

Asia Pacific Biopharmaceuticals Market 2023-2033 by Product Type, Testing Service, Raw Material (Excipients, API, Others), Classification (Innovative, Biogenerics and Biosimilars), Therapeutic Area, and Country: Trend Forecast and Growth Opportunity

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Abstracts

Asia Pacific biopharmaceuticals market will grow by 10.3% annually with a total addressable market cap of \$1,776.7 billion over 2024-2033, driven by the prevalence of chronic diseases along with aging population, rising investments in novel biopharma drugs, technological advancement for drug discovery, growing clinical trials and approvals for novel biomedicines, escalating healthcare spending, and favorable reimbursement policies.

Highlighted with 41 tables and 85 figures, this 159-page report “Asia Pacific Biopharmaceuticals Market 2023-2033 by Product Type, Testing Service, Raw Material (Excipients, API, Others), Classification (Innovative, Biogenerics and Biosimilars), Therapeutic Area, and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Asia Pacific biopharmaceuticals market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify the Asia Pacific biopharmaceuticals market in every aspect of the classification from perspectives of Product Type, Testing Service, Raw Material, Classification, Therapeutic Area and Country.

Based on Product Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Monoclonal Antibodies

- o Anti-cancer Monoclonal Antibodies
- o Anti-inflammatory Monoclonal Antibodies
- o Other Monoclonal Antibodies

Recombinant Growth Factors

- o Erythropoietin
- o Granulocyte Colony Stimulating Factor

Purified Proteins

- o Leukemia Inhibitory Factor (LIF)

- o P53 Protein

- o P38 Protein

- o Other Purified Proteins

Recombinant Proteins

- o Serum Albumin

- o Amyloid Protein

- o Defensin

- o Transferrin

Recombinant Hormones

- o Recombinant Human Growth Hormones

- o Recombinant Insulin

- o Other Recombinant Hormones

Vaccines

- o Recombinant Vaccines

- ? Cancer Vaccines

- ? Malaria Vaccines

- ? Ebola Vaccines

? Hepatitis Vaccines

? Tetanus Vaccines

? Diphtheria Vaccines

? Cholera Vaccines

? Other Recombinant Vaccines

o Conventional Vaccines

? Polio Vaccines

? Pox Vaccines

? Other Conventional Vaccines

Recombinant Enzymes

o Enterokinase

o Cyclase

o Caspase

o Cathepsin

Cell and Gene Therapies

o Allogenic Products

o Autologous Products

o Acellular Products

Synthetic Immunomodulators

Other Product Types

- o Blood Factors

- o Other Products

Based on Testing Service, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Laboratory Testing

- Custom Testing/Customer Proprietary Testing

- Compendial and Multi Compendial Laboratory Testing

By Raw Material, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Formulation Excipients

- Active Pharmaceutical Ingredients (API)

- Other Materials

By Classification, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Innovative Biopharmaceuticals

- Biogenerics and Biosimilars

By Therapeutic Area, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Oncology

Inflammatory and Infectious Diseases

Autoimmune Disorders

Metabolic Disorders

Hormonal Disorders

Cardiovascular Diseases

Neurological Diseases

Other Therapeutic Areas

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2023-2033. The breakdown of national markets by Product Type and Therapeutic Area over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Abbott Laboratories

Amgen Inc.

Astrazeneca PLC

Bayer AG

Biogen Inc.

Bristol-myers Squibb Company (BMS)

Eli Lilly and Company

F. Hoffmann-La Roche Ltd.

Glaxosmithkline PLC

Johnson & Johnson

Merck & Co. Inc.

Novartis Ag

Novo Nordisk As

Pfizer Inc.

Sanofi Sa

Sharp Packaging Services

Sun Pharmaceutical Industries Ltd.

Takeda Pharmaceutical Company Limited

Thermo Fisher Scientific Inc.

Vertex Pharmaceuticals

WuXi AppTec

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Bayer AG
Biogen Inc.
Bristol-myers Squibb Company (BMS)
Eli Lilly and Company
F. Hoffmann-La Roche Ltd.
Glaxosmithkline PLC
Johnson & Johnson
Merck & Co. Inc.
Novartis Ag
Novo Nordisk As
Pfizer Inc.
Sanofi Sa
Sharp Packaging Services
Sun Pharmaceutical Industries Ltd.
Takeda Pharmaceutical Company Limited
Thermo Fisher Scientific Inc.
Vertex Pharmaceuticals
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