

# Asia Pacific Encoder Market 2023-2033 by Encoder Type (Rotary, Linear), Signal Type (Absolute, Incremental), Technology (Optical, Magnetic, Photoelectric, Inductive), Application (Automotive, Electronics, Industrial, Healthcare), and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/A62DD211F8FDEN.html

Date: January 2024

Pages: 120

Price: US\$ 2,040.00 (Single User License)

ID: A62DD211F8FDEN

# **Abstracts**

Asia Pacific encoder market will grow by 10.6% annually with a total addressable market cap of \$18.21 billion over 2024-2033. The growth is driven by the increased need for high-level automation across various industries, the surging demand for automobile and consumer electronics, and technological advancements.

Highlighted with 30 tables and 49 figures, this 120-page report "Asia Pacific Encoder Market 2023-2033 by Encoder Type (Rotary, Linear), Signal Type (Absolute, Incremental), Technology (Optical, Magnetic, Photoelectric, Inductive), Application (Automotive, Electronics, Industrial, Healthcare), and Country: Trend Forecast and Growth Opportunity" is based on comprehensive research of the entire Asia Pacific encoder market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:



Market Structure

**Growth Drivers** 

Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific encoder market in every aspect of the classification from perspectives of Encoder Type, Signal Type, Technology, Application, and Country.

Based on Encoder Type, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2023-2033 included in each section.

**Rotary Encoders** 

**Linear Encoders** 

Based on Signal Type, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2023-2033 included in each section.

Absolute Encoders

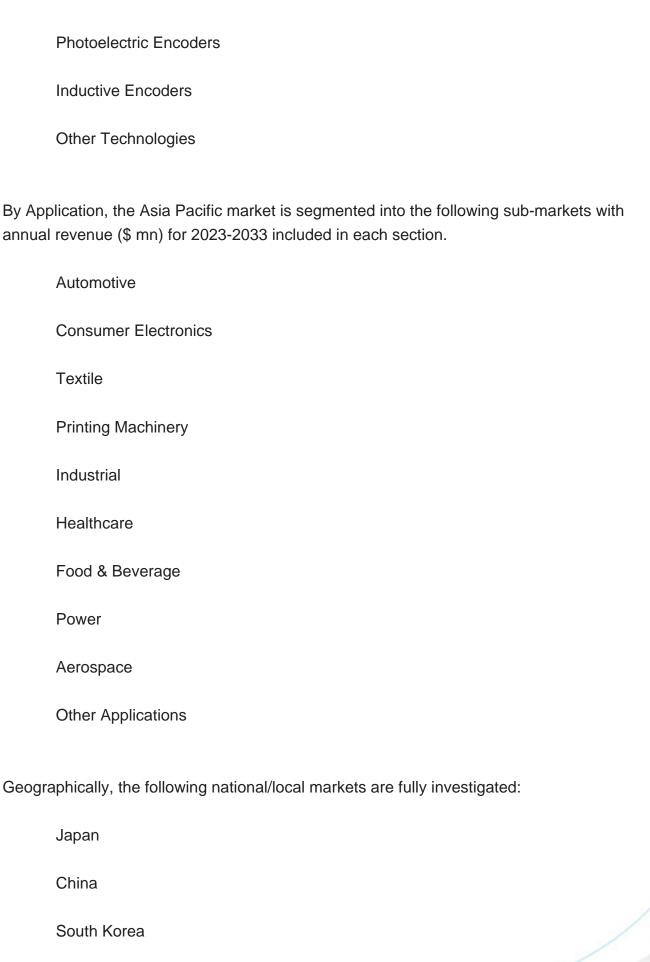
Incremental Encoders

By Technology, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

**Optical Encoders** 

Magnetic Encoders







Australia India Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines) For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2023-2033. The breakdown of national markets by Encoder Type, Technology, and Application over the forecast years are also included. The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players. Selected Key Players: Balluff Inc. **Baumer Group** Dynapar Corporation (Fortive Corporation) Elap Srl Faulhaber Group Fraba B.V. (Posital Fraba Inc.) **Gurley Precision Instruments** Heidenhain GmbH Hengstler GmbH Honeywell International

IFM Electronic GmbH



Kubler Group
Maxon Motor AG
Mitutoyo Corporation
Omron Corporation
Panasonic Corporation
Pepperl+Fuchs International
Pilz GmbH & Co. KG
Renishaw PLC
Rockwell Automation Inc.
Schneider Electric
Sensata Technologies, Inc.
Sick AG
Siko GmbH
Tamagawa Seiki Co.
TE Connectivity
(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



# **Contents**

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND DYNAMICS**

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF ASIA PACIFIC MARKET BY ENCODER TYPE

- 3.1 Market Overview by Encoder Type
- 3.2 Rotary Encoders
- 3.3 Linear Encoders

