

Global Oxygen Therapy Market

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Global Oxygen Therapy Market Outlook 2016-2024

MARKET OVERVIEW

The air we intake comprises of 21% oxygen, whilst 21% is sufficient for people with healthy lungs but not enough for people with chronic lung conditions like COPD. That's why oxygen therapy (O₂ therapy) comes into play. The delivery mode and device used for oxygen therapy depends upon various factors like patient's specific requirements and the instructions of the medical professionals. Philips Respironics is the most prescribed sleep therapy system in the U.S. by sleep physicians.

Goldstein Research analyst forecast that oxygen therapy market size is set to reach USD 2.75 billion by 2024, at a CAGR of 5.5% over the forecast years.

COVERED IN THIS GLOBAL OXYGEN THERAPY MARKET REPORT

The report covers the present ground scenario and the future growth prospects of the Oxygen Therapy market for 2016-2024. We calculated the market size and revenue share on the basis of revenue generated from the sales of oxygen therapy equipment from major players and the prevalence of respiratory, cardiovascular, sleep apnea, pneumonia incidences across the globe.

Global Oxygen Therapy - Market Segmentation

By Product Type

Compressed Oxygen

Liquid Oxygen

Oxygen Concentrates

By Device

Hyperbaric Oxygen Chamber

Nasal Cannula

Face mask

Venturi Mask

Non-rebreather Mask

Bag Valve mask

CPAP Mask

Trans-tracheal therapy

By Diseases

Respiratory Disorder

Asthma

Dysplasia-Pacific

Cystic Fibrosis

COPD (Chronic Obstructive Pulmonary Disease)

Cardiovascular Disease

Pneumonia
Sleep Apnea
Others
By End User
Hospitals
Clinics
Ambulatory Centers
Rehab Centers
Home Healthcare
By Geography

North America (U.S. & Canada) Oxygen Therapy Market

Latin America (Brazil, Mexico, Argentina & Rest of Latin America) Oxygen Therapy Market

Europe (The U.K., Germany, France, Italy, Spain, Poland, Sweden & RoE) Oxygen Therapy Market

Asia-Pacific (China, India, Japan, Singapore, South Korea, Australia, New Zealand, Rest of Asia) Oxygen Therapy Market

Middle East & Africa (GCC, South Africa, North Africa, RoMEA) Oxygen Therapy Market

On the basis of disease type, respiratory disorders serve as the catalyzers of the market which accounted for 47.5% market share in 2016 of total oxygen therapy market. Sleep apnea holds the promising future of oxygen therapy market owing to the increasing incidences of sleeping disorders across the globe.

Oxygen Therapy Market Outlook 2016-2024, has been prepared based on an in-depth market analysis from industry experts. The report covers the competitive landscape and current position of major players in the global oxygen therapy market. The report also includes porter's five force model, SWOT analysis, company profiling, business strategies of market players and their business models. Global market report also recognizes value chain analysis to understand the cost differentiation to provide competitive advantage to the existing and new entry players.

Our global Oxygen Therapy market report comprises of the following companies as the key players in the Oxygen Therapy market: Respiroics, Inc., Fisher & Paykel Healthcare Limited, Teleflex Incorporated, Invacare Corporation, AirSep Corporation, CareFusion Corporation, DeVilbiss Healthcare, MAQUET Holding B.V. & Co. KG, and ResMed, Inc.

According to our global market study on the basis of extensive primary and secondary research: "One of the growing trend of oxygen therapy market is the advent of portable and wearable oxygen therapy devices like DreamStation by Philips offers performance to help improve the OSA therapy."

According to the report, major driver for expansion of oxygen therapy market is growing air pollution, particularly in developing countries including China, India, Brazil, etc. and rising prevalence of COPD, Acute Asthma and other inveterate respiratory diseases. Total deaths due to the COPD is projected to increase by 30% in next 10 years, making COPD the third most fatal diseases worldwide, therefore driving the consumer base for oxygen therapy market.

