

Asia Pacific Artificial Intelligence (AI) in Oil & Gas Market 2022-2032 by Component (Hardware, Software & Solutions, Services), Operation (Upstream, Midstream, Downstream), Application (Predictive Maintenance, Production Planning, Material Movement, Field Services, Quality Control), and Country: Trend Forecast and Growth Opportunity

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Abstracts

Asia Pacific artificial intelligence (AI) in oil & gas market will grow by 13.7% annually with a total addressable market cap of \$14,910.8 million over 2023-2032, driven by the need to reduce production and maintenance cost, the rising demand for safety and security standards, the increasing adoption of advanced technologies in oil & gas industry, and the high investments and fast innovation in AI implementation.

Highlighted with 29 tables and 42 figures, this 103-page report “Asia Pacific Artificial Intelligence (AI) in Oil & Gas Market 2022-2032 by Component (Hardware, Software & Solutions, Services), Operation (Upstream, Midstream, Downstream), Application (Predictive Maintenance, Production Planning, Material Movement, Field Services, Quality Control), and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Asia Pacific artificial intelligence (AI) in oil & gas market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific artificial intelligence (AI) in oil & gas market in every aspect of the classification from perspectives of Component, Operation, Application, and Country.

Based on Component, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Software & Solutions

Services

Professional Services

Managed Services

Based on Operation, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Upstream

Midstream

Downstream

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Predictive Maintenance and Machinery Inspection

Production Planning

Material Movement

Field Services

Quality Control

Other Applications

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are

available for 2022-2032. The breakdown of national markets by Component, Operation and Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Accenture PLC

C3.AI Inc.

China Petrochemical Corporation

Cisco Systems Inc.

Cloudera Inc.

FuGenX Technologies Pvt. Ltd. (USM Business Systems, Inc.)

Gazprom Neft PJSC

Google LLC

Huawei Technologies Co., Ltd.

IBM Corporation

Infosys Limited

Intel Corporation

Microsoft Corporation

Neudax

NVIDIA Corp.

Oracle Corporation

Royal Dutch Shell PLC

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF ASIA PACIFIC MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Hardware
- 3.3 Software & Solutions
- 3.4 Services
 - 3.4.1 Professional Services
 - 3.4.2 Managed Services

4 SEGMENTATION OF ASIA PACIFIC MARKET BY OPERATION

- 4.1 Market Overview by Operation
- 4.2 Upstream
- 4.3 Midstream
- 4.4 Downstream

5 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION

- 5.1 Market Overview by Application
- 5.2 Predictive Maintenance and Machinery Inspection
- 5.3 Production Planning
- 5.4 Material Movement
- 5.5 Field Services
- 5.6 Quality Control
- 5.7 Other Applications

6 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY

- 6.1 Overview of Asia-Pacific Market
- 6.2 Japan
- 6.3 China
- 6.4 Australia
- 6.5 India
- 6.6 South Korea
- 6.7 Rest of APAC Region

7 COMPETITIVE LANDSCAPE

- 7.1 Overview of Key Vendors
- 7.2 New Product Launch, Partnership, Investment, and M&A
- 7.3 Company Profiles
 - Accenture PLC
 - C3.AI Inc.
 - China Petrochemical Corporation
 - Cisco Systems Inc.
 - Cloudera Inc.
 - FuGenX Technologies Pvt. Ltd. (USM Business Systems, Inc.)
 - Gazprom Neft PJSC
 - Google LLC
 - Huawei Technologies Co., Ltd.

IBM Corporation

Infosys Limited

Intel Corporation

Microsoft Corporation

Neudax

NVIDIA Corp.

Oracle Corporation

Royal Dutch Shell PLC

RELATED REPORTS

List Of Tables

LIST OF TABLES:

Table 1. Snapshot of Asia Pacific AI in Oil & Gas Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Main Product Trends and Market Opportunities in Asia Pacific AI in Oil & Gas Market

