

The Chinese Pharmaceutical Market to 2030

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Abstracts

The Chinese government has sought a complete overhaul of its healthcare sector via the 'Healthy China 2020' and subsequent 'Healthy China 2030' program. Within the program, new Healthcare reforms, augmented by the 13th Five Year Plan has paved the way both foreign as well as local pharmaceutical companies.

In addition to, or in tandem with, governmental direction, China has seen an increase of people moving from rural to city locales, witnessed an increase in the middle class, witnessed average salaries rise and seen life expectancy increase also. These factors have driven the China Pharmaceutical market, and will broadly continue across the forecast period 2020-2030.

This report studies the China pharmaceutical market in terms of Market Structure, encompassing the study and impact analysis of reforms; it also studies the regulatory structure and distributor channel structures. The China pharmaceutical market section gives a detailed market overview, qualitative analysis of the factors responsible for driving and restraining growth, nature of the market, competitive landscape, PE/VCS funding as well as M&As, the section also details future outlook.

Within this report the China pharmaceutical market has been segmented based on the distribution channel markets, by drug types and also by key therapeutics markets. The market size estimates and forecasts for the period 2020 to 2030 have been provided for each of the segments, in terms of \$ bn, considering 2019 as the base year for calculations. The CAGR (%) of each market segment for the forecast period 2020 to 2030 has also been provided along with market size estimations.

The report concludes with the competitive landscape and Company Profiles of key market players in this market, as of 2019. The market players profiled in this report include Sino Biopharm, CSPC, Fosun Pharma, Shanghai Pharmaceuticals,

AstraZeneca China, and Pfizer China.

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