Further, the report states that one challenge in oxygen therapy market is Hyperbaric Oxygen Therapy (HBOT) has not attained widespread approval in mainstream medicine. Even though HBOT has more FDA approved indications than any other medical treatment, it remains marginalized in conventional medicine with often a perception of "treatment of last resort".

Based on geography, North America holds the largest market share of 35% in 2016 while APAC is projected to witness the growth with a CAGR of 5.67% over the forecast years. APAC is the opportunistic market owing to increase in geriatric population requiring home-based oxygen therapy, and rising healthcare expenditure.

The study was conducted using an objective combination of primary and secondary information including inputs from key participants in the industry. The report contains a comprehensive market and vendor landscape in addition to a SWOT analysis of the key vendors.

For a full detailed overview, send us the sample request.

Key questions answered in this Oxygen Therapy report

What is the total market size by 2024 and what would be the expected growth rate of the market?

What is the shipments of Oxygen Therapy in 2015-16 and what would be the expected demand over the forecast period?

What are the key market trends?

What are the factors which are driving this market?

What are the major barriers to market growth?

Who are the key vendors in this market space?

What are the market opportunities for the existing and entry level players?

What are the recent developments and business strategy of the key players?

We can provide two hour complimentary interaction with our analyst after the purchase of this market report. Details are imparted within the report.

Table of Content

1. EXECUTIVE SUMMARY

2. RESEARCH METHODOLOGY

3. REGIONAL OPPORTUNITY ANALYSIS ON THE BASIS OF COMPETITORS

4. GLOBAL OXYGEN THERAPY MARKET SIZE (USD BILLION) AND FORECAST ANALYSIS, 2016-2024

5. MARKET DYNAMICS: GROWTH DRIVERS, RESTRAINTS AND OPPORTUNITIES

5.1. Risk Factors

5.2. Regional Variations

5.3. Recent Trends and Developments

6. GLOBAL OXYGEN THERAPY MARKET SEGMENTATION

6.1. Oxygen Therapy Market By Product Type (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.1.1. Adoption Rate (%) of Oxygen Therapy Market by Product Type

6.1.2. Compressed Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.1.3. Liquid Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.1.4. Oxygen Concentrates (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.1.5. Market Attractiveness of Oxygen Therapy Market by Product Type

6.1.6. BPS Analysis of Oxygen Therapy Market by Product Type

6.2. Oxygen Therapy Market By Device (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.1. Adoption Rate (%) of Oxygen Therapy Market by Device

6.2.2. Hyperbaric Oxygen Chamber (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.3. Nasal Cannula (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.4. Face mask (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.4.1. Venturi Mask Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.4.2. Non-rebreather Mask Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.4.3. Bag Valve mask Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.4.4. CPAP Mask Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.5. Trans-tracheal therapy (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

