

# **Asia Pacific Hyperscale Data Center Market 2022-2032 by Component (Solution, Service), Infrastructure Type (IT, Electrical, Mechanical, General), Data Center Size (Small and Medium-sized, Large), Industry Vertical, User Type (Cloud Providers, Colocation Providers, Enterprises), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Asia Pacific hyperscale data center market will grow by 20.0% annually with a total addressable market cap of \$805,346.7 million over 2023-2032, driven by the rising demand for data center colocation facilities, increasing business operational needs, surging adoption of cloud technology, rising data center technology spending and rising need for decreasing in the capital and operational expenditure, and the rapid growth in the number of IoT devices.

Highlighted with 39 tables and 72 figures, this 150-page report “Asia Pacific Hyperscale Data Center Market 2022-2032 by Component (Solution, Service), Infrastructure Type (IT, Electrical, Mechanical, General), Data Center Size (Small and Medium-sized, Large), Industry Vertical, User Type (Cloud Providers, Colocation Providers, Enterprises), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Asia Pacific hyperscale data center market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific hyperscale data center market in every aspect of the classification from perspectives of Component, Infrastructure, Data Center, Industry Vertical, User Type, and Country.

Based on Component, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Solution

- o Computer Servers
- o Storage Devices
- o Network Devices
- o Security Devices
- o Software

Service

- o Installation & Deployment
- o Monitoring Services
- o Maintenance & Support

Based on Infrastructure Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

IT Infrastructure

- o Server Infrastructure
- o Storage Infrastructure
- o Network Infrastructure

Electrical Infrastructure

- o UPS Systems
- o Generators
- o Transfer Switches & Switchgears
- o Power Distribution Units
- o Other Electrical Infrastructure

## Mechanical Infrastructure

- o Cooling Systems
- o Racks
- o Other Mechanical Infrastructure

## General Construction

- o Core & Shell Development
- o Installation & Commissioning Services
- o Engineering & Building Design
- o Fire Detection & Suppression
- o Physical Security
- o DCIM/BMS Solutions

By Data Center Size, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Small and Medium-sized Data Centers

Large Data Centers

By Industry Vertical, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

BFSI

Healthcare & Life Sciences

IT & Telecom

Energy & Utilities

Entertainment & Media

Manufacturing

Consumer Goods & Retail

Government & Public Sector

Other Industry Verticals

By User Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Cloud Providers

Colocation Providers

Enterprises

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Component, Infrastructure Type and Industry Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.

Amazon Web Services, Inc.

Apple Inc.

Broadcom Inc.

Caterpillar

China Telecom Corp. Ltd.

Cisco Systems Inc.

Cummins

Dell Technologies Inc.

Eaton

Facebook

Google

Hewlett Packard Enterprise (HPE)

Huawei Technologies Co., Ltd.

IBM

Intel Corporation

Legrand

Marvell Technology Group, Ltd.

Mellanox Technologies, Inc.

Microsoft corporation

NVIDIA Corporation

Rittal, Inc.

Schneider Electric SE

Stulz

Vertiv

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

## Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND DYNAMICS**

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF ASIA PACIFIC MARKET BY COMPONENT**

- 3.1 Market Overview by Component
- 3.2 Solution
  - 3.2.1 Computer Servers
  - 3.2.2 Storage Devices
  - 3.2.3 Network Devices
  - 3.2.4 Security Devices
  - 3.2.5 Software
- 3.3 Service
  - 3.3.1 Installation & Deployment
  - 3.3.2 Monitoring Services

