

# **Asia Pacific Commercial Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (25 Kg), Mode of Operation (Remotely Operated, Semi-Autonomous, Fully-Autonomous), Range (VLOS, EVLOS, BLOS), Application, Industry Vertical, and Country: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/A6B272BC840DEN.html>

Date: July 2023

Pages: 207

Price: US\$ 2,465.00 (Single User License)

ID: A6B272BC840DEN

## **Abstracts**

Asia Pacific commercial drones market will grow by 16.8% annually with a total addressable market cap of \$87.86 billion over 2023-2032, driven by commercial drones' increased capability in gathering high-resolution images and conducting aerial surveys, the advancement of remote sensing and surveillance technologies, the rising adoption of commercial drones in business applications, and the technological advancement in drones, artificial intelligence (AI), and machine learning (ML).

Highlighted with 44 tables and 124 figures, this 207-page report "Asia Pacific Commercial Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (25 Kg), Mode of Operation (Remotely Operated, Semi-Autonomous, Fully-Autonomous), Range (VLOS, EVLOS, BLOS), Application, Industry Vertical, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific commercial drones market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific commercial drones market in every aspect of the classification from perspectives of Offering, Frame, Payload, Mode of Operation, Range, Application, Industry Vertical, and Country.

Based on Offering, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Frame

Payloads

Avionics

UAV Navigation Systems

UAV Sensors

UAV Flight Control Systems

UAV Communication Systems

Other Avionics

Propulsion

UAV Engines

UAV Batteries

Data Links

Other Systems

Software

Flight Management Software

Data Management Software

Drone Mapping Software

Image Processing Software

Data Analytics Software

Services

Based on Frame, the Asia Pacific market is segmented into the following sub-markets

with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Fixed Wing Drones
- Rotary Blade Drones
- Nano Drones
- Hybrid Drones

By Payload, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) shipment (thousand units) for 2022-2032 included in each section.

- 25 Kg

By Mode of Operation, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Remotely Operated
- Semi-Autonomous
- Fully-Autonomous

By Range, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Visual Line of Sight (VLOS)
- Extended Visual Line of Sight (EVLOS)
- Beyond Line of Sight (BLOS)

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Inspection & Monitoring
- Surveying and Mapping
- Product Delivery
- Filming & Photography
- Precision Agriculture
- Search & Rescue
- Other Applications

By Industry Vertical, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032

included in each section.

- Agriculture
- Real Estate and Construction
- Insurance Industry
- Energy Sector
- Industry and Manufacture
- Logistics and Retail
- Media and Entertainment
- Disaster and Emergency Response
- Environmental Monitoring
- Other Verticals

Geographically, the following national/local markets are fully investigated:

- Japan
- China
- South Korea
- Australia
- India
- Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Frame, Mode of Operation, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

- Aeronautics
- Aeronavics Ltd.
- Airbus S.A.S
- Autel Robotics Co., Ltd.
- BAE Systems
- CybAero AB
- Dassault Aviation
- Delta Drone
- Draganfly Inc.
- Drone Volt SA
- DroneDeploy Inc.

Ehang Holdings Limited

Elbit Systems Ltd.

General Atomics Aeronautical Systems, Inc.

Insitu Inc.

Israel Aerospace Industries Ltd.

Lockheed Martin Corporation

Northrop Grumman Corporation

Parrot Drones S.A.S

PrecisionHawk Inc.

Saab AB

SurveyCopter

SZ DJI Technology Co., Ltd.

Teledyne FLIR LLC (Teledyne Technologies Incorporated)

Textron, Inc.

Thales Group

The Boeing Company

Yuneec International Co., Ltd.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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CybAero AB  
Dassault Aviation  
Delta Drone  
Draganfly Inc.  
Drone Volt SA  
DroneDeploy Inc.  
Ehang Holdings Limited  
Elbit Systems Ltd.  
General Atomics Aeronautical Systems, Inc.  
Insitu Inc.  
Israel Aerospace Industries Ltd.  
Lockheed Martin Corporation  
Northrop Grumman Corporation  
Parrot Drones S.A.S  
PrecisionHawk Inc.  
Saab AB  
SurveyCopter  
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