

# **Asia Pacific Drone Payload Market 2023-2033 by Product (EO/IR, Cameras, Sensors, Radar, Weaponry), Subsystem (GCS, STS, Propulsion), Application (ISR, Mapping & Surveying, Photography, Monitoring, Others), End User (Defense, Agriculture, Media, Energy, Government, Construction), Sales Channel (OEM, Aftermarket), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Asia Pacific drone payload market will grow by 14.2% annually with a total addressable market cap of \$67.15 billion over 2024-2033. The growth is driven by increasing applications of drones, rising defense investments in unmanned technologies, the development of advanced drone payload systems, increase in market for location-based services, a growing demand for improved surveillance, and technological advancements with the increasing use of AI for autonomous UAVs.

Highlighted with 34 tables and 58 figures, this 128-page report “Asia Pacific Drone Payload Market 2023-2033 by Product (EO/IR, Cameras, Sensors, Radar, Weaponry), Subsystem (GCS, STS, Propulsion), Application (ISR, Mapping & Surveying, Photography, Monitoring, Others), End User (Defense, Agriculture, Media, Energy, Government, Construction), Sales Channel (OEM, Aftermarket), and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Asia Pacific drone payload market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides

forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific drone payload market in every aspect of the classification from perspectives of Product, Subsystem, Application, End User, Sales Channel, and Country.

Based on Product, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Electro-Optical/Infrared (EO/IR)

Cameras

Signal Intelligence

Communication Intelligence

Electronic Intelligence

Laser Sensors

Optronics

CBRN Sensors

Maritime Patrol Radar

Weaponry

Other Products

Based on Subsystem, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Ground Control Station System (GCS)

Signal Transmission System (STS)

Propulsion System

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Intelligence, Surveillance & Reconnaissance (ISR)

Mapping & Surveying

Photography

Monitoring

Other Applications

By End User, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Defense

Agriculture and Environment

Media and Entertainment

Energy

Government

Construction and Archaeology

Other End Users

By Sales Channel, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

OEM

Aftermarket

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are

available for 2023-2033. The breakdown of national markets by Product, Application, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

#### Selected Key Players:

3D Robotics, Inc.

AeroVironment Inc.

Autel Robotics Co., Ltd.

BAE Systems Plc

Draganfly Inc.

Elbit Systems Ltd.

Imsar LLC

Israel Aerospace Industries (IAI)

Lockheed Martin Corporation

Northrop Grumman Corporation

Parrot S.A.

Raytheon Technologies Corporation

SZ DJI Technology Co., Ltd.

Teledyne Technologies Inc.

Thales Group

The Boeing Co.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Elbit Systems Ltd.

Imsar LLC

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