

# **Asia Pacific Bunker Fuel Market 2022-2032 by Fuel Type (VLSFO, HSFO, MGO, LNG), Fuel Grade (Bunker A, Bunker B, Bunker C), Vessel Type (Bulk Carriers, Tankers, Containers, General Cargo, Others), Seller Type (Major Oil Companies, Leading Independent Sellers, Small Independent Sellers), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Asia Pacific bunker fuel market will grow by 5.0% annually with a total addressable market cap of \$1,029.2 billion over 2023-2032, driven by the escalating demand for international seaborne trade, the rising oil and gas exploration activities in deep offshore areas, the government supports on strengthening geographical border security, and the rising R&D projects to develop clean and eco-friendly fuels.

Highlighted with 29 tables and 48 figures, this 107-page report “Asia Pacific Bunker Fuel Market 2022-2032 by Fuel Type (VLSFO, HSFO, MGO, LNG), Fuel Grade (Bunker A, Bunker B, Bunker C), Vessel Type (Bulk Carriers, Tankers, Containers, General Cargo, Others), Seller Type (Major Oil Companies, Leading Independent Sellers, Small Independent Sellers), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Asia Pacific bunker fuel market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific bunker fuel market in every aspect of the classification from perspectives of Fuel Type, Fuel Grade, Vessel Type, Seller Type, and Country.

Based on Fuel Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Very Low Sulfur Fuel Oil (VLSFO)

High Sulfur Fuel Oil (HSFO)

Marine Gas Oil (MGO)

Liquefied Natural Gas (LNG)

Other Fuel Types

Based on Fuel Grade, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Bunker A

Bunker B

Bunker C

By Vessel Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Bulk Carriers

Tankers

Containers

General Cargo

Other Vessel Types

By Seller Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Major Oil Companies

Leading Independent Sellers

Small Independent Sellers

Geographically, the following national/local markets are fully investigated:

Japan

China

Singapore

India

Malaysia

Rest of APAC (further segmented into South Korea, Australia, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Fuel Type, Vessel Type and Seller Type over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

### **Selected Key Players:**

Bomin Bunker Holding GmbH & Co. KG (Marquard & Bahls AG)

BP PLC

Bunker Holding A/S

Chevron Corporation

China COSCO Shipping Corporation Limited

Clipper Oil

Evergreen Marine Corp Taiwan Ltd.

Exxon Mobil Corporation

Fuel Suppliers

Gazprom Marine Bunker LLC

Gulf Agency Company Ltd.

Neste Corporation

Pacific International Lines Pte Ltd.

PJSC (Lukoil Oil Company)

Shell Plc

TotalEnergies SE

World Fuel Services Corporation

Yang Ming Marine Transport Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

## Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND DYNAMICS**

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF ASIA PACIFIC MARKET BY FUEL TYPE**

- 3.1 Market Overview by Fuel Type
- 3.2 Very Low Sulfur Fuel Oil (VLSFO)
- 3.3 High Sulfur Fuel Oil (HSFO)
- 3.4 Marine Gas Oil (MGO)
- 3.5 Liquefied Natural Gas (LNG)
- 3.6 Other Fuel Types

### **4 SEGMENTATION OF ASIA PACIFIC MARKET BY FUEL GRADE**

- 4.1 Market Overview by Fuel Grade

- 4.2 Bunker A
- 4.3 Bunker B
- 4.4 Bunker C

## **5 SEGMENTATION OF ASIA PACIFIC MARKET BY VESSEL TYPE**

- 5.1 Market Overview by Vessel Type
- 5.2 Bulk Carriers
- 5.3 Tankers
- 5.4 Containers
- 5.5 General Cargo
- 5.6 Other Vessel Types

## **6 SEGMENTATION OF ASIA PACIFIC MARKET BY SELLER TYPE**

- 6.1 Market Overview by Seller Type
- 6.2 Major Oil Companies
- 6.3 Leading Independent Sellers
- 6.4 Small Independent Sellers

## **7 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY**

- 7.1 Overview of Asia-Pacific Market
- 7.2 Japan
- 7.3 China
- 7.4 Singapore
- 7.5 India
- 7.6 Malaysia
- 7.7 Rest of APAC Region