### 4 SEGMENTATION OF ASIA PACIFIC MARKET BY SIGNAL TYPE

- 4.1 Market Overview by Signal Type
- 4.2 Absolute Encoders



### 4.3 Incremental Encoders

### **5 SEGMENTATION OF ASIA PACIFIC MARKET BY TECHNOLOGY**

- 5.1 Market Overview by Technology
- 5.2 Optical Encoders
- 5.3 Magnetic Encoders
- 5.4 Photoelectric Encoders
- 5.5 Inductive Encoders
- 5.6 Other Technologies

### **6 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION**

- 6.1 Market Overview by Application
- 6.2 Automotive
- 6.3 Consumer Electronics
- 6.4 Textile
- 6.5 Printing Machinery
- 6.6 Industrial
- 6.7 Healthcare
- 6.8 Food & Beverage
- 6.9 Power
- 6.10 Aerospace
- 6.11 Other Applications

### 7 ASIA-PACIFIC MARKET 2023-2033 BY COUNTRY

- 7.1 Overview of Asia-Pacific Market
- 7.2 Japan
- 7.3 China
- 7.4 Australia
- 7.5 India
- 7.6 South Korea
- 7.7 Rest of APAC Region

### **8 COMPETITIVE LANDSCAPE**

- 8.1 Overview of Key Vendors
- 8.2 New Product Launch, Partnership, Investment, and M&A



8.3 Company Profiles

Balluff Inc.

Baumer Group

**Dynapar Corporation (Fortive Corporation)** 

Elap Srl

Faulhaber Group

Fraba B.V. (Posital Fraba Inc.)

**Gurley Precision Instruments** 

Heidenhain GmbH

Hengstler GmbH

Honeywell International

IFM Electronic GmbH

Kubler Group

Maxon Motor AG

Mitutoyo Corporation

**Omron Corporation** 

Panasonic Corporation

Pepperl+Fuchs International

Pilz GmbH & Co. KG

Renishaw PLC

Rockwell Automation Inc.

Schneider Electric

Sensata Technologies, Inc.

Sick AG

Siko GmbH

Tamagawa Seiki Co.

TE Connectivity

**RELATED REPORTS** 



# **List Of Tables**

### LIST OF TABLES

- Table 1. Snapshot of Asia Pacific Encoder Market in Balanced Perspective, 2023-2033
- Table 2. World Economic Outlook, 2024-2036
- Table 3. World Economic Outlook, 2022-2024
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. Scenarios for Economic Impact of Israel-Palestine War
- Table 6. Main Product Trends and Market Opportunities in Asia Pacific Encoder Market
- Table 7. Asia Pacific Encoder Market by Encoder Type, 2023-2033, \$ mn
- Table 8. Asia Pacific Encoder Market by Signal Type, 2023-2033, \$ mn
- Table 9. Asia Pacific Encoder Market by Technology, 2023-2033, \$ mn
- Table 10. Asia Pacific Encoder Market by Application, 2023-2033, \$ mn
- Table 11. APAC Encoder Market by Country, 2023-2033, \$ mn
- Table 12. Japan Encoder Market by Encoder Type, 2023-2033, \$ mn
- Table 13. Japan Encoder Market by Technology, 2023-2033, \$ mn
- Table 14. Japan Encoder Market by Application, 2023-2033, \$ mn
- Table 15. China Encoder Market by Encoder Type, 2023-2033, \$ mn
- Table 16. China Encoder Market by Technology, 2023-2033, \$ mn
- Table 17. China Encoder Market by Application, 2023-2033, \$ mn
- Table 18. Australia Encoder Market by Encoder Type, 2023-2033, \$ mn
- Table 19. Australia Encoder Market by Technology, 2023-2033, \$ mn
- Table 20. Australia Encoder Market by Application, 2023-2033, \$ mn
- Table 21. India Encoder Market by Encoder Type, 2023-2033, \$ mn
- Table 22. India Encoder Market by Technology, 2023-2033, \$ mn
- Table 23. India Encoder Market by Application, 2023-2033, \$ mn
- Table 24. South Korea Encoder Market by Encoder Type, 2023-2033, \$ mn
- Table 25. South Korea Encoder Market by Technology, 2023-2033, \$ mn
- Table 26. South Korea Encoder Market by Application, 2023-2033, \$ mn
- Table 27. Encoder Market in Rest of APAC by Country/Region, 2023-2033, \$ mn
- Table 28. Balluff Inc.: Company Snapshot
- Table 29. Balluff Inc.: Business Segmentation
- Table 30. Balluff Inc.: Product Portfolio



