

# **Asia Pacific Construction & Demolition Robots Market 2022-2032 by Product Type (Traditional Robots, Robotic ARMs, Exoskeletons), Automation (Semi-Autonomous, Fully Autonomous), Function (Demolition, Bricklaying, CSE, 3D Printing, Others), Product Size (Mini, Medium, Large), Application (Public Infrastructure, Commercial and Residential Buildings, Nuclear Dismantling and Demolition, Others), Sales Type (New Equipment, Aftermarket), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Asia Pacific construction & demolition robots market will grow by 18.6% annually with a total addressable market cap of \$3.97 billion over 2023-2032, driven by the rapid urbanization and industrialization in the developing countries, rising construction activities due to increase in number of old buildings, increase in adoption of robots in the construction industry, and technological advancements such as incorporation of Internet of Things (IoT), telematics, and artificial intelligence (AI).

Highlighted with 31 tables and 52 figures, this 120-page report “Asia Pacific Construction & Demolition Robots Market 2022-2032 by Product Type (Traditional Robots, Robotic ARMs, Exoskeletons), Automation (Semi-Autonomous, Fully Autonomous), Function (Demolition, Bricklaying, CSE, 3D Printing, Others), Product Size (Mini, Medium, Large), Application (Public Infrastructure, Commercial and Residential Buildings, Nuclear Dismantling and Demolition, Others), Sales Type (New Equipment, Aftermarket), and Country: Trend Forecast and Growth Opportunity” is

based on a comprehensive research of the entire Asia Pacific construction & demolition robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific construction & demolition robots market in every aspect of the classification from perspectives of Product Type, Automation, Function, Product Size, Application, Sales Type, and Country.

Based on Product Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Traditional Robots

Robotic ARMs

Exoskeletons

Based on Automation, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Semi-Autonomous Robots

Fully Autonomous Robots

By Function, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Demolition Robots

Bricklaying Robots

Concrete Structural Erection (CSE) Robots

3D Printing Robots

Other Functions

By Product Size, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Mini

Medium

Large

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Public Infrastructure

Commercial and Residential Buildings

Nuclear Dismantling and Demolition

Other Applications

By Sales Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

New Equipment

Aftermarket

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Product Type, Automation, and Function over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Advanced Construction Robotics Inc.

Apis Cor Inc.

Autonomous Solutions, Inc. (ASI)

Brokk AB

Conjet Ab

Construction Robotics LLC

CyBe Construction BV

Cyberdyne, Inc.

Dusty Robotics

Ekso Bionics

Fastbrick Robotics Limited

Fujita Corporation

Giant Hydraulic Tech Co., Ltd.

Husqvarna AB

Komastu Ltd.

MX3D BV

nLink AS

Sarcos Technology and Robotics Corporation

TopTec Spezialmaschinen GmbH

U.S. Bionics, Inc. (suitX)

Ying Chuang Building Tech (Shanghai) Co., Ltd. (Winsun)

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### **1 INTRODUCTION 7**

- 1.1 Industry Definition and Research Scope 7
  - 1.1.1 Industry Definition 7
  - 1.1.2 Research Scope 8
- 1.2 Research Methodology 11
  - 1.2.1 Overview of Market Research Methodology 11
  - 1.2.2 Market Assumption 12
  - 1.2.3 Secondary Data 12
  - 1.2.4 Primary Data 12
  - 1.2.5 Data Filtration and Model Design 13
  - 1.2.6 Market Size/Share Estimation 14
  - 1.2.7 Research Limitations 15
- 1.3 Executive Summary 16

### **2 MARKET OVERVIEW AND DYNAMICS 19**

- 2.1 Market Size and Forecast 19
  - 2.1.1 Impact of COVID-19 on World Economy 21
  - 2.1.2 Impact of COVID-19 on the Market 24
  - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery 26
- 2.2 Major Growth Drivers 30
- 2.3 Market Restraints and Challenges 34
- 2.4 Emerging Opportunities and Market Trends 37
- 2.5 Porter's Fiver Forces Analysis 41