### 3.3.3 Maintenance & Support

## **4 SEGMENTATION OF ASIA PACIFIC MARKET BY INFRASTRUCTURE TYPE**

### 4.1 Market Overview by Infrastructure Type

#### 4.2 IT Infrastructure

##### 4.2.1 Server Infrastructure

##### 4.2.2 Storage Infrastructure

##### 4.2.3 Network Infrastructure

#### 4.3 Electrical Infrastructure

##### 4.3.1 UPS Systems

##### 4.3.2 Generators

##### 4.3.3 Transfer Switches & Switchgears

##### 4.3.4 Power Distribution Units

##### 4.3.5 Other Electrical Infrastructure

#### 4.4 Mechanical Infrastructure

##### 4.4.1 Cooling Systems

##### 4.4.2 Racks

##### 4.4.3 Other Mechanical Infrastructure

#### 4.5 General Construction

##### 4.5.1 Core & Shell Development

##### 4.5.2 Installation & Commissioning Services

##### 4.5.3 Engineering & Building Design

##### 4.5.4 Fire Detection & Suppression

##### 4.5.5 Physical Security

##### 4.5.6 DCIM/BMS Solutions

## **5 SEGMENTATION OF ASIA PACIFIC MARKET BY DATA CENTER SIZE**

### 5.1 Market Overview by Data Center Size

#### 5.2 Small and Medium-sized Data Centers

#### 5.3 Large Data Centers

## **6 SEGMENTATION OF ASIA PACIFIC MARKET BY INDUSTRY VERTICAL**

### 6.1 Market Overview by Industry Vertical

#### 6.2 BFSI

#### 6.3 Healthcare & Life Sciences

#### 6.4 IT & Telecom

- 6.5 Energy & Utilities
- 6.6 Entertainment & Media
- 6.7 Manufacturing
- 6.8 Consumer Goods & Retail
- 6.9 Government & Public Sector
- 6.10 Other Industry Verticals

## **7 SEGMENTATION OF ASIA PACIFIC MARKET BY USER TYPE**

- 7.1 Market Overview by User Type
- 7.2 Cloud Providers
- 7.3 Colocation Providers
- 7.4 Enterprises

## **8 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY**

- 8.1 Overview of Asia-Pacific Market
- 8.2 Japan
- 8.3 China
- 8.4 Australia
- 8.5 India
- 8.6 South Korea
- 8.7 Rest of APAC Region

## **9 COMPETITIVE LANDSCAPE**

- 9.1 Overview of Key Vendors
- 9.2 New Product Launch, Partnership, Investment, and M&A
- 9.3 Company Profiles
  - ABB Ltd.
  - Amazon Web Services, Inc.
  - Apple Inc.
  - Broadcom Inc.
  - Caterpillar
  - China Telecom Corp. Ltd.
  - Cisco Systems Inc.
  - Cummins
  - Dell Technologies Inc.
  - Eaton

Facebook  
Google  
Hewlett Packard Enterprise (HPE)  
Huawei Technologies Co., Ltd.  
IBM  
Intel Corporation  
Legrand  
Marvell Technology Group, Ltd.  
Mellanox Technologies, Inc.  
Microsoft corporation  
NVIDIA Corporation  
Rittal, Inc.  
Schneider Electric SE  
Stulz  
Vertiv

