

Asia Pacific Hybrid Rotary Uninterruptible Power Supply (HRUPS) Market 2023-2033 by Power Rating, Phase Voltage, End User, and Region

https://marketpublishers.com/r/A2E6A92A699EEN.html

Date: September 2024

Pages: 112

Price: US\$ 2,800.00 (Single User License)

ID: A2E6A92A699EEN

Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the Asia Pacific hybrid rotary uninterruptible power supply (HRUPS) market within the forecast period. It provides a complete analysis of the Asia Pacific market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Fiver Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the power supply (UPS) industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This indepth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the Asia Pacific hybrid rotary uninterruptible power supply (HRUPS) industry.

Market Coverage & Overview



The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the Asia Pacific hybrid rotary uninterruptible power supply (HRUPS) market is expected to reach \$280.6 million by 2033, growing by 8.0% annually over the coming years.

Segmentation Analysis

Highlighted with 33 tables and 46 figures, this 112-page report represents a 360-degree view on the Asia Pacific market with extensively detailed segmentations Power Rating, Phase Voltage, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Power Rating

Up to 100 kVA

101-500 kVA

501-1000 kVA

Above 1000kVA

By Phase Voltage

Single Phase UPS

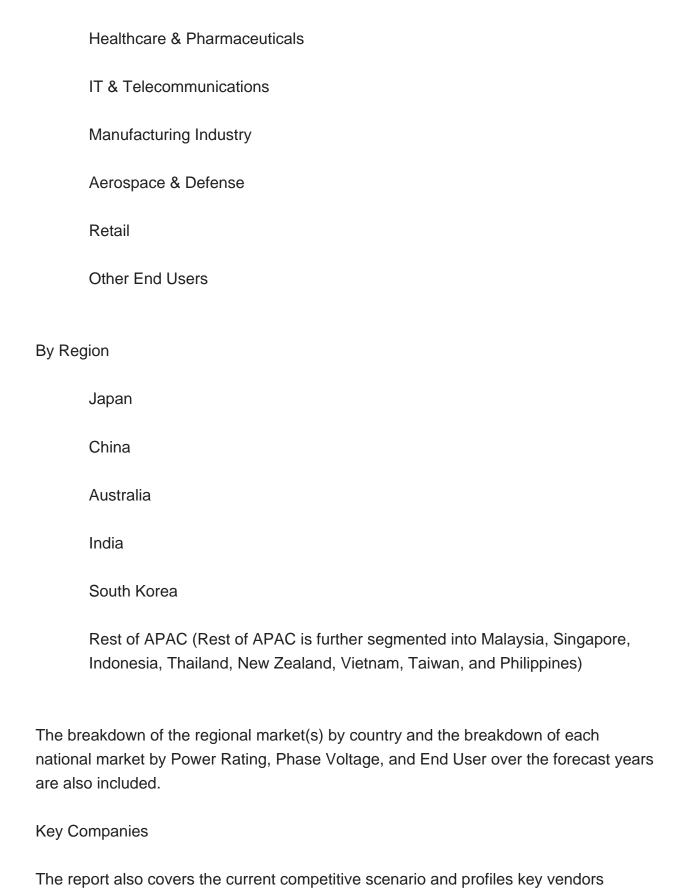
Three Phase UPS

By End User

Data Centers

Electronics & Semiconductors





profiled in this report includes:

including market leaders and important emerging players. A selection of companies



ABB Ltd.
EATON Corporation PLC
Emerson Electric Co.
General Electric Company
Hitachi Ltd.
Hitec Electric B.V.
Hitzinger GmbH
Industrial Electric Mfg.
Master Power
Mitsubishi Electric Corporation
Piller Group GmbH
Riello Elettronica SpA
Rolls-Royce Plc
Schneider Electric SE
Thycon Industrial Pty Ltd.



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict
 - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF ASIA PACIFIC MARKET BY POWER RATING

- 3.1 Market Overview by Power Rating
- 3.2 Up to 100 kVA
- 3.3 101-500 kVA
- 3.4 501-1000 kVA
- 3.5 Above 1000kVA

4 SEGMENTATION OF ASIA PACIFIC MARKET BY PHASE VOLTAGE



- 4.1 Market Overview by Phase Voltage
- 4.2 Single Phase UPS
- 4.3 Three Phase UPS

5 SEGMENTATION OF ASIA PACIFIC MARKET BY END USER

- 5.1 Market Overview by End User
- 5.2 Data Centers
- 5.3 Electronics & Semiconductors
- 5.4 Healthcare & Pharmaceuticals
- 5.5 IT & Telecommunications
- 5.6 Manufacturing Industry
- 5.7 Aerospace & Defense
- 5.8 Retail
- 5.9 Other End Users