6.2.6. Market Attractiveness of Oxygen Therapy Market by Device

6.2.7. BPS Analysis of Oxygen Therapy Market by Device

6.3. Oxygen Therapy Market By Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

- 6.3.1. Adoption Rate (%) of Oxygen Therapy Market by Disease
- 6.3.2. Respiratory Disorder (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.3.2.1. Asthma(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.3.2.2. Dysplasia-Pacific(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.3.2.3. Cystic Fibrosis(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.3.2.4. COPD (Chronic Obstructive Pulmonary Disease)(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.3.3. Cardiovascular Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.3.4. Pneumonia(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.3.4.1. Sleep Apnea (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.3.4.2. Others (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.3.5. Market Attractiveness of Oxygen Therapy Market by Disease
- 6.3.6. BPS Analysis of Oxygen Therapy Market by Disease
- 6.4. Oxygen TherapyMarket By End User (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.4.1. Adoption Rate (%) of Oxygen Therapy Market by End User
 - 6.4.2. Hospitals (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.4.3. Clinics (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.4.4. Ambulatory Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.4.5. Rehab Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.4.6. Home Healthcare (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.4.7. Market Attractiveness of Oxygen Therapy Market by End User
 - 6.4.8. BPS Analysis of Oxygen Therapy Market by End User
- 6.5. Oxygen TherapyMarket By Region (Market Share (%) & Y-o-Y Growth Comparison, 2016-2024)
 - 6.5.1. North America Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.1. North America Oxygen TherapyMarket By Country (Market Share (%) & Y-o-Y Growth Comparison, 2016-2024)
 - 6.5.1.1.1. U.S. Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.1.2. Canada Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.1.3. Market Attractiveness of Oxygen TherapyMarket by Country
 - 6.5.1.1.4. BPS Analysis of Oxygen TherapyMarket by Country
 - 6.5.1.2. North AmericaOxygen Therapy Market By Product Type (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.2.1. Adoption Rate (%) of Oxygen Therapy Market by Product Type
 - 6.5.1.2.2. Compressed Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.2.3. Liquid Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.2.4. Oxygen Concentrates(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.2.5. Market Attractiveness of Oxygen Therapy Market by Product Type
 - 6.5.1.2.6. BPS Analysis of Oxygen Therapy Market by Product Type
 - 6.5.1.3. North AmericaOxygen Therapy Market ByDevice (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.1. Adoption Rate (%) of Oxygen Therapy Market by Device
 - 6.5.1.3.2. Hyperbaric Oxygen Chamber (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.3. Nasal Cannula (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.4. Face mask(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.4.1. Venturi MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.4.2. Non-rebreather MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.4.3. Bag Valve maskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.4.4. CPAP MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.5. Trans-tracheal therapy(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.3.6. Market Attractiveness of Oxygen Therapy Market by Device
 - 6.5.1.3.7. BPS Analysis of Oxygen Therapy Market by Device
 - 6.5.1.4. North AmericaOxygen Therapy Market By Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

- 6.5.1.4.1. Adoption Rate (%) of Oxygen Therapy Market by Disease
- 6.5.1.4.2. Respiratory Disorder (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.2.1. Asthma(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.2.2. Dysplasia-Pacific(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.2.3. Cystic Fibrosis(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.2.4. COPD (Chronic Obstructive Pulmonary Disease)(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.3. Cardiovascular Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.4. Pneumonia(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.4.1. Sleep Apnea (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.4.2. Others (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.4.5. Market Attractiveness of Oxygen Therapy Market by Disease
 - 6.5.1.4.6. BPS Analysis of Oxygen Therapy Market by Disease
- 6.5.1.5. North AmericaOxygen TherapyMarket By End User (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.5.1. Adoption Rate (%) of Oxygen Therapy Market by End User
 - 6.5.1.5.2. Hospitals (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.5.3. Clinics (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.5.4. Ambulatory Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.5.5. Rehab Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.5.6. Home Healthcare (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.1.5.7. Market Attractiveness of Oxygen Therapy Market by End User
 - 6.5.1.5.8. BPS Analysis of Oxygen Therapy Market by End User
- 6.5.2. Europe Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1. Europe Oxygen Therapy MarketBy Country (Market Share (%) & Y-o-Y Growth Comparison, 2016-2024)
 - 6.5.2.1.1. UK Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.2. France Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.3. Italy Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.4. Germany Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.5. Spain Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.6. Hungary Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.7. Sweden Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.8. Russia Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.9. Poland Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.10. Rest of EuropeOxygen Therapy Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.1.11. Market Attractiveness of Oxygen TherapyMarket by Country
 - 6.5.2.1.12. BPS Analysis of Oxygen TherapyMarket by Country
 - 6.5.2.2. Europe Oxygen Therapy Market By Product Type (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.2.1. Adoption Rate (%) of Oxygen Therapy Market by Product Type
 - 6.5.2.2.2. Compressed Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.2.3. Liquid Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.2.4. Oxygen Concentrates(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.2.5. Market Attractiveness of Oxygen Therapy Market by Product Type
 - 6.5.2.2.6. BPS Analysis of Oxygen Therapy Market by Product Type
- 6.5.2.3. Europe Oxygen Therapy Market ByDevice (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.3.1. Adoption Rate (%) of Oxygen Therapy Market by Device
 - 6.5.2.3.2. Hyperbaric Oxygen Chamber (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.3.3. Nasal Cannula (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