RELATED REPORTS



## List Of Tables

### LIST OF TABLES:

- Table 1. Snapshot of Asia Pacific Hyperscale Data Center Market in Balanced Perspective, 2022-2032
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Worldwide Storage Capacity of Data Centers, 2015-2021, Exabytes
- Table 5. Number of Data Centers by Top Countries, 2022
- Table 6. Main Product Trends and Market Opportunities in Asia Pacific Hyperscale Data Center Market
- Table 7. Asia Pacific Hyperscale Data Center Market by Component, 2022-2032, \$ mn
- Table 8. Asia Pacific Hyperscale Data Center Market: Solution by Type, 2022-2032, \$ mn
- Table 9. Asia Pacific Hyperscale Data Center Market: Service by Type, 2022-2032, \$ mn
- Table 10. Asia Pacific Hyperscale Data Center Market by Infrastructure Type, 2022-2032, \$ mn
- Table 11. Asia Pacific Hyperscale Data Center Market: IT Infrastructure by Type, 2022-2032, \$ mn
- Table 12. Asia Pacific Hyperscale Data Center Market: Electrical Infrastructure by Type, 2022-2032, \$ mn
- Table 13. Asia Pacific Hyperscale Data Center Market: Mechanical Infrastructure by Type, 2022-2032, \$ mn
- Table 14. Asia Pacific Hyperscale Data Center Market: General Construction by Type, 2022-2032, \$ mn
- Table 15. Asia Pacific Hyperscale Data Center Market by Data Center Size, 2022-2032, \$ mn
- Table 16. Asia Pacific Hyperscale Data Center Market by Industry Vertical, 2022-2032, \$ mn
- Table 17. Asia Pacific Hyperscale Data Center Market by User Type, 2022-2032, \$ mn
- Table 18. APAC Hyperscale Data Center Market by Country, 2022-2032, \$ mn
- Table 19. Japan Hyperscale Data Center Market by Component, 2022-2032, \$ mn
- Table 20. Japan Hyperscale Data Center Market by Infrastructure Type, 2022-2032, \$ mn
- Table 21. Japan Hyperscale Data Center Market by Industry Vertical, 2022-2032, \$ mn
- Table 22. China Hyperscale Data Center Market by Component, 2022-2032, \$ mn
- Table 23. China Hyperscale Data Center Market by Infrastructure Type, 2022-2032, \$ mn

mn

Table 24. China Hyperscale Data Center Market by Industry Vertical, 2022-2032, \$ mn

Table 25. Australia Hyperscale Data Center Market by Component, 2022-2032, \$ mn

Table 26. Australia Hyperscale Data Center Market by Infrastructure Type, 2022-2032, \$ mn

Table 27. Australia Hyperscale Data Center Market by Industry Vertical, 2022-2032, \$ mn

Table 28. India Hyperscale Data Center Market by Component, 2022-2032, \$ mn

Table 29. India Hyperscale Data Center Market by Infrastructure Type, 2022-2032, \$ mn

Table 30. India Hyperscale Data Center Market by Industry Vertical, 2022-2032, \$ mn

Table 31. South Korea Hyperscale Data Center Market by Component, 2022-2032, \$ mn

Table 32. South Korea Hyperscale Data Center Market by Infrastructure Type, 2022-2032, \$ mn

Table 33. South Korea Hyperscale Data Center Market by Industry Vertical, 2022-2032, \$ mn

Table 34. Hyperscale Data Center Market in Rest of APAC by Country/Region, 2022-2032, \$ mn

Table 35. M&A Activities, 2020-2021

Table 36. Established Joint Ventures, 2020-2021

Table 37. ABB Ltd.: Company Snapshot

Table 38. ABB Ltd.: Business Segmentation

Table 39. ABB Ltd.: Product Portfolio

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Asia Pacific Hyperscale Data Center Market, 2022-2032, \$ mn

Figure 5. Asia Pacific Hyperscale Data Center Market, 2022-2032, million sq ft

Figure 6. Asia Pacific Hyperscale Data Center Market, 2022-2032, MW

Figure 7. Impact of COVID-19 on Business

Figure 8. Primary Drivers and Impact Factors of Asia Pacific Hyperscale Data Center Market

Figure 9. World 5G Traffic, 2019-2030, EB/year

Figure 10. Primary Restraints and Impact Factors of Asia Pacific Hyperscale Data Center Market

Figure 11. Investment Opportunity Analysis

Figure 12. Porter's Fiver Forces Analysis of Asia Pacific Hyperscale Data Center Market

Figure 13. Breakdown of Asia Pacific Hyperscale Data Center Market by Component, 2022-2032, % of Revenue

Figure 14. Asia Pacific Addressable Market Cap in 2023-2032 by Component, Value (\$ mn) and Share (%)

Figure 15. Asia Pacific Hyperscale Data Center Market by Component: Solution, 2022-2032, \$ mn

Figure 16. Asia Pacific Hyperscale Data Center Market by Solution: Computer Servers, 2022-2032, \$ mn

