

The Middle East, African and Indian Sub-Continent Markets For High Voltage Switchgear 2012 - 2022

<https://marketpublishers.com/r/M2F3A6011A1EN.html>

Date: June 2014

Pages: 0

Price: US\$ 2,567.00 (Single User License)

ID: M2F3A6011A1EN

Abstracts

The information given in this report has been compiled from published sources and interpreted from fieldwork based on informed opinions. Whilst every care has been taken in the preparation of the report, there may have been some errors in the information obtained. Although it is impossible to verify every single detail by cross checking, we believe the general picture provided is reasonably accurate and comprehensive.

Many Goulden Reports publications contain an overview of selected company financial information and capabilities based on published sources where available. Although the companies represented are believed to be the major suppliers the profiles are meant to be indicative rather than definitive.

It is fundamental to the philosophy of Goulden Reports to constantly seek to extend and improve our service to clients. In pursuit of these aims, we shall be pleased to consider all requests for regular or periodic updating of all or any part of the information contained in this report, or for extensions in coverage in terms of product areas, market sectors and/or geographic regions.

We are, of course, always happy to discuss with any subscriber the possibility of undertaking further work, whether arising out of this report or in different business areas.

Contents

1. INTRODUCTION

1.1 OBJECTIVES AND SCOPE

1.2 METHODOLOGY

2. SUMMARY

2.1 SUMMARY TABLES

3. THE WORLD MARKET

3.1 FORECAST WORLD MARKET 2013 - 2022

4. MAJOR HIGH VOLTAGE SWITCHGEAR MANUFACTURERS

4.1 HV SWITCHGEAR INDUSTRY CONTACT DETAILS

4.2 Egypt

4.3 India

4.4 Iran

4.5 Israel

4.6 Morocco

4.7 Pakistan

4.8 Saudi Arabia

4.9 South Africa

4.10 Turkey

4.11 UAE

5. REGIONAL MARKETS

5.1 NORTH AFRICA

5.2 WEST AFRICA

5.3 CENTRAL AFRICA

5.4 EAST AFRICA

5.5 SOUTHERN AFRICA

5.6 MIDDLE EAST

5.7 INDIAN SUB CONTINENT

6. PRODUCTION

7. TRADE ANALYSIS

7.1 TOP 25 EXPORTERS

7.2 TOP 25 IMPORTERS

7.3 EXPORT VALUES

7.4 EXPORT PERCENTAGES

7.5 IMPORT VALUES

7.6 IMPORT VALUES

7.6.1 HV Switchgear Imports by Country Alphabetical 2012

7.6.2 HV Switchgear Imports by Region, by Country 2008 to 2012

8. APPENDICES

8.1 EXCHANGE RATES

8.2 ESTIMATED PRODUCTION BY COMPANY BY COUNTRY

9. COUNTRY PROFILES BY REGION

9.1 North Africa

9.2 West Africa

9.3 Central Africa

9.4 East Africa

9.5 South Africa

9.6 Middle East

9.7 Indian Subcontinent

Table Of Tables

TABLE OF TABLES

1. INTRODUCTION

1.1 OBJECTIVES AND SCOPE

1.2 METHODOLOGY

2. SUMMARY

2.1 SUMMARY TABLES

The Fastest Growing National Markets for HV Switchgear 2008 - 2012 (US\$ Million)

The Fastest Growing National Markets for HV Switchgear 2010 - 2012 (US\$ Million)

The Fastest Declining National Markets for HV Switchgear 2008 - 2012 (US\$ Million)

The Fastest Declining National Markets for HV Switchgear 2010 – 2012 (US\$ Million)

The Largest National Markets for HV Switchgear 2012 (US\$ Million)

The Largest National Markets for HV Switchgear 2022 (US\$ Million)

3. THE WORLD MARKET

The World Market for HV Switchgear, by Region, 2008- 2013 (US\$ Million)

The World Market for HV Switchgear, by Region, 2008 - 2013 (% Change)

The World Market for HV Switchgear, by Region, by Equipment Type 2012 (US\$ Million)

The World Market for HV Switchgear, by Region, by Voltage Level 2012 (US\$ Million)

The World Market for HV Distribution Switchgear, by Region, by Location 2012 (US\$ Million)

The World Market for HV Switchgear, by Region, by Type of Use 2012 (US\$ Million)

The World Market for HV Switchgear, by Region, by End Use Customer 2012 (US\$ Million)

3.1 FORECAST WORLD MARKET 2013 - 2022

The Forecast World Market for HV Switchgear, by Region, 2013 to 2022 (US\$ Million)

The Forecast World Market for HV Switchgear, by Region, 2013 to 2022 (% Change)

The World Market for HV Switchgear, by Region, by Equipment Type 2022 (US\$ Million)

The World Market for HV Switchgear, by Region, by Voltage Level 2022 (US\$ Million)

The World Market for HV Distribution Switchgear, by Region, by Location 2022 (US\$ Million)

The World Market for HV Switchgear, by Region, by Type of Use 2022 (US\$ Million)

The World Market for HV Switchgear, by Region, by End Use Customer 2022 (US\$ Million)

