

# Wireless Antenna Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

https://marketpublishers.com/r/W9CD0DBB45FCEN.html

Date: January 2025

Pages: 175

Price: US\$ 4,850.00 (Single User License)

ID: W9CD0DBB45FCEN

### **Abstracts**

The Global Wireless Antenna Market, valued at USD 4.7 billion in 2024, is on track to expand at a CAGR of 5.7% between 2025 and 2034. The surging demand for high-speed, reliable connectivity is driving this growth, with 5G technology at the forefront of innovation. As telecom providers compete to enhance network capabilities, the need for advanced wireless antennas continues to escalate. The rising adoption of smart devices, industrial automation, and IoT solutions is amplifying the demand for seamless communication, making high-performance antennas an integral component of modern connectivity.

The shift toward high-frequency, high-bandwidth wireless networks is transforming industries worldwide. With global 5G subscriptions increasing rapidly, telecom operators are racing to deploy cutting-edge antenna systems to ensure uninterrupted connectivity. This evolution is particularly critical in urban infrastructure, smart cities, and industrial applications, where reliable wireless communication is essential for operational efficiency. Additionally, the expansion of autonomous vehicles, remote healthcare solutions, and next-generation consumer electronics is fueling demand for antennas that deliver superior signal transmission and network efficiency. As enterprises prioritize digital transformation, the market for wireless antennas is poised for substantial growth, providing essential connectivity for businesses, households, and mission-critical applications.

The market is segmented into omni-directional, semi-directional, and highly directional antennas. Omni-directional antennas dominated the segment in 2024, holding a 44% market share. Their ability to provide 360°-degree coverage makes them indispensable for telecommunications, Wi-Fi networks, and IoT applications. Their cost-effectiveness, ease of installation, and adaptability to diverse environments make them a preferred



choice across industries. As connectivity demands rise, these antennas play a pivotal role in maintaining seamless communication networks in homes, commercial spaces, and remote locations. With enterprises and service providers prioritizing robust wireless infrastructure, omni-directional antennas continue to gain traction as a reliable solution for comprehensive coverage.

Wireless antennas support various applications, including telecommunications, consumer electronics, automotive, aerospace & defense, healthcare, and industrial sectors. The telecommunications segment accounted for 40% of the market share in 2024, driven by the rapid expansion of 5G networks. These antennas are vital for enabling high-speed data transmission, low-latency communication, and extensive coverage required by modern network infrastructures. Without them, next-generation communication technologies would struggle to deliver the speed and reliability necessary for real-time applications, remote work, and industrial automation. As global demand for ultra-fast connectivity intensifies, wireless antennas remain a crucial enabler of next-generation network performance.

The U.S. wireless antenna market maintained an 80% share in 2024, supported by substantial investments in research, development, and 5G infrastructure. Leading telecom companies and technology firms are actively investing in cutting-edge antenna solutions to facilitate seamless connectivity in urban and industrial settings. The rapid proliferation of IoT, smart city initiatives, and autonomous systems has further accelerated demand, positioning the U.S. as a dominant force in the market. A strong technological ecosystem, coupled with ongoing advancements in wireless communication, continues to reinforce the country's leadership in the wireless antenna industry.



### **Contents**

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Research design
  - 1.1.1 Research approach
  - 1.1.2 Data collection methods
- 1.2 Base estimates & calculations
  - 1.2.1 Base year calculation
  - 1.2.2 Key trends for market estimation
- 1.3 Forecast model
- 1.4 Primary research and validation
  - 1.4.1 Primary sources
  - 1.4.2 Data mining sources
- 1.5 Market scope & definition

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry 360° synopsis, 2021 - 2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Raw material suppliers
  - 3.1.2 Component suppliers
  - 3.1.3 Manufacturers
  - 3.1.4 Technology providers
  - 3.1.5 End users
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Technology & innovation landscape
- 3.5 Patent analysis
- 3.6 Regulatory landscape
- 3.7 Price trends
- 3.8 Impact forces
- 3.8.1 Growth drivers
  - 3.8.1.1 Expansion of IoT and connected devices demand
  - 3.8.1.2 Rising adoption of smart technologies and automation
  - 3.8.1.3 Growth in telecommunications and 5G network deployments



- 3.8.1.4 Increasing demand for high-speed data transfer solutions
- 3.8.2 Industry pitfalls & challenges
  - 3.8.2.1 Challenges in urban and rural coverage infrastructure
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

### CHAPTER 5 MARKET ESTIMATES & FORECAST, BY ANTENNA, 2021 - 2034 (\$BN, UNITS)

- 5.1 Key trends
- 5.2 Omni-directional
  - 5.2.1 TV
  - 5.2.2 Dipole
  - 5.2.3 Whip
  - 5.2.4 GPS
  - 5.2.5 Radio
- 5.3 Semi-directional
  - 5.3.1 Patch
  - 5.3.2 Log-periodic
- 5.4 Highly directional
- 5.4.1 Parabolic dishes
- 5.4.2 Grid

## CHAPTER 6 MARKET ESTIMATES & FORECAST, BY TECHNOLOGY, 2021 - 2034 (\$BN, UNITS)

- 6.1 Key trends
- 6.2 LTE
- 6.3 5G
- 6.4 Wi-Fi
- 6.5 Zigbee



- 6.6 Bluetooth
- 6.7 GPS/GNSS
- 6.8 Others

### CHAPTER 7 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021 - 2034 (\$BN, UNITS)

- 7.1 Key trends
- 7.2 Telecommunications
- 7.3 Consumer electronics
- 7.4 Automotive
- 7.5 Aerospace and defense
- 7.6 Healthcare
- 7.7 Industrial
- 7.8 Others

### CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 (\$BN, UNITS)

- 8.1 Key trends
- 8.2 North America
  - 8.2.1 U.S.
  - 8.2.2 Canada
- 8.3 Europe
  - 8.3.1 UK
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 Italy
  - 8.3.5 Spain
  - 8.3.6 Russia
  - 8.3.7 Nordics
- 8.4 Asia Pacific
  - 8.4.1 China
  - 8.4.2 India
  - 8.4.3 Japan
  - 8.4.4 Australia
  - 8.4.5 South Korea
  - 8.4.6 Southeast Asia
- 8.5 Latin America



- 8.5.1 Brazil
- 8.5.2 Mexico
- 8.5.3 Argentina
- 8.6 MEA
  - 8.6.1 UAE
  - 8.6.2 South Africa
  - 8.6.3 Saudi Arabia

#### **CHAPTER 9 COMPANY PROFILES**

- 9.1 Airgain
- 9.2 Alpha Wireless
- 9.3 Amphenol Antenna Solutions
- 9.4 Antenova
- 9.5 Broadcom
- 9.6 Comba Telecom
- 9.7 CommScope
- 9.8 Ericsson
- 9.9 Ezurio
- 9.10 Huawei Technologies
- 9.11 KATHREIN Solutions
- 9.12 Molex
- 9.13 Quintech Electronics & Communications
- 9.14 RFS (Radio Frequency Systems)
- 9.15 Rohde & Schwarz
- 9.16 Shenzhen Sunway Communication
- 9.17 Southwest Antenna
- 9.18 Taoglas
- 9.19 TE Connectivity
- 9.20 ZTE



### I would like to order

Product name: Wireless Antenna Market Opportunity, Growth Drivers, Industry Trend Analysis, and

Forecast 2025 - 2034

Product link: https://marketpublishers.com/r/W9CD0DBB45FCEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/W9CD0DBB45FCEN.html">https://marketpublishers.com/r/W9CD0DBB45FCEN.html</a>