Figure 17. Asia Pacific Hyperscale Data Center Market by Solution: Storage Devices, 2022-2032, \$ mn

Figure 18. Asia Pacific Hyperscale Data Center Market by Solution: Network Devices, 2022-2032, \$ mn

Figure 19. Asia Pacific Hyperscale Data Center Market by Solution: Security Devices, 2022-2032, \$ mn

Figure 20. Asia Pacific Hyperscale Data Center Market by Solution: Software, 2022-2032, \$ mn

Figure 21. Asia Pacific Hyperscale Data Center Market by Component: Service, 2022-2032, \$ mn

Figure 22. Asia Pacific Hyperscale Data Center Market by Service: Installation &

Deployment, 2022-2032, \$ mn

Figure 23. Asia Pacific Hyperscale Data Center Market by Service: Monitoring Services, 2022-2032, \$ mn

Figure 24. Asia Pacific Hyperscale Data Center Market by Service: Maintenance & Support, 2022-2032, \$ mn

Figure 25. Breakdown of Asia Pacific Hyperscale Data Center Market by Infrastructure Type, 2022-2032, % of Sales Revenue

Figure 26. Asia Pacific Addressable Market Cap in 2023-2032 by Infrastructure Type, Value (\$ mn) and Share (%)

Figure 27. Asia Pacific Hyperscale Data Center Market by Infrastructure Type: IT Infrastructure, 2022-2032, \$ mn

Figure 28. Asia Pacific Hyperscale Data Center Market by IT Infrastructure: Server Infrastructure, 2022-2032, \$ mn

Figure 29. Asia Pacific Hyperscale Data Center Market by IT Infrastructure: Storage Infrastructure, 2022-2032, \$ mn

Figure 30. Asia Pacific Hyperscale Data Center Market by IT Infrastructure: Network Infrastructure, 2022-2032, \$ mn

Figure 31. Asia Pacific Hyperscale Data Center Market by Infrastructure Type: Electrical Infrastructure, 2022-2032, \$ mn

Figure 32. Asia Pacific Hyperscale Data Center Market by Electrical Infrastructure: UPS Systems, 2022-2032, \$ mn

Figure 33. Asia Pacific Hyperscale Data Center Market by Electrical Infrastructure: Generators, 2022-2032, \$ mn

Figure 34. Asia Pacific Hyperscale Data Center Market by Electrical Infrastructure: Transfer Switches & Switchgears, 2022-2032, \$ mn

Figure 35. Asia Pacific Hyperscale Data Center Market by Electrical Infrastructure: Power Distribution Units, 2022-2032, \$ mn

Figure 36. Asia Pacific Hyperscale Data Center Market by Electrical Infrastructure: Other Electrical Infrastructure, 2022-2032, \$ mn

Figure 37. Asia Pacific Hyperscale Data Center Market by Infrastructure Type: Mechanical Infrastructure, 2022-2032, \$ mn

Figure 38. Asia Pacific Hyperscale Data Center Market by Mechanical Infrastructure: Cooling Systems, 2022-2032, \$ mn

Figure 39. Asia Pacific Hyperscale Data Center Market by Mechanical Infrastructure: Racks, 2022-2032, \$ mn

Figure 40. Asia Pacific Hyperscale Data Center Market by Mechanical Infrastructure: Other Mechanical Infrastructure, 2022-2032, \$ mn

Figure 41. Asia Pacific Hyperscale Data Center Market by Infrastructure Type: General Construction, 2022-2032, \$ mn

Figure 42. Asia Pacific Hyperscale Data Center Market by General Construction: Core & Shell Development, 2022-2032, \$ mn

Figure 43. Asia Pacific Hyperscale Data Center Market by General Construction: Installation & Commissioning Services, 2022-2032, \$ mn

Figure 44. Asia Pacific Hyperscale Data Center Market by General Construction: Engineering & Building Design, 2022-2032, \$ mn