### **3 SEGMENTATION OF ASIA PACIFIC MARKET BY PRODUCT TYPE 45**

- 3.1 Market Overview by Product Type 45
- 3.2 Traditional Robots 47
- 3.3 Robotic ARMs 48
- 3.4 Exoskeletons 49

### **4 SEGMENTATION OF ASIA PACIFIC MARKET BY AUTOMATION 50**

- 4.1 Market Overview by Automation 50
- 4.2 Semi-Autonomous Robots 52

4.3 Fully Autonomous Robots 53

## **5 SEGMENTATION OF ASIA PACIFIC MARKET BY FUNCTION 54**

5.1 Market Overview by Function 54

5.2 Demolition Robots 56

5.3 Bricklaying Robots 57

5.4 Concrete Structural Erection (CSE) Robots 58

5.5 3D Printing Robots 59

5.6 Other Functions 60

## **6 SEGMENTATION OF ASIA PACIFIC MARKET BY PRODUCT SIZE 61**

6.1 Market Overview by Product Size 61

6.2 Mini 63

6.3 Medium 64

6.4 Large 65

## **7 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION 66**

7.1 Market Overview by Application 66

7.2 Public Infrastructure 68

7.3 Commercial and Residential Buildings 69

7.4 Nuclear Dismantling and Demolition 70

7.5 Other Applications 71

## **8 SEGMENTATION OF ASIA PACIFIC MARKET BY SALES TYPE 72**

8.1 Market Overview by Sales Type 72

8.2 New Equipment 74

8.3 Aftermarket 75

## **9 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY 76**

9.1 Overview of Asia-Pacific Market 76

9.2 Japan 79

9.3 China 82

9.4 Australia 85

9.5 India 88



9.6 South Korea 90

9.7 Rest of APAC Region 92

## **10 COMPETITIVE LANDSCAPE 94**

10.1 Overview of Key Vendors 94

10.2 New Product Launch, Partnership, Investment, and M&A 97

10.3 Company Profiles 98

Advanced Construction Robotics Inc. 98

Apis Cor Inc. 100

Autonomous Solutions, Inc. (ASI) 101

Brokk AB 102

Conjet Ab 103

Construction Robotics LLC 104

CyBe Construction BV 105

Cyberdyne, Inc. 106

Dusty Robotics 107

Ekso Bionics 108

Fastbrick Robotics Limited 109

Fujita Corporation 110

Giant Hydraulic Tech Co., Ltd. 111

Husqvarna AB 112

Komastu Ltd. 113

MX3D BV 114

nLink AS 115

Sarcos Technology and Robotics Corporation 116

TopTec Spezialmaschinen GmbH 117

U.S. Bionics, Inc. (suitX) 118

Ying Chuang Building Tech (Shanghai) Co., Ltd. (Winsun) 119

RELATED REPORTS 120

## List Of Tables

### LIST OF TABLES:

- Table 1. Snapshot of Asia Pacific Construction & Demolition Robots Market in Balanced Perspective, 2022-2032 17
- Table 2. World Economic Outlook, 2021-2031 22
- Table 3. World Economic Outlook, 2021-2023 23
- Table 4. Scenarios for Economic Impact of Ukraine Crisis 27
- Table 5. Main Product Trends and Market Opportunities in Asia Pacific Construction & Demolition Robots Market 37
- Table 6. Asia Pacific Construction & Demolition Robots Market by Product Type, 2022-2032, \$ mn 45
- Table 7. Asia Pacific Construction & Demolition Robots Market by Automation, 2022-2032, \$ mn 50
- Table 8. Asia Pacific Construction & Demolition Robots Market by Function, 2022-2032, \$ mn 54
- Table 9. Asia Pacific Construction & Demolition Robots Market by Product Size, 2022-2032, \$ mn 61
- Table 10. Asia Pacific Construction & Demolition Robots Market by Application, 2022-2032, \$ mn 66
- Table 11. Asia Pacific Construction & Demolition Robots Market by Sales Type, 2022-2032, \$ mn 72
- Table 12. APAC Construction & Demolition Robots Market by Country, 2022-2032, \$ mn 77
- Table 13. Japan Construction & Demolition Robots Market by Product Type, 2022-2032, \$ mn 81
- Table 14. Japan Construction & Demolition Robots Market by Automation, 2022-2032, \$ mn 81
- Table 15. Japan Construction & Demolition Robots Market by Function, 2022-2032, \$ mn 81
- Table 16. China Construction & Demolition Robots Market by Product Type, 2022-2032, \$ mn 83
- Table 17. China Construction & Demolition Robots Market by Automation, 2022-2032, \$ mn 83
- Table 18. China Construction & Demolition Robots Market by Function, 2022-2032, \$ mn 83
- Table 19. Australia Construction & Demolition Robots Market by Product Type, 2022-2032, \$ mn 87

