

The BRIC OTC Market to 2025

https://marketpublishers.com/r/B142FF02C7CEN.html

Date: April 2017

Pages: 126

Price: US\$ 3,000.00 (Single User License)

ID: B142FF02C7CEN

Abstracts

GMR Data's new Pharmaceutical report is released today detailing The Brazil, Russia, India and China Over-the-Counter Pharmaceuticals Market to 2025. The report draws on knowledge of experts in the field, in depth company research and up to date tracking of trends in the OTC sector.

By exploring and comparing these key 4 markets GMR Data aim to give the reader the best indication of how these markets will progress to 2025; which OTC areas will offer the most growth and what location specific issues any entrant to the respective OTC markets can face.

In this brand new 126-page report you will receive 70 tables and 35 figures – all unavailable elsewhere. By ordering and reading our brand new report today you stay better informed and ready to act.

The report provides clear detailed insight into the BRIC OTC. Discover the key drivers and challenges affecting the market.

Drivers include

Growing awareness of OTC products amongst consumers

Increasing purchasing power parity of the consumers

Increasing NCD population will drive OTC demand in BRIC nations

Restraints include



Stringent regulations

Infrastructural Challenges – distribution networks

The income disparity in emerging BRIC countries is comparatively high when compared to developed nations. This is the fundamental challenge faced by multinationals operating in these markets. Whereas growing populations and increasing consumer awareness for self-medication are important factors driving the demand.

GMR Data's The Brazil, Russia, India and China Over-the-Counter Pharmaceuticals Market to 2025 also benefits from 3 exclusive interviews with representatives from:

Novartis

Ranbaxy

Sanofi

These leading, in the field, experts offer exclusive insight into the BRIC OTC sector; how they see the market currently, which geographical areas will witness growth and which sub sectors / OTC drugs face perhaps face an uncertain growth trajectory.

With the growing economies of the BRIC countries, the purchasing power of the general population is increasing, which in turn increases the market size for OTC products.



Contents

1 EXECUTIVE SUMMARY

- 1.1 Executive Summary
- 1.2 Research and Analysis Methods
- 1.3 Drivers & Restraints of the BRIC OTC Market to 2025
 - 1.3.1 Drivers
 - 1.3.1.1 Growing awareness of OTC products amongst consumers
 - 1.3.1.2 Increasing purchasing power parity of the consumers
- 1.3.1.3 Increasing elderly, smoking and obese population to drive OTC demand in BRIC
- 1.3.1.4 Favourable government regulations and promotion of OTC products in emerging markets
 - 1.3.2 Restraints
 - 1.3.2.1 Stringent regulatory actions
 - 1.3.2.2 Infrastructural Challenges

2 INTRODUCTION TO THE BRIC OTC MARKET TO 2025

- 2.1 OTC Pharmaceuticals
 - 2.1.1 Classification of OTC Pharmaceuticals in BRIC Nations
- 2.2 Market Segmentation of OTC Pharmaceuticals

3 THE BRIC OTC MARKET TO 2025

- 3.1 Global OTC Pharmaceutical Market to 2025
- 3.2 Breakdown by OTC Segment, Globally, 2014 2025
- 3.3 BRIC OTC Pharmaceuticals Market Overview
- 3.3.1 Economic Indicators, BRIC Countries, 2013
- 3.4 BRIC OTC Pharmaceuticals Market, 2013-2025
- 3.4 The Brazil OTC Pharmaceuticals Market Overview to 2025
 - 3.4.1 Overview of Brazil
 - 3.4.2 Brazil OTC Pharmaceuticals Market, 2014-2025
 - 3.4.3 Breakdown by Segment, Brazil, 2014 and 2025
 - 3.4.3.1 Skin Care
 - 3.4.3.2 CC&A
 - 3.4.3.3 Analgesics
 - 3.4.3.4 Vitamins, Minerals & Supplements (VM&S)