## **8 COMPETITIVE LANDSCAPE**

- 8.1 Overview of Key Vendors
- 8.2 New Product Launch, Partnership, Investment, and M&A
- 8.3 Company Profiles
- Bomin Bunker Holding GmbH & Co. KG (Marquard & Bahls AG)

### **BP PLC**

Bunker Holding A/S  
Chevron Corporation  
China COSCO Shipping Corporation Limited  
Clipper Oil  
Evergreen Marine Corp Taiwan Ltd.  
Exxon Mobil Corporation  
Fuel Suppliers  
Gazprom Marine Bunker LLC  
Gulf Agency Company Ltd.  
Neste Corporation  
Pacific International Lines Pte Ltd.  
PJSC (Lukoil Oil Company)  
Shell Plc  
TotalEnergies SE  
World Fuel Services Corporation  
Yang Ming Marine Transport Corporation

## **RELATED REPORTS**

## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of Asia Pacific Bunker Fuel Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Fleet Ownership and Registration by Main Economies, 1 January 2022, Number of vessels and Thousands of dead-weight tons

Table 5. Main Product Trends and Market Opportunities in Asia Pacific Bunker Fuel Market

Table 6. Asia Pacific Bunker Fuel Market by Fuel Type, 2022-2032, \$ mn

Table 7. Asia Pacific Bunker Fuel Market by Fuel Grade, 2022-2032, \$ mn

Table 8. Asia Pacific Bunker Fuel Market by Vessel Type, 2022-2032, \$ mn

Table 9. Asia Pacific Bunker Fuel Market by Seller Type, 2022-2032, \$ mn

Table 10. APAC Bunker Fuel Market by Country, 2022-2032, \$ mn

Table 11. Japan Bunker Fuel Market by Fuel Type, 2022-2032, \$ mn

Table 12. Japan Bunker Fuel Market by Vessel Type, 2022-2032, \$ mn

Table 13. Japan Bunker Fuel Market by Seller Type, 2022-2032, \$ mn

Table 14. China Bunker Fuel Market by Fuel Type, 2022-2032, \$ mn

Table 15. China Bunker Fuel Market by Vessel Type, 2022-2032, \$ mn

Table 16. China Bunker Fuel Market by Seller Type, 2022-2032, \$ mn

Table 17. Singapore Bunker Fuel Market by Fuel Type, 2022-2032, \$ mn

Table 18. Singapore Bunker Fuel Market by Vessel Type, 2022-2032, \$ mn

Table 19. Singapore Bunker Fuel Market by Seller Type, 2022-2032, \$ mn

Table 20. India Bunker Fuel Market by Fuel Type, 2022-2032, \$ mn

Table 21. India Bunker Fuel Market by Vessel Type, 2022-2032, \$ mn

Table 22. India Bunker Fuel Market by Seller Type, 2022-2032, \$ mn

Table 23. Malaysia Bunker Fuel Market by Fuel Type, 2022-2032, \$ mn

Table 24. Malaysia Bunker Fuel Market by Vessel Type, 2022-2032, \$ mn

Table 25. Malaysia Bunker Fuel Market by Seller Type, 2022-2032, \$ mn

Table 26. Bunker Fuel Market in Rest of APAC by Country/Region, 2022-2032, \$ mn

Table 27. Bomin Bunker Holding GmbH & Co. KG (Marquard & Bahls AG): Company Snapshot

Table 28. Bomin Bunker Holding GmbH & Co. KG (Marquard & Bahls AG): Business Segmentation

Table 29. Bomin Bunker Holding GmbH & Co. KG (Marquard & Bahls AG): Product Portfolio





## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Asia Pacific Bunker Fuel Market, 2022-2032, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Asia Pacific Bunker Fuel Market

Figure 7. World Shipbuilding Capacity by Country, 2013 – 2026F, million CGT

Figure 8. Fleet Market by Region of Beneficial Ownership, 2022, Millions of dead-weight tons

Figure 9. World Crude Oil Production, 2000-2021, million tons

Figure 10. Primary Restraints and Impact Factors of Asia Pacific Bunker Fuel Market

Figure 11. Investment Opportunity Analysis

Figure 12. Porter's Five Forces Analysis of Asia Pacific Bunker Fuel Market

Figure 13. Breakdown of Asia Pacific Bunker Fuel Market by Fuel Type, 2022-2032, % of Revenue