- Table 20. Australia Construction & Demolition Robots Market by Automation, 2022-2032, \$ mn 87
- Table 21. Australia Construction & Demolition Robots Market by Function, 2022-2032, \$ mn 87
- Table 22. India Construction & Demolition Robots Market by Product Type, 2022-2032, \$ mn 89
- Table 23. India Construction & Demolition Robots Market by Automation, 2022-2032, \$ mn 89
- Table 24. India Construction & Demolition Robots Market by Function, 2022-2032, \$ mn 89
- Table 25. South Korea Construction & Demolition Robots Market by Product Type, 2022-2032, \$ mn 91
- Table 26. South Korea Construction & Demolition Robots Market by Automation, 2022-2032, \$ mn 91
- Table 27. South Korea Construction & Demolition Robots Market by Function, 2022-2032, \$ mn 91
- Table 28. Construction & Demolition Robots Market in Rest of APAC by Country/Region, 2022-2032, \$ mn 93
- Table 29. Advanced Construction Robotics Inc.: Company Snapshot 98
- Table 30. Advanced Construction Robotics Inc.: Business Segmentation 99
- Table 31. Advanced Construction Robotics Inc.: Product Portfolio 99

## List Of Figures

### LIST OF FIGURES:

- Figure 1. Research Method Flow Chart 11
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation 14
- Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032 16
- Figure 4. Asia Pacific Construction & Demolition Robots Market by Sales Revenue, 2022-2032, \$ mn 19
- Figure 5. Asia Pacific Construction & Demolition Robots Market by Demand Volume, 2022-2032, units 20
- Figure 6. Average Selling Price (ASP) of Construction & Demolition Robots, 2022-2032, thousand USD/unit 20
- Figure 7. Impact of COVID-19 on Business 24
- Figure 8. Primary Drivers and Impact Factors of Asia Pacific Construction & Demolition Robots Market 30
- Figure 9. World Construction Industry, 2019-2030, \$ trillion 33
- Figure 10. Primary Restraints and Impact Factors of Asia Pacific Construction & Demolition Robots Market 34
- Figure 11. Investment Opportunity Analysis 38
- Figure 12. Porter's Five Forces Analysis of Asia Pacific Construction & Demolition Robots Market 41
- Figure 13. Breakdown of Asia Pacific Construction & Demolition Robots Market by Product Type, 2022-2032, % of Revenue 46
- Figure 14. Asia Pacific Addressable Market Cap in 2023-2032 by Product Type, Value (\$ mn) and Share (%) 46
- Figure 15. Asia Pacific Construction & Demolition Robots Market by Product Type: Traditional Robots, 2022-2032, \$ mn 47
- Figure 16. Asia Pacific Construction & Demolition Robots Market by Product Type: Robotic ARMs, 2022-2032, \$ mn 48
- Figure 17. Asia Pacific Construction & Demolition Robots Market by Product Type: Exoskeletons, 2022-2032, \$ mn 49
- Figure 18. Breakdown of Asia Pacific Construction & Demolition Robots Market by Automation, 2022-2032, % of Sales Revenue 51
- Figure 19. Asia Pacific Addressable Market Cap in 2023-2032 by Automation, Value (\$ mn) and Share (%) 51
- Figure 20. Asia Pacific Construction & Demolition Robots Market by Automation: Semi-Autonomous Robots, 2022-2032, \$ mn 52