Figure 45. Asia Pacific Hyperscale Data Center Market by General Construction: Fire Detection & Suppression, 2022-2032, \$ mn

Figure 46. Asia Pacific Hyperscale Data Center Market by General Construction: Physical Security, 2022-2032, \$ mn

Figure 47. Asia Pacific Hyperscale Data Center Market by General Construction: DCIM/BMS Solutions, 2022-2032, \$ mn

Figure 48. Breakdown of Asia Pacific Hyperscale Data Center Market by Data Center Size, 2022-2032, % of Sales Revenue

Figure 49. Asia Pacific Addressable Market Cap in 2023-2032 by Data Center Size, Value (\$ mn) and Share (%)

Figure 50. Asia Pacific Hyperscale Data Center Market by Data Center Size: Small and Medium-sized Data Centers, 2022-2032, \$ mn

Figure 51. Asia Pacific Hyperscale Data Center Market by Data Center Size: Large Data Centers, 2022-2032, \$ mn

Figure 52. Breakdown of Asia Pacific Hyperscale Data Center Market by Industry Vertical, 2022-2032, % of Revenue

Figure 53. Asia Pacific Addressable Market Cap in 2023-2032 by Industry Vertical, Value (\$ mn) and Share (%)

Figure 54. Asia Pacific Hyperscale Data Center Market by Industry Vertical: BFSI, 2022-2032, \$ mn

Figure 55. Asia Pacific Hyperscale Data Center Market by Industry Vertical: Healthcare & Life Sciences, 2022-2032, \$ mn

Figure 56. Asia Pacific Hyperscale Data Center Market by Industry Vertical: IT & Telecom, 2022-2032, \$ mn

Figure 57. Asia Pacific Hyperscale Data Center Market by Industry Vertical: Energy & Utilities, 2022-2032, \$ mn

Figure 58. Asia Pacific Hyperscale Data Center Market by Industry Vertical: Entertainment & Media, 2022-2032, \$ mn

Figure 59. Asia Pacific Hyperscale Data Center Market by Industry Vertical: Manufacturing, 2022-2032, \$ mn

Figure 60. Asia Pacific Hyperscale Data Center Market by Industry Vertical: Consumer Goods & Retail, 2022-2032, \$ mn

Figure 61. Asia Pacific Hyperscale Data Center Market by Industry Vertical:

Government & Public Sector, 2022-2032, \$ mn

Figure 62. Asia Pacific Hyperscale Data Center Market by Industry Vertical: Other Industry Verticals, 2022-2032, \$ mn

Figure 63. Breakdown of Asia Pacific Hyperscale Data Center Market by User Type, 2022-2032, % of Revenue

Figure 64. Asia Pacific Addressable Market Cap in 2023-2032 by User Type, Value (\$ mn) and Share (%)

Figure 65. Asia Pacific Hyperscale Data Center Market by User Type: Cloud Providers, 2022-2032, \$ mn

Figure 66. Asia Pacific Hyperscale Data Center Market by User Type: Colocation Providers, 2022-2032, \$ mn

Figure 67. Asia Pacific Hyperscale Data Center Market by User Type: Enterprises, 2022-2032, \$ mn

Figure 68. Breakdown of APAC Hyperscale Data Center Market by Country, 2022 and 2032, % of Revenue

Figure 69. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 70. Hyperscale Data Center Market in Japan, 2022-2032, \$ mn

Figure 71. Hyperscale Data Center Market in China, 2022-2032, \$ mn

Figure 72. Hyperscale Data Center Market in Australia, 2022-2032, \$ mn

Figure 73. Hyperscale Data Center Market in India, 2022-2032, \$ mn

Figure 74. Hyperscale Data Center Market in South Korea, 2022-2032, \$ mn

Figure 75. Hyperscale Data Center Market in Rest of APAC, 2022-2032, \$ mn

Figure 76. Growth Stage of Asia Pacific Hyperscale Data Center Industry over the Forecast Period

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