

## Asia Pacific Automotive Cybersecurity Market 2021-2030 by Solution, Product Type, Product Form, Threat Type, Application, Automotive Component, Vehicle Type, and Country: Trend Forecast and Growth Opportunity

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## Abstracts

Asia Pacific automotive cybersecurity market will grow by 23.2% annually with a total addressable market cap of \$27.39 billion over 2021-2030 owing to the rising need for cybersecurity among smart vehicles, self-driving cars and connected transportation.

Highlighted with 87 tables and 74 figures, this 187-page report "Asia Pacific Automotive Cybersecurity Market 2021-2030 by Solution, Product Type, Product Form, Threat Type, Application, Automotive Component, Vehicle Type, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific automotive cybersecurity market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2015-2019 and provides estimate and forecast from 2020 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 



Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify Asia Pacific automotive cybersecurity market in every aspect of the classification from perspectives of Solution, Product Type, Product Form, Threat Type, Application, Automotive Component, Vehicle Type, and Country.

Based on Solution, the Asia Pacific market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Hardware-based Solution

Software-based Solution

Network-based Solution

Service Solution

Based on Product Type, the Asia Pacific market is segmented into the following submarkets with annual revenue for 2019-2030 included in each section.

Intrusion Detection System (IDS)

Intrusion Detection and Prevention System (IDPS)

Based on Product Form, the Asia Pacific market is segmented into the following submarkets with annual revenue for 2019-2030 included in each section.

**Built-in Cybersecurity Solutions** 



Cloud-based Cybersecurity Solutions

Based on Threat Type, the Asia Pacific market is segmented into the following submarkets with annual revenue for 2019-2030 included in each section.

Direct Physical Attacks

Indirect Physical Vulnerabilities

Wireless Vulnerabilities

Sensor Fooling Vulnerabilities

Based on Application, the Asia Pacific market is segmented into the following submarkets with annual revenue for 2019-2030 included in each section.

Authentication and Access Control

Protection from External Attacks

**Risk Detection & Incident Response** 

Based on Automotive Component, the Asia Pacific market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

**Telematics System** 

Infotainment System

Powertrain System

On-board Diagnostics (OBD)

**Communication System** 

ADAS & Safety System



Other Component Systems

Based on Vehicle Type, the Asia Pacific market is segmented into the following submarkets with annual revenue for 2019-2030 included in each section.

Passenger Vehicles

Light Commercial Vehicles (LCV)

Heavy Commercial Vehicles (HCV)

Based on Vehicle Connectivity, the Asia Pacific market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Non-connected Vehicles

Connected Vehicles

Vehicle-to-Vehicle (V2V) Communication

Vehicle-to-Infrastructure (V2I) Communication

Vehicle-to-Pedestrian (V2P) Communication

Vehicle-to-Network (V2N) Communication

Based on Vehicle Autonomy, the Asia Pacific market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

**Conventional Vehicles** 

Autonomous Vehicles

Based on Vehicle Propulsion, the Asia Pacific market is segmented into the following



sub-markets with annual revenue for 2019-2030 included in each section.

Traditional Vehicles

**Electric Vehicles** 

Battery Electric Vehicle (BEV)

Hybrid Electric Vehicle (HEV)

Plug-in Hybrid Electric Vehicle (PHEV)

Fuel Cell Electric Vehicle (FCEV)

Geographically, the following listed national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue are available for 2019-2030. The breakdown of key national markets by Application, Automotive Component, and Vehicle Type over the forecast years is also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.



Specifically, potential risks associated with investing in Asia Pacific automotive cybersecurity market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players (this may not be a complete list and extra companies can be added upon request):

Airbiquity

Aptiv plc

Argus Cyber Security

Arilou Technologies

Arxan Technologies, Inc.

Bayerische Motoren Werke (BMW) AG

Broadcom Inc.

C2A Security Ltd.

Centri Technology Inc

Dellfer, Inc.

ESCRYPT GmbH

Ford Motor Company

Guardknox Cyber Technologies Ltd.

Harman International

Karamba Security



Lear Corporation

Mocana Corporation

**Nvidia Corporation** 

Saferide Technologies Ltd

Toyota Motor Corporation

Trillium Secure Inc.

**Upstream Security** 

Vector Informatik GmbH

Volkswagen AG

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



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