- 6.5.2.3.4. Face mask(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.3.4.1. Venturi MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.3.4.2. Non-rebreather MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.3.4.3. Bag Valve maskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.3.4.4. CPAP MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.2.3.5. Trans-tracheal therapy(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.2.3.6. Market Attractiveness of Oxygen Therapy Market by Device
- 6.5.2.3.7. BPS Analysis of Oxygen Therapy Market by Device
- 6.5.2.4. Europe Oxygen Therapy Market By Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.1. Adoption Rate (%) of Oxygen Therapy Market by Disease
 - 6.5.2.4.2. Respiratory Disorder (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.2.1. Asthma(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.2.2. Dysplasia-Pacific(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.2.3. Cystic Fibrosis(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.2.4. COPD (Chronic Obstructive Pulmonary Disease)(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.3. Cardiovascular Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.4. Pneumonia(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.4.1. Sleep Apnea (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.4.2. Others (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.4.5. Market Attractiveness of Oxygen Therapy Market by Disease
 - 6.5.2.4.6. BPS Analysis of Oxygen Therapy Market by Disease
- 6.5.2.5. Europe Oxygen TherapyMarket By End User (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.5.1. Adoption Rate (%) of Oxygen Therapy Market by End User
 - 6.5.2.5.2. Hospitals (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.5.3. Clinics (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.5.4. Ambulatory Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.5.5. Rehab Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.5.6. Home Healthcare (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.2.5.7. Market Attractiveness of Oxygen Therapy Market by End User
 - 6.5.2.5.8. BPS Analysis of Oxygen Therapy Market by End User
- 6.5.3. Latin AmericaOxygen Therapy Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.1. Latin America Oxygen TherapyBy Country (Market Share (%) & Y-o-Y Growth Comparison, 2016-2024)
 - 6.5.3.1.1. Brazil Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.1.2. Mexico Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.1.3. Rest of Latin America Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.1.4. Market Attractiveness of Oxygen TherapyMarket by Country
 - 6.5.3.1.5. BPS Analysis of Oxygen TherapyMarket by Country
 - 6.5.3.2. Latin America Oxygen Therapy Market By Product Type (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.2.1. Adoption Rate (%) of Oxygen Therapy Market by Product Type
 - 6.5.3.2.2. Compressed Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.2.3. Liquid Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.2.4. Oxygen Concentrates(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.2.5. Market Attractiveness of Oxygen Therapy Market by Product Type
 - 6.5.3.2.6. BPS Analysis of Oxygen Therapy Market by Product Type
 - 6.5.3.3. Latin America Oxygen Therapy Market ByDevice (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.3.1. Adoption Rate (%) of Oxygen Therapy Market by Device
 - 6.5.3.3.2. Hyperbaric Oxygen Chamber (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.3.3. Nasal Cannula (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

