

# **Asia Pacific Medical Tourism Market 2022-2032 by Specialty Type (Cosmetic, Cardiac, Orthopedic, Dental, Fertility, Organ Transplant, Bariatric), Tourism Type, Consumer Group, Tour Type, and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Asia Pacific medical tourism market will grow by 16.8% annually with a total addressable market cap of \$774,464.3 million over 2023-2032, driven by the growing healthcare expenses in developed countries, inadequate insurance benefits and a lack of healthcare insurance in the local market, increased demand for non-covered operations such as gender reassignment surgery and reproductive therapy, the rising accessibility to the most recent and technologically radical procedures of treatment, and the growing lifestyle-related disorders along with the aging population.

Highlighted with 38 tables and 60 figures, this 128-page report “Asia Pacific Medical Tourism Market 2022-2032 by Specialty Type (Cosmetic, Cardiac, Orthopedic, Dental, Fertility, Organ Transplant, Bariatric), Tourism Type, Consumer Group, Tour Type, and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Asia Pacific medical tourism market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific medical tourism market in every aspect of the classification from perspectives of Specialty Type, Tourism Type, Consumer Group, Tour Type, and Country.

Based on Specialty Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Cosmetic Surgery

Breast Surgery

Face Surgery

Liposuction

Other Cosmetic Surgeries

Cardiac Surgery

Coronary Artery Bypass Surgery (CABG)

Angioplasty

Other Cardiac Surgeries

Orthopedic Treatment

Knee Replacement

Hip Replacement

Other Orthopedic Treatments

Dental Treatment

Fertility Treatment

Organ Transplant

Liver Transplant

Kidney Transplant

Bone Marrow Transplant

Other Organ Transplants

Bariatric Surgery

Other Specialty Types

Based on Tourism Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

International Tourism

Domestic Tourism

By Consumer Group, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Men

Women

Kids

By Tour Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Independent Travelers

Tour Group

Package Travelers

Geographically, the following national/local markets are fully investigated:

Japan

China

Thailand

India

Singapore

Rest of APAC (further segmented into Malaysia, Australia, Indonesia, South Korea, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Specialty Type, Consumer Group and Tour Type over the forecast years is also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Aditya Birla Memorial Hospital

Anadolu Medical Center

Apollo Hospital Enterprise Limited

Asian Heart Institute

Asklepios Kliniken GmbH and Co. KGaA

Bangkok Hospital Medical Center

Barbados Fertility Center

Bumrungrad International Hospital

Clemenceau Medical Center

Fortis Healthcare

Gleneagles Hospital

KPJ Healthcare Berhad

Prince Court Medical Center

Raffles Medical Group

Samitivej Plc

Seoul National University Hospital

UZ Leuven

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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