

The World Markets and Manufacturers of High Voltage Switchgear 2012 - 2022

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Abstracts

The information given in this report has been compiled from published sources and interpreted from fieldwork based on informed opinions. Whilst every care has been taken in the preparation of the report, there may have been some errors in the information obtained. Although it is impossible to verify every single detail by cross checking, we believe the general picture provided is reasonably accurate and comprehensive.

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We are, of course, always happy to discuss with any subscriber the possibility of undertaking further work, whether arising out of this report or in different business areas.

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Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

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Imports of HV Switchgear, by Country, Belarus - Belize 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Bermuda - Bolivia 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Bosnia - Brazil 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Bosnia - Brazil 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Cambodia - Canada 2012 (US\$ Thousand)

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Imports of HV Switchgear, by Country, Kazakhstan – Kyrgyzstan 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Latvia – Lithuania 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Luxembourg – Madagascar 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Malaysia - Mali 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Malta - Mauritius 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Mexico - Montenegro 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Morocco – Namibia 2012 (US\$ Thousand)

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About

The objective of this report is to provide a concise overview of the world market for High Voltage Switchgear. The report gives an estimate of the value of High Voltage Switchgear consumption in each national market, broken down by product type. The data given are 2008-2012 actual market values and estimated 2013 market values; forward projections through to 2022 are made on the basis of the infrastructure development in each country over the last 30 years.

For the purposes of this report the High Voltage Switchgear market is defined as comprising fuses/cut-outs; automatic circuit breakers (oil/air/SF6 - including reclosers); vacuum interrupters; isolating (make and break) switches; lightning arresters/limiters/suppressors; discrete panels/bays.

In other words, the report examines transmission and distribution substation components, not including HV Switchgear, capacitors, bus systems or relays. Values will not include application engineering, project management, installation or maintenance costs.

Within this report High Voltage Switchgear has been broken down into seven categories :

Fuses (for a voltage exceeding 1000 volts)

Circuit Breakers (Automatic, for a voltage exceeding 1000 volts but less than 72.5 kV)

Circuit Breakers (Automatic, for a voltage exceeding 72.5 kV)

Switches (Isolating and Make-and-Break, for a voltage exceeding 1000 volts)

Distribution and Control Panels (for a voltage exceeding 1000 volts)

Lightning Arresters (including voltage limiters and surge suppressors, for a voltage exceeding 1000 volts)

Other (Other electrical apparatus for switching or protecting electrical circuits, or for making connections to or in electrical circuits, including boards, panels

[including numerical control panels] consoles, desks, cabinets etc. for electric control or the distribution of electricity) for a voltage exceeding 1000 volts.

The market sizes for High Voltage Switchgear are also broken down by voltage, into the following voltage ranges:

1 – 49 kV

50 – 150 kV

>150 kV

The market sizes for High Voltage Switchgear are also broken down by type of use, into the following voltage categories:

Switchyards and Major Substations

Overhead Line Gear

Primary Distribution Equipment

Secondary Distribution Equipment

Distribution switchgear is further segmented into:

Distribution Switchgear (Outdoor use)

Distribution Switchgear (Indoor use)

The market sizes for High Voltage Switchgear are also broken down by type of customer, into the following voltage categories:

Utility Companies

Construction and Industry

Rail and Transport

Mining, Marine and Offshore

The scope for this report is global - that is, every country having a significant customer base for High Voltage Switchgear. The report is designed to be used as a first line planning tool by companies interested in the global market for High Voltage Switchgear, and as a base from which to identify national markets worthy of further investigation.

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