4. MAJOR HIGH VOLTAGE SWITCHGEAR MANUFACTURERS

Leading Manufacturers' Sales of HV Switchgear 2012 (US\$ Million)

Leading Manufacturers' Sales of HV Switchgear, per Region, 2012 (US\$ Million) - continued

4.1 HV SWITCHGEAR INDUSTRY CONTACT DETAILS

4.2 Egypt

4.3 India

4.4 Iran

4.5 Israel

4.6 Morocco

4.7 Pakistan

4.8 Saudi Arabia

4.9 South Africa

4.10 Turkey

4.11 UAE

5. REGIONAL MARKETS

5.1 NORTH AFRICA

North Africa The Market for HV Switchgear, by Country, 2008 - 2013 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, 2008 - 2013 (% Change)

North Africa: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

North Africa: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$ Million)

North Africa: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

5.2 WEST AFRICA

West Africa The Market for HV Switchgear, by Country, 2008 - 2013 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, 2008 - 2013 (% Change)

West Africa: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

Million)

West Africa: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

West Africa: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$ Million)

West Africa: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

5.3 CENTRAL AFRICA

Central Africa The Market for HV Switchgear, by Country, 2008 - 2013 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, 2008 – 2013 (% Change)

Central Africa: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

Central Africa: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

Central Africa: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$

Million)

Central Africa: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

5.4 EAST AFRICA

East Africa The Market for HV Switchgear, by Country, 2008 - 2012 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, 2008 - 2012 (% Change)

East Africa: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

East Africa: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$ Million)

East Africa: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

5.5 SOUTHERN AFRICA

Southern Africa The Market for HV Switchgear, by Country, 2008 - 2012 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, 2008- 2012 (% Change)

Southern Africa: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

Southern Africa: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$ Million)

Southern Africa: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

5.6 MIDDLE EAST

Middle East The Market for HV Switchgear, by Country, 2008 - 2013 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, 2008 - 2013 (% Change)

Middle East: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

Middle East: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$ Million)

Middle East: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

5.7 INDIAN SUB CONTINENT

Indian Sub Con: The Market for HV Switchgear, by Country, 2008 - 2013 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, 2008 - 2013 (% Change)

Indian Sub Con: The Market for HV Switchgear, by Country, by Equipment Type 2012 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by Voltage 2012 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by Location 2012 (US\$ Million)

Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by Type of Use 2012 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by End Use Customer 2012 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, 2013 to 2022 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, 2013 to 2022 (% Change)

Indian Sub Con: The Market for HV Switchgear, by Country, by Equipment Type 2022 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by Voltage 2022 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by Location 2022 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by Type of Use 2022 (US\$ Million)

Indian Sub Con: The Market for HV Switchgear, by Country, by End Use Customer 2022 (US\$ Million)

6. PRODUCTION

The Top 25 Producers of HV Switchgear, 2012 (US\$ Million)

7. TRADE ANALYSIS

7.1 TOP 25 EXPORTERS

The Top 25 Exporters of HV Switchgear, 2010 to 2012 (US\$ Millions)

The Top 25 Exporters of HV Fuses, 2012 (US\$ Thousands)

The Top 25 Exporters of HV Circuit Breakers 1-72.5kV, 2012 (US\$ Thousands)

The Top 25 Exporters of HV Circuit Breakers >72.5kV, 2012 (US\$ Thousands)

The Top 25 Exporters of HV Switches, 2012 (US\$ Thousands)

The Top 25 Exporters of Lightning Arresters, 2012 (US\$ Thousands)

The Top 25 Exporters of Other HV Apparatus, 2012 (US\$ Thousands)

The Top 25 Exporters of HV Distribution Boards and Panels, 2012 (US\$ Thousands)

7.2 TOP 25 IMPORTERS

The Top 25 Importers of HV Switchgear, 2010 to 2012 (US\$ Millions)

The Top 25 Importers of HV Fuses, 2012 (US\$ Thousands)

The Top 25 Importers of HV Circuit breakers 1 to 72.5kV, 2012 (US\$ Thousands)

The Top 25 Importers of HV Circuit Breakers >72.5kV, 2012 (US\$ Thousands)

The Top 25 Importers of HV Switches, 2012 (US\$ Thousands)

The Top 25 Importers of HV Lightning Arresters, 2012 (US\$ Thousands)

The Top 25 Importers of Other HV Apparatus, 2012 (US\$ Thousands)

The Top 25 Importers of HV Distribution Boards and Panels, 2012 (US\$ Thousands)

7.3 EXPORT VALUES

The Top Regional Exporters of HV Switchgear to Principal Destinations, Egypt - Israel, 2012 (US\$ Thousand)

The Top Regional Exporters of HV Switchgear to Principal Destinations, S. Africa - Turkey, 2012 (US\$ Thousand)

7.4 EXPORT PERCENTAGES

The Top Regional Exporters of HV Switchgear to Principal Destinations, Egypt - Israel, 2012 (% by Value)

The Top Regional Exporters of HV Switchgear to Principal Destinations, S. Africa - Turkey, 2012 (% by Value)