- 3.5 Drivers for OTC Pharmaceuticals Growth, Brazil
 - 3.5.1 Expansion of distribution channels
 - 3.5.2 Favourable government regulations for OTC
 - 3.5.3 Affordability of OTC products
 - 3.5.4 Increasing middle class
 - 3.5.5 Increase in non-communicable disease
 - 3.5.6 OTC Companies in Brazil
 - 3.5.6.1 Aché Laboratórios Farmacêuticos
 - 3.5.6.2 Hypermarcas
 - 3.5.6.4 EMS
 - 3.5.6.5 Apsen Farmacêutica
- 3.6 The Russia OTC Pharmaceuticals Market Overview, to 2025
 - 3.6.1 Overview of Russia
 - 3.6.2 Russia OTC Pharmaceuticals Market, 2013-2025
 - 3.6.3 Breakdown By Segment, Russia
 - 3.6.3.1 CC&A
 - 3.6.3.2 Digestives
 - 3.6.3.3 Analgesics
 - 3.6.4 Key Domestic Companies in the Russian OTC Market
 - 3.6.4.1 Pharmstandard JSC
 - 3.6.5 Regulatory Environment, Russia
 - 3.6.6 Drivers for OTC Pharmaceuticals Growth, Russia
 - 3.6.6.1 Growing popularity of direct and online sales channels
 - 3.6.6.2 Growing disposable income
 - 3.6.6.3 Growing incidence of non-communicable diseases
- 3.7 The India OTC Market Overview, to 2025
 - 3.7.1 Overview of India
 - 3.7.2 India OTC Pharmaceuticals Market to 2025
 - 3.7.3 Breakdown by Segment, India, 2013 and 2025
 - 3.7.3.1 VM&S
 - 3.7.3.2 Cough and Cold
 - 3.7.3.3 Analgesics
 - 3.7.4 Regulatory Environment, India
 - 3.7.5 Drivers for OTC Pharmaceuticals Growth, India
 - 3.7.5.1 Consumer behaviour
 - 3.7.5.2 Wide distribution
 - 3.7.5.3 Liberal regulatory procedures
 - 3.7.5.4 Availability of OTC Products
 - 3.7.5.5 Margins on OTC Products



- 3.8 The China OTC Market Overview to 2025
 - 3.8.1 Overview of China
 - 3.8.2 China OTC Pharmaceuticals Market to 2025
 - 3.8.2.1 Cough, Cold & Allergy
 - 3.8.2.2 VM&S
 - 3.8.2.3 Analgesics
 - 3.8.3 Breakdown by Segment, China, 2013 and 2025
 - 3.8.4 Regulatory Environment, China
 - 3.8.5 Drivers for OTC Pharmaceuticals Growth, China
 - 3.8.5.1 Economic performance
 - 3.8.5.2 Increase in smoking/obese population
 - 3.8.5.3 Increase in the elderly population
 - 3.8.5.4 Growth in consumer awareness and self-medication

4 LEADING COMPANIES IN THE BRIC OTC MARKET

- 4.1 Leading companies in the BRIC OTC Market
- 4.2 Bayer
 - 4.2.1 Bayer's Company Overview
 - 4.2.2 Bayer's Key OTC Products
 - 4.2.3 Bayer's Financial Performance
 - 4.2.4 BRIC Developments from Bayer
- 4.3 Boehringer Ingelheim
 - 4.3.1 Boehringer Ingelheim's Company Overview
 - 4.3.2 Boehringer Ingelheim's Key OTC Products
 - 4.3.3 Boehringer Ingelheim's Financial Performance
 - 4.3.4 BRIC Developments from Boehringer Ingelheim
- 4.4 GlaxoSmithKline (GSK)
 - 4.4.1 GSK's Company Overview
 - 4.4.2 GSK Key OTC Products
 - 4.4.3 GSK's Financial Performance
 - 4.4.4 BRIC Developments from GSK
- 4.5 Johnson & Johnson
 - 4.5.1 Johnson & Johnson Company Overview
 - 4.5.2 Johnson & Johnson Key OTC Products
 - 4.5.3 Johnson & Johnson Financial Performance
 - 4.5.4 BRIC Developments from Johnson & Johnson
- 4.6 Merck
- 4.6.1 Merck's Company Overview



