 34. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Spinal Surgery, 2019-2030, \$ mn Figure 35. Breakdown of Asia Pacific Minimally Invasive Neurosurgical Systems Market by End User, 2019-2030, % of Revenue Figure 36. Asia Pacific Addressable Market Cap in 2021-2030 by End User, Value (\$ mn) and Share (%) Figure 37. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Hospitals, 2019-2030, \$ mn Figure 38. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Ambulatory Surgical Centers, 2019-2030, \$ mn Figure 39. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Clinics, 2019-2030, \$ mn

Figure 40. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Other End



Users, 2019-2030, \$ mn

Figure 41. Breakdown of Asia Pacific Minimally Invasive Neurosurgical Systems Market by Organization Size, 2019-2030, % of Revenue

Figure 42. Asia Pacific Addressable Market Cap in 2021-2030 by Organization Size, Value (\$ mn) and Share (%)

Figure 43. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Small and Medium Enterprises (SMEs), 2019-2030, \$ mn

Figure 44. Asia Pacific Minimally Invasive Neurosurgical Systems Market: Large Enterprises, 2019-2030, \$ mn

Figure 45. Breakdown of APAC Minimally Invasive Neurosurgical Systems Market by Country, 2019 and 2030F, % of Revenue

Figure 46. Contribution to APAC 2021-2030 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 47. Minimally Invasive Neurosurgical Systems Market in Japan, 2019-2030, \$ mn Figure 48. Minimally Invasive Neurosurgical Systems Market in China, 2019-2030, \$ mn Figure 49. Minimally Invasive Neurosurgical Systems Market in Australia, 2019-2030, \$

Figure 50. Minimally Invasive Neurosurgical Systems Market in India, 2019-2030, \$ mn Figure 51. Minimally Invasive Neurosurgical Systems Market in South Korea,

2019-2030, \$ mn

mn

Figure 52. Minimally Invasive Neurosurgical Systems Market in Rest of APAC, 2019-2030, \$ mn

Figure 53. Growth Stage of Asia Pacific Minimally Invasive Neurosurgical Systems Industry over the Forecast Period



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