7.5 IMPORT VALUES

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

Importers of HV Switchgear by Type, 2010 to 2012 Averaged (US\$ Thousands)

7.6 IMPORT VALUES

7.6.1 HV Switchgear Imports by Country Alphabetical 2012

Imports of HV Switchgear, by Country, Algeria - Bhutan 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Botswana – Cote d'Ivoire 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Ecuador – El Salvador 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, India - Israel 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Lebanon – Lithuania 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Maldives - Mauritania 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Mauritius - Mozambique 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Namibia - Oman 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Pakistan – Saudi Arabia 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Senegal – Sri Lanka 2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Sudan – Togo

2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Turkey – Uganda

2012 (US\$ Thousand)

Imports of HV Switchgear, by Country, Zaire - Zimbabwe 2012 (US\$ Thousand)

7.6.2 HV Switchgear Imports by Region, by Country 2008 to 2012

Imports of HV Switchgear, North Africa, by Country, 2008 to 2012 Values (US\$ Thousand)

Imports of HV Switchgear, Western Africa, by Country, 2008 to 2012 Values (US\$ Thousand)

Imports of HV Switchgear, Central Africa, by Country, 2008 to 2012 Values (US\$ Thousand)

Imports of HV Switchgear, East Africa, by Country, 2008 to 2012 Values (US\$ Thousand)

Imports of HV Switchgear, Southern Africa, by Country, 2008 to 2012 Values (US\$ Thousand)

Imports of HV Switchgear, Middle East, by Country, 2008 to 2012 Values (US\$ Thousand)

Imports of HV Switchgear, Indian Sub-Continent, by Country, 2008 to 2012 Values (US\$ Thousand)

8. APPENDICES

8.1 EXCHANGE RATES

Exchange Rates for Major Currencies against US Dollar 2008-2013

8.2 ESTIMATED PRODUCTION BY COMPANY BY COUNTRY

Estimated production by Country by Company-2012 (US\$ Million)

9. COUNTRY PROFILES BY REGION

9.1 North Africa

N. Africa – Country by Country Profiles

9.2 West Africa

W. Africa – Country by Country Profiles

9.3 Central Africa

Central Africa – Country by Country Profiles

9.4 East Africa

East Africa – Country by Country Profiles

9.5 South Africa

South Africa – Country by Country Profiles

9.6 Middle East

Middle East – Country by Country Profiles

9.7 Indian Subcontinent

Indian Subcon. – Country by Country Profiles

About

The market for distribution switchgear in the range nominally up to 50kV clearly declined globally in 2009 as a short term reaction to the financial crash and was not back on trend until 2012.

Switchgear demand at higher voltages continued to increase during that period but has virtually flat lined from 2010 and the future growth is expected to be at very modest rates until the end of the decade.

The market in Western Europe fell steeply in 2008, shows a double dip but then increases gradually for the forecast period. This pattern is mirrored by Asia (not including China) but commencing a year later in 2009.

North America also fell in 2009 but does not show a second dip and is forecast to grow at a higher rate.

The market in China stagnated in 2008/2009, increased until 2011 and then slowed again in 2012. The growth through to the end of the forecast period will be in the order of ** to **% cagr – roughly half the rates experienced up to 2008.

The supplier base continues to evolve in reaction to the markets. ABB is the largest producer of HV Switchgear with products across the full spectrum of the high voltage range and the company's world market share is estimated to be a little under ****%. Siemens is second at a little over ****% and Alstom remains in third place as the amalgamation of the old Areva T&D business into Alstom and Schneider (HV and MV parts respectively) unfolds. The Alstom share of the global market has settled at about ****% but the Schneider share which we originally estimated at ****% has now increased to over 6%. How much is due to their increased market penetration and how much is due to the distribution switchgear sector increasing is not clear.

The US\$11.8 billion acquisition of Cooper Industries by Eaton Corp which was completed at the end of 2012 has also impacted on the market, especially in the 1 to 50kV segment where both had activities. Pre-merger we estimated their global shares at ****% with Cooper at ****% and Eaton at ****%. It seems that the greatest effect of the combined entity will be in the low voltage sector; nevertheless, together we now estimate their combined share of the HV market at ****% on a market that has also grown in the interim.

The current (as at the time of going to press) uncertainty as to which suitor will be successful in the acquisition of the Alstom Grid business is still playing out.

With respect to HV Switchgear, a glance at table 21 shows the overall position. ABB are top of the league with *****% share, GE + Alstom Grid will result in a combined share in the order of *****%; which places the combined business in third place behind Siemens. A combination of Siemens + Mitsubishi + Alstom Grid; gives a combined share in the order of *****%. In reality this would net down to much less than that because of the large areas (geographically and product) of overlap within the combined group; particularly between Siemens and Alstom Grid in Europe. GE on the other hand appears to be a much better fit both product-wise and from a geographical perspective. No doubt money rather than logic will decide; all of which will be reported in the next edition of this report.

I would like to order

Product name: The Middle East, African and Indian Sub-Continent Markets For High Voltage Switchgear 2012 - 2022

Product link: <https://marketpublishers.com/r/M2F3A6011A1EN.html>

Price: US\$ 2,567.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M2F3A6011A1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

