

Weaving Machine Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

<https://marketpublishers.com/r/W23721145C11EN.html>

Date: December 2024

Pages: 225

Price: US\$ 4,850.00 (Single User License)

ID: W23721145C11EN

Abstracts

The Global Weaving Machine Market, valued at USD 6.4 billion in 2023, is projected to expand at a CAGR of 4.4% between 2024 and 2032. This expansion is primarily driven by the rising demand for high-performance textiles, which are increasingly in demand across industries such as sportswear, automotive, and fashion. As these sectors place greater emphasis on fabrics that provide superior strength, flexibility, and innovative designs, the weaving machine market is seeing robust growth. Moreover, with textile production continually evolving to meet the demands for specialized fabrics, the adoption of advanced weaving technologies is crucial to maintaining a competitive advantage in today's fast-paced market. Automation and digitization are playing pivotal roles, streamlining manufacturing processes and improving overall efficiency. This trend towards innovation has sparked increased investment in weaving machine technologies, allowing manufacturers to meet the diverse needs of modern industries.

The shuttle-less machines segment, valued at USD 3.1 billion in 2023, is expected to grow at a CAGR of 4.2% during the forecast period. These advanced weaving machines, which include air, rapier, and water jet technologies for weft insertion, offer several advantages over traditional shuttle-based models. The ability to create intricate patterns at higher speeds, improve fabric quality, and reduce operational noise has made shuttle-less machines the go-to choice for manufacturers looking for flexibility and efficiency. As industries demand faster production speeds and more complex designs, these machines continue to gain favor for their ability to meet these needs while ensuring superior performance.

In the distribution sector, direct sales accounted for a significant 65% market share in 2023. This segment is expected to experience a CAGR of 4.5% through 2032, driven by the increasing trend of manufacturers establishing direct relationships with customers.

This shift allows for better control over product delivery, enhances customer service, and provides improved after-sales support. Furthermore, manufacturers can offer more tailored solutions to meet specific customer requirements, strengthening their competitive edge in the market. This move toward direct sales also reflects the growing importance of personalization and service in the highly competitive weaving machine market.

In the U.S., the weaving machine market generated USD 1.2 billion in 2023, with expectations of steady growth at a CAGR of 4.4% by 2032. The strong demand for high-performance textiles across various sectors, including automotive and fashion, continues to propel the adoption of cutting-edge weaving technologies. The U.S. remains a central hub for the industry, with leading machinery manufacturers emphasizing innovation, automation, and digitalization in textile production. These factors not only foster technological advancements but also position the country as a key player in the global weaving machine market.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast parameters
- 1.4 Data sources
 - 1.4.1 Primary
- 1.5 Secondary
 - 1.5.1.1 Paid sources
 - 1.5.1.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Technological landscape
- 3.7 Impact forces
 - 3.7.1 Growth drivers
 - 3.7.1.1 Technological advancements in automation
 - 3.7.1.2 Rising demand for customized fabrics
 - 3.7.1.3 Increased production efficiency and speed
 - 3.7.1.4 Expansion of end-use industries (automotive, fashion, etc.)
 - 3.7.2 Industry pitfalls & challenges
 - 3.7.2.1 High initial investment costs

- 3.7.2.2 Fluctuating raw material prices
- 3.8 Trade analysis (HS Code- 8446)
 - 3.8.1 Top 10 export countries
 - 3.8.2 Top 10 import countries
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY TYPE, 2021 – 2032 (USD BILLION) (THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Shuttle machines
- 5.3 Shuttle-less machines
- 5.4 Specialized machines
- 5.5 Others

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY OPERATION TYPE, 2021 – 2032 (USD BILLION) (THOUSAND UNITS)

- 6.1 Key trends
- 6.2 Manual
- 6.3 Semi-Automatic
- 6.4 Fully automatic

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY USAGE, 2021 – 2032 (USD BILLION) (THOUSAND UNITS)

- 7.1 Key trends
- 7.2 Upholstery fabric
- 7.3 Automotive textiles
- 7.4 Sportswear

7.5 Others

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 – 2032, (USD BILLION) (THOUSAND UNITS)

8.1 Key trends

8.2 Direct

8.3 Indirect

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021 – 2032, (USD BILLION) (THOUSAND UNITS)

9.1 Key trends

9.2 North America

9.2.1 U.S.

9.2.2 Canada

9.3 Europe

9.3.1 UK

9.3.2 Germany

9.3.3 France

9.3.4 Italy

9.3.5 Spain

9.4 Asia Pacific

9.4.1 China

9.4.2 Japan

9.4.3 India

9.4.4 Australia

9.4.5 South Korea

9.4.6 Indonesia

9.4.7 Malaysia

9.5 Latin America

9.5.1 Brazil

9.5.2 Mexico

9.6 MEA

9.6.1 South Africa

9.6.2 Saudi Arabia

9.6.3 UAE

CHAPTER 10 COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL DATA,

PRODUCT LANDSCAPE, STRATEGIC OUTLOOK, SWOT ANALYSIS)

- 10.1 Dornier
- 10.2 Fong's National Engineering
- 10.3 Itema
- 10.4 KARL MAYER
- 10.5 Laxmi Group
- 10.6 Lohia Corp Limited
- 10.7 Nisshinbo Industries
- 10.8 Picanol
- 10.9 RIFA
- 10.10 Saurer Group
- 10.11 Staubli
- 10.12 Toyota Industries Corporation
- 10.13 Vamatex
- 10.14 Weaving Machinery Solutions
- 10.15 Zhejiang Hengtai

I would like to order

Product name: Weaving Machine Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Product link: <https://marketpublishers.com/r/W23721145C11EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W23721145C11EN.html>