6 SEGMENTATION OF ASIA PACIFIC MARKET BY REGION

6 ASIA-PACIFIC MARKET 2023-2033 BY COUNTRY

- 6.1 Overview of Asia-Pacific Market
- 6.2 Japan
- 6.3 China
- 6.4 Australia
- 6.5 India
- 6.6 South Korea
- 6.7 Rest of APAC Region

7 COMPETITIVE LANDSCAPE

- 7.1 Overview of Key Vendors
- 7.2 New Product Launch, Partnership, Investment, and M&A
- 7.3 Company Profiles

ABB Ltd.

EATON Corporation PLC

Emerson Electric Co.

General Electric Company

Hitachi Ltd.



Hitec Electric B.V.

Hitzinger GmbH

Industrial Electric Mfg.

Master Power

Mitsubishi Electric Corporation

Piller Group GmbH

Riello Elettronica SpA

Rolls-Royce Plc

Schneider Electric SE

Thycon Industrial Pty Ltd.

8 INVESTING IN HYBRID ROTARY UPS INDUSTRY: RISK ASSESSMENT AND MANAGEMENT

- 8.1 Risk Evaluation of Asia Pacific Market
- 8.2 Critical Success Factors (CSFs)

RELATED REPORTS

12. LIST OF TABLES

- Table 1. Snapshot of Asia Pacific Hybrid Rotary UPS Market in Balanced Perspective, 2023-2033
- Table 2. World Economic Outlook, 2024-2036
- Table 3. World Economic Outlook, 2022-2024
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. Scenarios for Economic Impact of Israel-Palestine War
- Table 6. Main Product Trends and Market Opportunities in Asia Pacific Hybrid Rotary UPS Market
- Table 7. Asia Pacific Hybrid Rotary UPS Market by Power Rating, 2023-2033, \$ mn
- Table 8. Asia Pacific Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, \$ mn
- Table 9. Asia Pacific Hybrid Rotary UPS Market by End User, 2023-2033, \$ mn
- Table 10. APAC Hybrid Rotary UPS Market by Country, 2023-2033, \$ mn
- Table 11. Japan Hybrid Rotary UPS Market by Power Rating, 2023-2033, \$ mn
- Table 12. Japan Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, \$ mn
- Table 13. Japan Hybrid Rotary UPS Market by End User, 2023-2033, \$ mn
- Table 14. China Hybrid Rotary UPS Market by Power Rating, 2023-2033, \$ mn
- Table 15. China Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, \$ mn
- Table 16. China Hybrid Rotary UPS Market by End User, 2023-2033, \$ mn
- Table 17. Australia Hybrid Rotary UPS Market by Power Rating, 2023-2033, \$ mn



- Table 18. Australia Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, \$ mn
- Table 19. Australia Hybrid Rotary UPS Market by End User, 2023-2033, \$ mn
- Table 20. India Hybrid Rotary UPS Market by Power Rating, 2023-2033, \$ mn
- Table 21. India Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, \$ mn
- Table 22. India Hybrid Rotary UPS Market by End User, 2023-2033, \$ mn
- Table 23. South Korea Hybrid Rotary UPS Market by Power Rating, 2023-2033, \$ mn
- Table 24. South Korea Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, \$ mn
- Table 25. South Korea Hybrid Rotary UPS Market by End User, 2023-2033, \$ mn
- Table 26. Hybrid Rotary UPS Market in Rest of APAC by Country/Region, 2023-2033, \$ mn
- Table 27. ABB Ltd.: Company Snapshot
- Table 28. ABB Ltd.: Business Segmentation
- Table 29. ABB Ltd.: Product Portfolio
- Table 30. List of Risk Factors and Weight Percentages/Theoretical Maximum
- Table 31. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)
- Table 32. Risk Evaluation for Investing in Asia Pacific Market, 2023-2033
- Table 33. Critical Success Factors and Key Takeaways

