

Asia Pacific Medical Device Market 2022-2032 by Category (Diagnostic, Consumables, Patient Aids, Orthopaedics, Dental, Others), Application (Imaging, IVDs, Cardiology, Orthopedics, Ophthalmics, Respiratory), End User (Hospitals, Clinics, Household), and Country: Trend Forecast and Growth Opportunity

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Abstracts

Asia Pacific medical device market will grow by 8.4% annually with a total addressable market cap of \$2.06 trillion over 2023-2032, driven by the prevalence of infectious diseases as well as the increasing prevalence of chronic diseases, technological innovation, and penetration of healthcare insurance.

Highlighted with 102 tables and 70 figures, this 207-page report “Asia Pacific Medical Device Market 2022-2032 by Category (Diagnostic, Consumables, Patient Aids, Orthopaedics, Dental, Others), Application (Imaging, IVDs, Cardiology, Orthopedics, Ophthalmics, Respiratory), End User (Hospitals, Clinics, Household), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Asia Pacific medical device market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following

Asia Pacific Medical Device Market 2022-2032 by Category (Diagnostic, Consumables, Patient Aids, Orthopaedics,...

aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Ukraine-Russia conflict. The balanced (most likely) projection is used to quantify Asia Pacific medical device market in every aspect of the classification from perspectives of Category, Application, End User, and Country.

Based on Category, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2022-2032 included in each section.

Diagnostic Devices

Electrodiagnostic Devices (further segmented into Ultrasound Systems, Magnetic Resonance Imaging (MRI), Electrocardiographs, Scintigraphic Apparatus, Other Electrodiagnostic Devices)

Radiation Devices (further segmented into CT Scanners; Other Medical X-ray Apparatus; A, B, C Ray Apparatus)

Imaging Parts & Accessories (further segmented into Contrast Media, X-ray Tubes, Medical X-ray Film, Other Imaging Parts & Accessories)

Consumables

Syringes, Needles & Catheters (further segmented into Syringes (with/without needles), Tubular Metal Needles/Needles for Sutures, Others)

Bandages & Dressings (further segmented into Adhesive Medical Dressings and Non-adhesive Medical Dressings)

Suturing Materials

Other Consumables (further segmented into Surgical Gloves, Ostomy Products, Blood-Grouping Reagents, First-aid Boxes & Kits)

Patient Aids

Portable Aids (further segmented into Hearing Aids, Pacemakers, Other Portable Aids)

Therapeutic Applications (further segmented into Therapeutic Respiration Devices and Mechano-Therapy Devices)

Orthopaedics and Prosthetics

Fixation Devices

Artificial Joints

Other Artificial Body Parts

Dental Products

Dental Instrument & Supplies (further segmented into Dental Instruments, Dental Cements, Teeth & Other Fittings)

Dental Capital Equipment (further segmented into Dental Drills, Dental Chairs, Dental X-ray)

Other Medical Device Categories

Ophthalmic Instruments

Hospital Furniture

Wheelchairs

Medical & Surgical Sterilisers

Ultra-violet or Infra-red Ray Apparatus

Other Instruments & Appliances

Based on Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2022-2032 included in each section.

Diagnostic Imaging Devices

In Vitro Diagnostics (IVDs)

Cardiology

Orthopedics

Ophthalmics

Respiratory

Urology & Gynecology

General and Plastic Surgery

Endoscopy

Dental

Diabetic Care

Wound Management

Nephrology

General Hospital and Healthcare

Ear, Nose and Throat

Neurology

Robotics Navigation

Other Applications

Based on End User, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2022-2032 included in each section.

Hospitals & Surgical Centers

Clinics

Household

Other End Users

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Application and End User over the

forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

3M Co.

Abbott Laboratories

Allergan Inc.

Baxter International Inc.

Bayer

Becton, Dickinson and Co.

Boston Scientific Corp.

Cardinal Health Inc.

Covidien plc

Cryolife Inc.

Danaher

Depuy Synthes

Endologix, Inc.

Essilor International SA

Fresenius Medical Care AG & Co. KGAA

GE Healthcare

Getinge Ab

Johnson & Johnson

Koninklijke Philips NV

Medtronic Inc.

Novartis AG

Olympus Corp.

Roche Diagnostics

Siemens Healthcare

Smith & Nephew PLC

Smiths Medical

St. Jude Medical Inc.

Stryker Corp.

Terumo Corp.

Thermo Fisher Scientific

Zimmer Holdings Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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Boston Scientific Corp.

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Covidien plc

Cryolife Inc.

Danaher

Depuy Synthes

Endologix, Inc.

Essilor Luxottica S.A.

Fresenius Kabi Ag

General Electric Co. (GE Healthcare)

Getinge Ab

Johnson & Johnson
Koninklijke Philips NV
Medtronic Inc.
Novartis AG
Olympus Corp.
Roche Diagnostics
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