Figure 14. Asia Pacific Addressable Market Cap in 2023-2032 by Fuel Type, Value (\$ mn) and Share (%)

Figure 15. Asia Pacific Bunker Fuel Market by Fuel Type: Very Low Sulfur Fuel Oil (VLSFO), 2022-2032, \$ mn

Figure 16. Asia Pacific Bunker Fuel Market by Fuel Type: High Sulfur Fuel Oil (HSFO), 2022-2032, \$ mn

Figure 17. Total Number of Ships with Scrubbers Installed by the End of 2020 by Ship Type

Figure 18. Asia Pacific Bunker Fuel Market by Fuel Type: Marine Gas Oil (MGO), 2022-2032, \$ mn

Figure 19. Asia Pacific Bunker Fuel Market by Fuel Type: Liquefied Natural Gas (LNG), 2022-2032, \$ mn

Figure 20. World Cumulative LNG Carrier Fleet, 1991-2020

Figure 21. World Combined Capacity of LNG Carriers, 1991-2020, MTPA

Figure 22. Asia Pacific Bunker Fuel Market by Fuel Type: Other Fuel Types, 2022-2032, \$ mn

Figure 23. Breakdown of Asia Pacific Bunker Fuel Market by Fuel Grade, 2022-2032, % of Sales Revenue

Figure 24. Asia Pacific Addressable Market Cap in 2023-2032 by Fuel Grade, Value (\$

mn) and Share (%)

Figure 25. Asia Pacific Bunker Fuel Market by Fuel Grade: Bunker A, 2022-2032, \$ mn

Figure 26. Asia Pacific Bunker Fuel Market by Fuel Grade: Bunker B, 2022-2032, \$ mn

Figure 27. Asia Pacific Bunker Fuel Market by Fuel Grade: Bunker C, 2022-2032, \$ mn

Figure 28. Breakdown of Asia Pacific Bunker Fuel Market by Vessel Type, 2022-2032, % of Sales Revenue

Figure 29. Asia Pacific Addressable Market Cap in 2023-2032 by Vessel Type, Value (\$ mn) and Share (%)

Figure 30. Asia Pacific Bunker Fuel Market by Vessel Type: Bulk Carriers, 2022-2032, \$ mn

Figure 31. Asia Pacific Bunker Fuel Market by Vessel Type: Tankers, 2022-2032, \$ mn

Figure 32. Asia Pacific Bunker Fuel Market by Vessel Type: Containers, 2022-2032, \$ mn

Figure 33. Asia Pacific Bunker Fuel Market by Vessel Type: General Cargo, 2022-2032, \$ mn

Figure 34. Asia Pacific Bunker Fuel Market by Vessel Type: Other Vessel Types, 2022-2032, \$ mn

Figure 35. Breakdown of Asia Pacific Bunker Fuel Market by Seller Type, 2022-2032, % of Revenue

Figure 36. Asia Pacific Addressable Market Cap in 2023-2032 by Seller Type, Value (\$ mn) and Share (%)

Figure 37. Asia Pacific Bunker Fuel Market by Seller Type: Major Oil Companies, 2022-2032, \$ mn

Figure 38. Asia Pacific Bunker Fuel Market by Seller Type: Leading Independent Sellers, 2022-2032, \$ mn

Figure 39. Asia Pacific Bunker Fuel Market by Seller Type: Small Independent Sellers, 2022-2032, \$ mn

Figure 40. Breakdown of APAC Bunker Fuel Market by Country, 2022 and 2032, % of Revenue

Figure 41. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 42. Bunker Fuel Market in Japan, 2022-2032, \$ mn

Figure 43. Bunker Fuel Market in China, 2022-2032, \$ mn

Figure 44. Bunker Fuel Market in Singapore, 2022-2032, \$ mn

Figure 45. Bunker Fuel Market in India, 2022-2032, \$ mn

Figure 46. Bunker Fuel Market in Malaysia, 2022-2032, \$ mn

Figure 47. Bunker Fuel Market in Rest of APAC, 2022-2032, \$ mn

Figure 48. Growth Stage of Asia Pacific Bunker Fuel Industry over the Forecast Period

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