

APAC Active Pharmaceutical Ingredients (API) Market 2021-2028 by Synthesis (Synthetic, Biotech, HPAPI), Manufacturing Process (Captive, Merchant), Therapeutic Application, Drug Type, and Country: Trend Forecast and Growth Opportunity

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Abstracts

Asia Pacific active pharmaceutical ingredients market will grow by 8.8% annually with a total addressable market cap of \$691.3 billion over 2021-2028, driven by rising adoption of biologics in disease management, increasing regulatory approvals, patent expiration of major drugs, growing trend of outsourcing and increase in geriatric population.

Highlighted with 92 tables and 68 figures, this 192-page report “Asia Pacific Active Pharmaceutical Ingredients (API) Market 2021-2028 by Synthesis (Synthetic, Biotech, HPAPI), Manufacturing Process (Captive, Merchant), Therapeutic Application, Drug Type, and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Asia Pacific active pharmaceutical ingredients market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2018-2021 and provides forecast from 2022 till 2028 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify Asia Pacific active pharmaceutical ingredients market in every aspect of the classification from perspectives of Synthesis, Manufacturing Process, Therapeutic Application, Drug Type, and Country.

Based on Synthesis, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2018-2028 included in each section.

Synthetic API

Branded Synthetic API

Generic Synthetic API

Biotech API by Drug Type:

Monoclonal Antibodies

Recombinant Proteins

Vaccines

Other Biotech APIs

Biotech API by Customer Base:

Innovative Biologic API

Generic Biosimilar API

Biotech API by Expression Technology:

Mammalian Expression

Microbial Expression

Yeast Expression

Insect Expression

Other Expression Technologies

HPAPI

Branded HPAPI

Generic HPAPI

Based on Manufacturing Process, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2018-2028 included in each section.

Captive Manufacturing

Branded Captive API

Generic Captive API

Merchant Manufacturing by Drug Type:

Branded Merchant API

Generic Merchant API

Merchant Manufacturing by Drug Synthesis:

Merchant Synthetic API

Merchant Biotech API

By Therapeutic Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2018-2028 included in each section.

Infectious Diseases

Oncology

Ophthalmology

Cardiovascular Disorders

Central Nervous System

Pulmonary Disorders

Orthopedics

Other Applications

By Drug Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ bn) for 2018-2028 included in each section.

Branded Prescription Drugs

Generic Prescription Drugs

OTC Drugs

Geographically, the following national/local markets are fully investigated:UK

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ bn) are available for 2018-2028. The breakdown of key national markets by Synthesis, Manufacturing Process, and Therapeutic Application, over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

AbbVie Inc.

Astrazeneca

Aurobindo Pharma Ltd.

BASF

Bayer AG

Boehringer Ingelheim

Catalent Inc.

Dr. Reddy's Laboratories

F. Hoffmann-La Roche

GlaxoSmithKline plc

Lonza Group

Lupin Limited

Merck & Co., Inc.

Mylan NV

Novartis International AG

Pfizer Inc.

Sanofi

Sun Pharmaceutical Industries Ltd.

Teva Pharmaceutical Industries Ltd.

Thermo Fisher Scientific

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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 - GlaxoSmithKline plc
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