Figure 21. Asia Pacific Construction & Demolition Robots Market by Automation: Fully Autonomous Robots, 2022-2032, \$ mn 53

Figure 22. Breakdown of Asia Pacific Construction & Demolition Robots Market by Function, 2022-2032, % of Sales Revenue 55

Figure 23. Asia Pacific Addressable Market Cap in 2023-2032 by Function, Value (\$ mn) and Share (%) 55

Figure 24. Asia Pacific Construction & Demolition Robots Market by Function: Demolition Robots, 2022-2032, \$ mn 56

Figure 25. Asia Pacific Construction & Demolition Robots Market by Function: Bricklaying Robots, 2022-2032, \$ mn 57

Figure 26. Asia Pacific Construction & Demolition Robots Market by Function: Concrete Structural Erection (CSE) Robots, 2022-2032, \$ mn 58

Figure 27. Asia Pacific Construction & Demolition Robots Market by Function: 3D Printing Robots, 2022-2032, \$ mn 59

Figure 28. Asia Pacific Construction & Demolition Robots Market by Function: Other Functions, 2022-2032, \$ mn 60

Figure 29. Breakdown of Asia Pacific Construction & Demolition Robots Market by Product Size, 2022-2032, % of Revenue 62

Figure 30. Asia Pacific Addressable Market Cap in 2023-2032 by Product Size, Value (\$ mn) and Share (%) 62

Figure 31. Asia Pacific Construction & Demolition Robots Market by Product Size: Mini, 2022-2032, \$ mn 63

Figure 32. Asia Pacific Construction & Demolition Robots Market by Product Size: Medium, 2022-2032, \$ mn 64

Figure 33. Asia Pacific Construction & Demolition Robots Market by Product Size: Large, 2022-2032, \$ mn 65

Figure 34. Breakdown of Asia Pacific Construction & Demolition Robots Market by Application, 2022-2032, % of Revenue 67

Figure 35. Asia Pacific Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%) 67

Figure 36. Asia Pacific Construction & Demolition Robots Market by Application: Public Infrastructure, 2022-2032, \$ mn 68

Figure 37. Asia Pacific Construction & Demolition Robots Market by Application: Commercial and Residential Buildings, 2022-2032, \$ mn 69

Figure 38. Asia Pacific Construction & Demolition Robots Market by Application: Nuclear Dismantling and Demolition, 2022-2032, \$ mn 70

Figure 39. Asia Pacific Construction & Demolition Robots Market by Application: Other Applications, 2022-2032, \$ mn 71

Figure 40. Breakdown of Asia Pacific Construction & Demolition Robots Market by

Sales Type, 2022-2032, % of Revenue 72

Figure 41. Asia Pacific Addressable Market Cap in 2023-2032 by Sales Type, Value (\$ mn) and Share (%) 73

Figure 42. Asia Pacific Construction & Demolition Robots Market by Sales Type: New Equipment, 2022-2032, \$ mn 74

Figure 43. Asia Pacific Construction & Demolition Robots Market by Sales Type: Aftermarket, 2022-2032, \$ mn 75

Figure 44. Breakdown of APAC Construction & Demolition Robots Market by Country, 2022 and 2032, % of Revenue 77

Figure 45. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 78

Figure 46. Construction & Demolition Robots Market in Japan, 2022-2032, \$ mn 80

Figure 47. Construction & Demolition Robots Market in China, 2022-2032, \$ mn 82

Figure 48. Construction & Demolition Robots Market in Australia, 2022-2032, \$ mn 85

Figure 49. Construction & Demolition Robots Market in India, 2022-2032, \$ mn 88

Figure 50. Construction & Demolition Robots Market in South Korea, 2022-2032, \$ mn 90

Figure 51. Construction & Demolition Robots Market in Rest of APAC, 2022-2032, \$ mn 92

Figure 52. Growth Stage of Asia Pacific Construction & Demolition Robots Industry over the Forecast Period 94

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