# **List Of Figures**

### LIST OF FIGURES

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033
- Figure 4. Industry Value Chain Analysis
- Figure 5. Asia Pacific Encoder Market, 2023-2033, \$ mn
- Figure 6. Impact of COVID-19 on Business
- Figure 7. Primary Drivers and Impact Factors of Asia Pacific Encoder Market
- Figure 8. World Industrial Robotics Market by Shipment, 2022-2032, thousand units
- Figure 9. World Vehicle Production by Car Type, 2019-2030, million units
- Figure 10. World Electrical & Electronics Industry, 2019-2030, \$ trillion
- Figure 11. Primary Restraints and Impact Factors of Asia Pacific Encoder Market
- Figure 12. Investment Opportunity Analysis
- Figure 13. Porter's Fiver Forces Analysis of Asia Pacific Encoder Market
- Figure 14. Breakdown of Asia Pacific Encoder Market by Encoder Type, 2023-2033, % of Revenue
- Figure 15. Asia Pacific Addressable Market Cap in 2024-2033 by Encoder Type, Value (\$ mn) and Share (%)
- Figure 16. Asia Pacific Encoder Market by Encoder Type: Rotary Encoders, 2023-2033, \$ mn
- Figure 17. Asia Pacific Encoder Market by Encoder Type: Linear Encoders, 2023-2033, \$ mn
- Figure 18. Breakdown of Asia Pacific Encoder Market by Signal Type, 2023-2033, % of Sales Revenue
- Figure 19. Asia Pacific Addressable Market Cap in 2024-2033 by Signal Type, Value (\$mn) and Share (%)
- Figure 20. Asia Pacific Encoder Market by Signal Type: Absolute Encoders, 2023-2033, \$ mn
- Figure 21. Asia Pacific Encoder Market by Signal Type: Incremental Encoders, 2023-2033, \$ mn
- Figure 22. Breakdown of Asia Pacific Encoder Market by Technology, 2023-2033, % of Sales Revenue
- Figure 23. Asia Pacific Addressable Market Cap in 2024-2033 by Technology, Value (\$mn) and Share (%)
- Figure 24. Asia Pacific Encoder Market by Technology: Optical Encoders, 2023-2033, \$



mn

Figure 25. Asia Pacific Encoder Market by Technology: Magnetic Encoders, 2023-2033, \$ mn

Figure 26. Asia Pacific Encoder Market by Technology: Photoelectric Encoders, 2023-2033, \$ mn

Figure 27. Asia Pacific Encoder Market by Technology: Inductive Encoders, 2023-2033, \$ mn

Figure 28. Asia Pacific Encoder Market by Technology: Other Technologies, 2023-2033, \$ mn

Figure 29. Breakdown of Asia Pacific Encoder Market by Application, 2023-2033, % of Revenue

Figure 30. Asia Pacific Addressable Market Cap in 2024-2033 by Application, Value (\$mn) and Share (%)

Figure 31. Asia Pacific Encoder Market by Application: Automotive, 2023-2033, \$ mn Figure 32. Asia Pacific Encoder Market by Application: Consumer Electronics,

2023-2033, \$ mn

Figure 33. Asia Pacific Encoder Market by Application: Textile, 2023-2033, \$ mn Figure 34. Asia Pacific Encoder Market by Application: Printing Machinery, 2023-2033, \$ mn

Figure 35. Asia Pacific Encoder Market by Application: Industrial, 2023-2033, \$ mn

Figure 36. Asia Pacific Encoder Market by Application: Healthcare, 2023-2033, \$ mn

Figure 37. Asia Pacific Encoder Market by Application: Food & Beverage, 2023-2033, \$ mn

Figure 38. Asia Pacific Encoder Market by Application: Power, 2023-2033, \$ mn

Figure 39. Asia Pacific Encoder Market by Application: Aerospace, 2023-2033, \$ mn

Figure 40. Asia Pacific Encoder Market by Application: Other Applications, 2023-2033, \$ mn

Figure 41. Breakdown of APAC Encoder Market by Country, 2023 and 2033, % of Revenue

Figure 42. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$mn) and Share (%)

Figure 43. Encoder Market in Japan, 2023-2033, \$ mn

Figure 44. Encoder Market in China, 2023-2033, \$ mn

Figure 45. Encoder Market in Australia, 2023-2033, \$ mn

Figure 46. Encoder Market in India, 2023-2033, \$ mn

Figure 47. Encoder Market in South Korea, 2023-2033, \$ mn

Figure 48. Encoder Market in Rest of APAC, 2023-2033, \$ mn

Figure 49. Growth Stage of Asia Pacific Encoder Industry over the Forecast Period



### I would like to order

Product name: Asia Pacific Encoder Market 2023-2033 by Encoder Type (Rotary, Linear), Signal Type

(Absolute, Incremental), Technology (Optical, Magnetic, Photoelectric, Inductive),

Application (Automotive, Electronics, Industrial, Healthcare), and Country: Trend Forecast

and Growth Opportunity

Product link: https://marketpublishers.com/r/A62DD211F8FDEN.html

Price: US\$ 2,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A62DD211F8FDEN.html">https://marketpublishers.com/r/A62DD211F8FDEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$