- 6.5.3.3.4. Face mask(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.3.4.1. Venturi MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.3.4.2. Non-rebreather MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.3.4.3. Bag Valve maskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.3.4.4. CPAP MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.3.3.5. Trans-tracheal therapy(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.3.3.6. Market Attractiveness of Oxygen Therapy Market by Device
- 6.5.3.3.7. BPS Analysis of Oxygen Therapy Market by Device
- 6.5.3.4. Latin America Oxygen Therapy Market By Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.1. Adoption Rate (%) of Oxygen Therapy Market by Disease
 - 6.5.3.4.2. Respiratory Disorder (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.2.1. Asthma(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.2.2. Dysplasia-Pacific(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.2.3. Cystic Fibrosis(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.2.4. COPD (Chronic Obstructive Pulmonary Disease)(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.3. Cardiovascular Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.4. Pneumonia(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.4.1. Sleep Apnea (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.4.2. Others (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.4.5. Market Attractiveness of Oxygen Therapy Market by Disease
 - 6.5.3.4.6. BPS Analysis of Oxygen Therapy Market by Disease
- 6.5.3.5. Latin America Oxygen TherapyMarket By End User (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.5.1. Adoption Rate (%) of Oxygen Therapy Market by End User
 - 6.5.3.5.2. Hospitals (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.5.3. Clinics (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.5.4. Ambulatory Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.5.5. Rehab Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.5.6. Home Healthcare (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.3.5.7. Market Attractiveness of Oxygen Therapy Market by End User
 - 6.5.3.5.8. BPS Analysis of Oxygen Therapy Market by End User
- 6.5.4. Asia Pacific (APAC) Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1. Asia Pacific Oxygen TherapyMarket By Country (Market Share (%) & Y-o-Y Growth Comparison, 2016-2024)
 - 6.5.4.1.1. China Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.2. Japan Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.3. India Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.4. Singapore Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.5. South Korea Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.6. Australia Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.7. New Zealand Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.8. Rest of APAC Oxygen TherapyMarket (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.1.9. Market Attractiveness of Oxygen TherapyMarket by Country
 - 6.5.4.1.10. BPS Analysis of Oxygen TherapyMarket by Country
 - 6.5.4.2. Asia Pacific Oxygen Therapy Market By Product Type (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.2.1. Adoption Rate (%) of Oxygen Therapy Market by Product Type

- 6.5.4.2.2. Compressed Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.4.2.3. Liquid Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.4.2.4. Oxygen Concentrates(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
- 6.5.4.2.5. Market Attractiveness of Oxygen Therapy Market by Product Type
- 6.5.4.2.6. BPS Analysis of Oxygen Therapy Market by Product Type
- 6.5.4.3. Asia Pacific Oxygen Therapy Market ByDevice (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.1. Adoption Rate (%) of Oxygen Therapy Market by Device
 - 6.5.4.3.2. Hyperbaric Oxygen Chamber (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.3. Nasal Cannula (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.4. Face mask(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.4.1. Venturi MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.4.2. Non-rebreather MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.4.3. Bag Valve maskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.4.4. CPAP MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.5. Trans-tracheal therapy(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.3.6. Market Attractiveness of Oxygen Therapy Market by Device
 - 6.5.4.3.7. BPS Analysis of Oxygen Therapy Market by Device
- 6.5.4.4. Asia Pacific Oxygen Therapy Market By Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.1. Adoption Rate (%) of Oxygen Therapy Market by Disease
 - 6.5.4.4.2. Respiratory Disorder (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.2.1. Asthma(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.2.2. Dysplasia-Pacific(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.2.3. Cystic Fibrosis(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.2.4. COPD (Chronic Obstructive Pulmonary Disease)(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.3. Cardiovascular Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.4. Pneumonia(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.4.1. Sleep Apnea (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.4.2. Others (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.4.5. Market Attractiveness of Oxygen Therapy Market by Disease
 - 6.5.4.4.6. BPS Analysis of Oxygen Therapy Market by Disease
- 6.5.4.5. Asia Pacific Oxygen TherapyMarket By End User (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.5.1. Adoption Rate (%) of Oxygen Therapy Market by End User
 - 6.5.4.5.2. Hospitals (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.5.3. Clinics (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.5.4. Ambulatory Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.5.5. Rehab Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.5.6. Home Healthcare (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.4.5.7. Market Attractiveness of Oxygen Therapy Market by End User
 - 6.5.4.5.8. BPS Analysis of Oxygen Therapy Market by End User
- 6.5.5. Middle East & AfricaOxygen Therapy Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.1. Middle East & AfricaOxygen Therapy Market By Country (Market Share (%) & Y-o-Y Growth Comparison, 2016-2024)
 - 6.5.5.1.1. Gulf Cooperation Council Countries (GCC) Antidiabetic Drugs Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.1.2. South Africa Antidiabetic Drugs Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.1.3. North Africa Antidiabetic Drugs Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.1.4. Rest of Middle East and Africa Antidiabetic Drugs Market (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)