12. LIST OF FIGURES

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033
- Figure 4. Asia Pacific Hybrid Rotary UPS Market, 2023-2033, \$ mn
- Figure 5. Impact of COVID-19 on Business
- Figure 6. Primary Drivers and Impact Factors of Asia Pacific Hybrid Rotary UPS Market
- Figure 7. World Hyperscale Data Center Market, 2022-2032, \$ mn
- Figure 8. World Data Center Power Market, 2022-2032, \$ mn
- Figure 9. Primary Restraints and Impact Factors of Asia Pacific Hybrid Rotary UPS Market
- Figure 10. Porter's Fiver Forces Analysis of Asia Pacific Hybrid Rotary UPS Market
- Figure 11. Growth Opportunity Analysis by Power Rating
- Figure 12. Breakdown of Asia Pacific Hybrid Rotary UPS Market by Power Rating, 2023-2033, % of Revenue
- Figure 13. Asia Pacific Addressable Market Cap in 2024-2033 by Power Rating, Value (\$ mn) and Share (%)
- Figure 14. Asia Pacific Hybrid Rotary UPS Market by Power Rating: Up to 100 kVA,



2023-2033, \$ mn

Figure 15. Asia Pacific Hybrid Rotary UPS Market by Power Rating: 101-500 kVA, 2023-2033, \$ mn

Figure 16. Asia Pacific Hybrid Rotary UPS Market by Power Rating: 501-1000 kVA, 2023-2033, \$ mn

Figure 17. Asia Pacific Hybrid Rotary UPS Market by Power Rating: Above 1000kVA, 2023-2033, \$ mn

Figure 18. Growth Opportunity Analysis by Phase Voltage

Figure 19. Breakdown of Asia Pacific Hybrid Rotary UPS Market by Phase Voltage, 2023-2033, % of Sales Revenue

Figure 20. Asia Pacific Addressable Market Cap in 2024-2033 by Phase Voltage, Value (\$ mn) and Share (%)

Figure 21. Asia Pacific Hybrid Rotary UPS Market by Phase Voltage: Single Phase UPS, 2023-2033, \$ mn

Figure 22. Asia Pacific Hybrid Rotary UPS Market by Phase Voltage: Three Phase UPS, 2023-2033, \$ mn

Figure 23. Growth Opportunity Analysis by End User

Figure 24. Breakdown of Asia Pacific Hybrid Rotary UPS Market by End User, 2023-2033, % of Revenue

Figure 25. Asia Pacific Addressable Market Cap in 2024-2033 by End User, Value (\$mn) and Share (%)

Figure 26. Asia Pacific Hybrid Rotary UPS Market by End User: Data Centers, 2023-2033, \$ mn

Figure 27. Asia Pacific Hybrid Rotary UPS Market by End User: Electronics & Semiconductors, 2023-2033, \$ mn

Figure 28. Asia Pacific Hybrid Rotary UPS Market by End User: Healthcare & Pharmaceuticals, 2023-2033, \$ mn

Figure 29. Asia Pacific Hybrid Rotary UPS Market by End User: IT &

Telecommunications, 2023-2033, \$ mn

Figure 30. Asia Pacific Hybrid Rotary UPS Market by End User: Manufacturing Industry, 2023-2033, \$ mn

Figure 31. Asia Pacific Hybrid Rotary UPS Market by End User: Aerospace & Defense, 2023-2033, \$ mn

Figure 32. Asia Pacific Hybrid Rotary UPS Market by End User: Retail, 2023-2033, \$ mn

Figure 33. Asia Pacific Hybrid Rotary UPS Market by End User: Other End Users, 2023-2033, \$ mn

Figure 34. Growth Opportunity Analysis of Asia-Pacific Market by Country

Figure 35. Breakdown of APAC Hybrid Rotary UPS Market by Country, 2023 and 2033,



% of Revenue

Figure 36. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 37. Hybrid Rotary UPS Market in Japan, 2023-2033, \$ mn

Figure 38. Hybrid Rotary UPS Market in China, 2023-2033, \$ mn

Figure 39. Hybrid Rotary UPS Market in Australia, 2023-2033, \$ mn

Figure 40. Hybrid Rotary UPS Market in India, 2023-2033, \$ mn

Figure 41. Hybrid Rotary UPS Market in South Korea, 2023-2033, \$ mn

Figure 42. Hybrid Rotary UPS Market in Rest of APAC, 2023-2033, \$ mn

Figure 43. Growth Stage of Asia Pacific Hybrid Rotary UPS Industry over the Forecast Period

Figure 44. Comparison of Risk Factors by GMD RIN in 2023

Figure 45. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart

Figure 46. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart



I would like to order

Product name: Asia Pacific Hybrid Rotary Uninterruptible Power Supply (HRUPS) Market 2023-2033 by

Power Rating, Phase Voltage, End User, and Region

Product link: https://marketpublishers.com/r/A2E6A92A699EEN.html

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A2E6A92A699EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