- 4.6.2 Merck's Financial Performance
- 4.6.3 BRIC Developments from Merck
- 4.7 Novartis
 - 4.7.1 Novartis's Company Overview
 - 4.7.2 Novartis Key OTC Products
 - 4.7.3 Novartis's Financial Performance
 - 4.7.4 Recent BRIC Developments from Novartis
- 4.8 Perrigo
 - 4.8.1 Perrigo's Company Overview
 - 4.8.2 Perrigo Key OTC Products
 - 4.8.3 Perrigo's Financial Performance
 - 4.8.4 Recent BRIC Developments from Perrigo
- 4.9 Pfizer
 - 4.9.1 Pfizer's Company Overview
 - 4.9.2 Pfizer Key OTC Products
 - 4.9.3 Pfizer's Financial Performance
 - 4.9.4 Recent BRIC Developments from Pfizer
- 4.10 Procter & Gamble
 - 4.10.1 Proctor & Gamble Company Overview
 - 4.10.2 Proctor & Gamble Key OTC Products
 - 4.10.3 Proctor & Gamble Financial Performance
 - 4.10.4 Recent BRIC Developments from Procter & Gamble
- 4.11 Reckitt-Benckiser
 - 4.11.1 Reckitt-Benckiser Company Overview
 - 4.11.2 Reckitt-Benckiser Key OTC Products
 - 4.11.3 Reckitt Benckiser's Financial Performance
 - 4.11.4 Recent Developments from Reckitt Benckiser
- 4.12 Sanofi
 - 4.12.1 Sanofi's Company Overview and Key products
 - 4.12.2 Sanofi's Key OTC Products
 - 4.12.3 Sanofi's Financial Performance
 - 4.12.4 Recent Developments from Sanofi

5 SWOT ANALYSIS OF THE BRIC OTC MARKET TO 2025

- 5.1 SWOT Analysis
 - 5.1.1 Strengths:
 - 5.1.1.1 Regulators are encouraging OTC approvals
 - 5.1.1.2 Strong potential of OTC portfolio



- 5.1.1.3 Economic Advantages
- 5.1.1.4 Growing consumer awareness and self-medication
- 5.1.1.5 Increased purchasing power in emerging markets
- 5.1.2 Weaknesses
 - 5.1.2.1 High focus on prescription and generic drugs
 - 5.1.2.2 OTC products are vulnerable to price fluctuations
 - 5.1.2.3 Inadequate Investment in infrastructure
 - 5.1.2.4 Lack of proper health insurance system in BRIC
 - 5.1.2.5 Income disparity
 - 5.1.2.6 Distribution network
- 5.1.3 Opportunities
 - 5.1.3.1 Increase in the Number of Self-administering Patients
 - 5.1.3.2 Opportunities in social media and online marketing
 - 5.1.3.3 Strong growth in the emerging/BRIC markets
 - 5.1.3.4 Demographic changes
 - 5.1.3.5 Growing health problems such as smoking and obese population
 - 5.1.3.6 Improving the healthcare system
- 5.1.4 Threats:
 - 5.1.4.1 Resistance to OTC switching for some groups (CNS, CVS)
 - 5.1.4.2 Competition from private label brands will reduce profits
 - 5.1.4.3 Regulatory concerns

6 EXPERT OPINION

- 6.1 Novartis
- 6.2 Ranbaxy
- 6.3 Sanofi

COMPANIES

Abbott

Aché Laboratórios Farmacêuticos

Agência Nacional de Vigilância Sanitária

Apsen Farmacêutica

Bayer

Boehringer Ingelheim

Bristol-Myers Squibb

China State Food & Drug Administration (SFDA)

CIA



Conselho Nacional de Autorregulamentacao Publicitaria (CONAR)

CR Sanjiu Medical

Dabur

Elder Pharma

EMS

GlaxoSmithKline (GSK)

GMR Data

Grupo Menarini

Hypermarcas

IMF

Johnson & Johnson

Merck

Novartis

Nycomed

OECD

Perrigo

Pfizer

Pharmastandard

Pharmstandard JSC

Procter & Gamble

Ranbaxy

Reckitt-Benckiser

Sanofi

Sanofi-Aventis

Sanofi-Aventis Farmacêutica

STADA

Sun Pharmaceuticals

Takeda

TEVA

The Federal Service on Surveillance in Healthcare and Social Development

(Roszdravnadzor)

União Química Farmacêutiva Nacional

World Bank



I would like to order

Product name: The BRIC OTC Market to 2025

Product link: https://marketpublishers.com/r/B142FF02C7CEN.html

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/B142FF02C7CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970