- 6.5.5.1.5. Market Attractiveness of Antidiabetic Drugs Market by Country
- 6.5.5.1.6. BPS Analysis of Antidiabetic Drugs Market by Country
- 6.5.5.2. Middle East & Africa Oxygen Therapy Market By Product Type (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.2.1. Adoption Rate (%) of Oxygen Therapy Market by Product Type
 - 6.5.5.2.2. Compressed Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.2.3. Liquid Oxygen (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.2.4. Oxygen Concentrates(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.2.5. Market Attractiveness of Oxygen Therapy Market by Product Type
 - 6.5.5.2.6. BPS Analysis of Oxygen Therapy Market by Product Type
- 6.5.5.3. Middle East & Africa Oxygen Therapy Market ByDevice (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.1. Adoption Rate (%) of Oxygen Therapy Market by Device
 - 6.5.5.3.2. Hyperbaric Oxygen Chamber (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.3. Nasal Cannula (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.4. Face mask(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.4.1. Venturi MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.4.2. Non-rebreather MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.4.3. Bag Valve maskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.4.4. CPAP MaskMarket Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.5. Trans-tracheal therapy(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.3.6. Market Attractiveness of Oxygen Therapy Market by Device
 - 6.5.5.3.7. BPS Analysis of Oxygen Therapy Market by Device
- 6.5.5.4. Middle East & Africa Oxygen Therapy Market By Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.1. Adoption Rate (%) of Oxygen Therapy Market by Disease
 - 6.5.5.4.2. Respiratory Disorder (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.2.1. Asthma(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.2.2. Dysplasia-Pacific(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.2.3. Cystic Fibrosis(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.2.4. COPD (Chronic Obstructive Pulmonary Disease)(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.3. Cardiovascular Disease (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.4. Pneumonia(Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.4.1. Sleep Apnea (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.4.2. Others (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.4.5. Market Attractiveness of Oxygen Therapy Market by Disease
 - 6.5.5.4.6. BPS Analysis of Oxygen Therapy Market by Disease
- 6.5.5.5. Middle East & Africa Oxygen TherapyMarket By End User (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.5.1. Adoption Rate (%) of Oxygen Therapy Market by End User
 - 6.5.5.5.2. Hospitals (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.5.3. Clinics (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.5.4. Ambulatory Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.5.5. Rehab Centers (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.5.6. Home Healthcare (Market Size (\$ Billion) & Y-o-Y Growth Analysis, 2016-2024)
 - 6.5.5.5.7. Market Attractiveness of Oxygen Therapy Market by End User
 - 6.5.5.5.8. BPS Analysis of Oxygen Therapy Market by End User

7. COMPETITIVE OUTLOOK

- 7.1. Market Share of Major Players (2016)
- 7.2. Company Profiles
 - 7.2.1. Respironics Philips
 - 7.2.1.1. Company Synopsis

7.2.1.2. Business Strategy

7.2.1.3. Product Portfolio

7.2.1.4. SWOT Analysis

7.3. Fisher & Paykel Healthcare Limited

7.4. Teleflex Incorporated

7.5. Invacare Corporation

7.6. AirSep Corporation

7.7. CareFusion Corporation

7.8. DeVilbiss Healthcare

7.9. MAQUET Holding B.V. & Co. KG

7.10. ResMed, Inc

8. PORTER'S FIVE FORCE MODEL

9. MARKET LANDSCAPE: COMPETITION AND BEYOND

10. MARKET OUTLOOK FOR BUSINESS PLAYERS AND ENTRY LEVEL PLAYERS TO ASCERTAIN THEIR BUSINESS IN DYNAMIC ECOSYSTEM

11. EXPERT ANALYSIS

12. CONCLUDING REMARKS

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