Table 6. Asia Pacific AI in Oil & Gas Market by Component, 2022-2032, \$ mn

Table 7. Asia Pacific AI in Oil & Gas Market: Services by Type, 2022-2032, \$ mn

Table 8. Asia Pacific AI in Oil & Gas Market by Operation, 2022-2032, \$ mn

Table 9. Asia Pacific AI in Oil & Gas Market by Application, 2022-2032, \$ mn

Table 10. APAC AI in Oil & Gas Market by Country, 2022-2032, \$ mn

Table 11. Japan AI in Oil & Gas Market by Component, 2022-2032, \$ mn

Table 12. Japan AI in Oil & Gas Market by Operation, 2022-2032, \$ mn

Table 13. Japan AI in Oil & Gas Market by Application, 2022-2032, \$ mn

Table 14. China AI in Oil & Gas Market by Component, 2022-2032, \$ mn

Table 15. China AI in Oil & Gas Market by Operation, 2022-2032, \$ mn

Table 16. China AI in Oil & Gas Market by Application, 2022-2032, \$ mn

Table 17. Australia AI in Oil & Gas Market by Component, 2022-2032, \$ mn

Table 18. Australia AI in Oil & Gas Market by Operation, 2022-2032, \$ mn

Table 19. Australia AI in Oil & Gas Market by Application, 2022-2032, \$ mn

Table 20. India AI in Oil & Gas Market by Component, 2022-2032, \$ mn

Table 21. India AI in Oil & Gas Market by Operation, 2022-2032, \$ mn

Table 22. India AI in Oil & Gas Market by Application, 2022-2032, \$ mn

Table 23. South Korea AI in Oil & Gas Market by Component, 2022-2032, \$ mn

Table 24. South Korea AI in Oil & Gas Market by Operation, 2022-2032, \$ mn

Table 25. South Korea AI in Oil & Gas Market by Application, 2022-2032, \$ mn

Table 26. AI in Oil & Gas Market in Rest of APAC by Country/Region, 2022-2032, \$ mn

Table 27. Accenture PLC: Company Snapshot

Table 28. Accenture PLC: Business Segmentation

Table 29. Accenture PLC: Product Portfolio

List Of Figures

LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Asia Pacific AI in Oil & Gas Market, 2022-2032, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Asia Pacific AI in Oil & Gas Market

Figure 7. World Population, GDP and Energy Demand, 1990-2030

Figure 8. World Industry 4.0 Market, 2019-2030, \$ bn

Figure 9. World Oil & Gas Offshore and Deepwater Production, 1970-2020

Figure 10. World Crude Oil Production, 2000-2021, million tons

Figure 11. Primary Restraints and Impact Factors of Asia Pacific AI in Oil & Gas Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Five Forces Analysis of Asia Pacific AI in Oil & Gas Market

Figure 14. Breakdown of Asia Pacific AI in Oil & Gas Market by Component, 2022-2032, % of Revenue

Figure 15. Asia Pacific Addressable Market Cap in 2023-2032 by Component, Value (\$ mn) and Share (%)

Figure 16. Asia Pacific AI in Oil & Gas Market by Component: Hardware, 2022-2032, \$ mn

Figure 17. Asia Pacific AI in Oil & Gas Market by Component: Software & Solutions, 2022-2032, \$ mn

Figure 18. Asia Pacific AI in Oil & Gas Market by Component: Services, 2022-2032, \$ mn

Figure 19. Asia Pacific AI in Oil & Gas Market by Services: Professional Services, 2022-2032, \$ mn

Figure 20. Asia Pacific AI in Oil & Gas Market by Services: Managed Services, 2022-2032, \$ mn

Figure 21. Breakdown of Asia Pacific AI in Oil & Gas Market by Operation, 2022-2032, % of Sales Revenue

Figure 22. Asia Pacific Addressable Market Cap in 2023-2032 by Operation, Value (\$ mn) and Share (%)

Figure 23. Asia Pacific AI in Oil & Gas Market by Operation: Upstream, 2022-2032, \$ mn

Figure 24. Asia Pacific AI in Oil & Gas Market by Operation: Midstream, 2022-2032, \$

mn

Figure 25. Asia Pacific AI in Oil & Gas Market by Operation: Downstream, 2022-2032, \$ mn

Figure 26. Breakdown of Asia Pacific AI in Oil & Gas Market by Application, 2022-2032, % of Sales Revenue

Figure 27. Asia Pacific Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 28. Asia Pacific AI in Oil & Gas Market by Application: Predictive Maintenance and Machinery Inspection, 2022-2032, \$ mn

Figure 29. Asia Pacific AI in Oil & Gas Market by Application: Production Planning, 2022-2032, \$ mn

Figure 30. Asia Pacific AI in Oil & Gas Market by Application: Material Movement, 2022-2032, \$ mn

Figure 31. Asia Pacific AI in Oil & Gas Market by Application: Field Services, 2022-2032, \$ mn

Figure 32. Asia Pacific AI in Oil & Gas Market by Application: Quality Control, 2022-2032, \$ mn

Figure 33. Asia Pacific AI in Oil & Gas Market by Application: Other Applications, 2022-2032, \$ mn

Figure 34. Breakdown of APAC AI in Oil & Gas Market by Country, 2022 and 2032, % of Revenue

Figure 35. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 36. AI in Oil & Gas Market in Japan, 2022-2032, \$ mn

Figure 37. AI in Oil & Gas Market in China, 2022-2032, \$ mn

Figure 38. AI in Oil & Gas Market in Australia, 2022-2032, \$ mn

Figure 39. AI in Oil & Gas Market in India, 2022-2032, \$ mn

Figure 40. AI in Oil & Gas Market in South Korea, 2022-2032, \$ mn

Figure 41. AI in Oil & Gas Market in Rest of APAC, 2022-2032, \$ mn

Figure 42. Growth Stage of Asia Pacific AI in Oil & Gas Industry over the Forecast Period

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