

# Wearable Injectors Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

https://marketpublishers.com/r/WCC7C8B00067EN.html

Date: February 2025 Pages: 140 Price: US\$ 4,850.00 (Single User License) ID: WCC7C8B00067EN

### **Abstracts**

The Global Wearable Injectors Market reached USD 9 billion in 2024 and is projected to witness a CAGR of 12.3% from 2025 to 2034. The increasing prevalence of chronic diseases, continuous technological advancements, and the rising demand for innovative drug delivery systems are fueling market growth. With healthcare systems shifting toward patient-centric models, wearable injectors are emerging as essential tools for managing chronic conditions efficiently. These devices offer a seamless and convenient way to administer medications, improving patient compliance and treatment efficacy.

The global healthcare industry is experiencing a paradigm shift, emphasizing personalized medicine, home-based treatments, and digital healthcare solutions. As the burden of chronic diseases such as diabetes, cardiovascular disorders, and autoimmune diseases continues to rise, the need for efficient and user-friendly drug delivery systems is becoming more critical. Wearable injectors eliminate the hassle of frequent hospital visits, allowing patients to self-administer medications with precision. Convenience, improved adherence, and reduced dependency on healthcare facilities are key factors driving widespread adoption. Additionally, pharmaceutical companies are heavily investing in the development of advanced wearable injectors with integrated smart technology, further enhancing the patient experience. The integration of wireless connectivity enables remote monitoring, providing healthcare professionals with real-time data on treatment adherence and patient response.

The market is segmented into two main categories: off-body injectors and on-body injectors. The on-body injectors segment accounted for USD 8.1 billion in 2023, with an expected CAGR of 13.5%. These devices empower patients to administer their medications independently, reducing reliance on caregivers and improving quality of life.



The growing number of individuals requiring long-term treatment for chronic illnesses is significantly boosting demand for on-body injectors. Their ability to provide precise dosing, reduce discomfort, and enhance therapy adherence makes them a preferred choice for both patients and healthcare providers.

The wearable injectors market is further categorized based on injection delivery type into programmed delivery and bolus delivery. The programmed delivery segment was valued at USD 4.6 billion in 2024 and is anticipated to grow at a CAGR of 11.7% between 2025 and 2034. Programmed delivery systems are specifically designed to ensure accurate dosing over time, making them ideal for patients requiring continuous medication administration. These systems mitigate the risks of underdosing or overdosing associated with traditional manual injection methods, improving overall treatment outcomes. The increasing focus on precision medicine and patient-specific drug regimens is propelling the adoption of programmed delivery wearable injectors.

The U.S. wearable injectors market, valued at USD 3 billion in 2024, is poised for substantial growth. The rising incidence of chronic diseases such as diabetes, obesity, and arthritis is driving demand for self-administration drug delivery systems. The integration of smart technologies in wearable injectors is revolutionizing patient care by enabling real-time monitoring and remote adherence tracking. As healthcare providers prioritize patient-centric solutions, the demand for intelligent and connected drug delivery devices continues to rise. With pharmaceutical and medtech companies investing in cutting-edge innovations, the U.S. market is expected to play a pivotal role in shaping the future of wearable injectors on a global scale.



### Contents

#### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
- 1.2.1 Research approach
- 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
- 1.3.1 Base year calculation
- 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
  - 1.5.2 Data mining sources

#### CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Growing incidence of chronic conditions
    - 3.2.1.2 Shift towards home-based healthcare
    - 3.2.1.3 Increasing demand for biologics
  - 3.2.1.4 Patient preference for minimally invasive devices
  - 3.2.1.5 Global aging population
- 3.2.2 Industry pitfalls and challenges
  - 3.2.2.1 High cost of wearable injectors
  - 3.2.2.2 Technical and design challenges
- 3.3 Growth potential analysis
- 3.4 Technological advancements
- 3.5 Regulatory landscape

3.6 Comparative analysis: patient preferences for handheld autoinjectors Vs wearable large-volume injectors

3.7 Porter's analysis



- 3.8 PESTEL analysis
- 3.9 Future market trends
- 3.10 Gap analysis

#### CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

#### CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY TYPE, 2021 - 2034 (\$ MN)

- 5.1 Key trends
- 5.2 On-body injectors
- 5.3 Off-body injectors

### CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY DEVICE TYPE, 2021 - 2034 (\$ MN)

- 6.1 Key trends
- 6.2 Programmable wearable injectors
- 6.3 Non-programmable wearable injectors

# CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY INJECTION DELIVERY TYPE, 2021 - 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Programmed delivery
- 7.3 Bolus delivery

# CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY USAGE TYPE, 2021 - 2034 (\$ MN)

- 8.1 Key trends
- 8.2 Disposable wearable injectors
- 8.3 Reusable wearable injectors



### CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY TECHNOLOGY, 2021 - 2034 (\$ MN)

- 9.1 Key trends
- 9.2 Spring-based
- 9.3 Motor-driven
- 9.4 Expanding battery
- 9.5 Rotary pump
- 9.6 Other technologies

### CHAPTER 10 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 - 2034 (\$ MN)

- 10.1 Key trends
- 10.2 Diabetes
- 10.3 Cardiovascular disease
- 10.4 Oncology
- 10.5 Autoimmune disease
- 10.6 Infectious disease
- 10.7 Other applications

### CHAPTER 11 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 - 2034 (\$ MN)

- 11.1 Key trends
- 11.2 Home care settings
- 11.3 Hospitals and clinics
- 11.4 Ambulatory surgical centers

# CHAPTER 12 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 - 2034 (\$ MN)

12.1 Key trends 12.2 North America 12.2.1 U.S. 12.2.2 Canada 12.3 Europe 12.3.1 Germany

Wearable Injectors Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034



12.3.2 UK

- 12.3.3 France
- 12.3.4 Spain
- 12.3.5 Italy
- 12.3.6 Netherlands
- 12.4 Asia Pacific
  - 12.4.1 China
  - 12.4.2 Japan
  - 12.4.3 India
- 12.4.4 Australia
- 12.4.5 South Korea
- 12.5 Latin America
  - 12.5.1 Brazil
  - 12.5.2 Mexico
- 12.5.3 Argentina
- 12.6 Middle East and Africa
- 12.6.1 South Africa
- 12.6.2 Saudi Arabia
- 12.6.3 UAE

### **CHAPTER 13 COMPANY PROFILES**

13.1 Amgen 13.2 Bayer 13.3 Becton Dickinson (BD) 13.4 CeQur 13.5 Eli Lilly and Company 13.6 Enable Injections 13.7 Eoflow 13.8 Gerresheimer 13.9 Insulet 13.10 Medtronic 13.11 novo nordisk 13.12 Roche 13.13 TANDEM Diabetes Care 13.14 Valeritas 13.15 West 13.16 Ypsomed Selfcare Solutions



#### I would like to order

Product name: Wearable Injectors Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

Product link: https://marketpublishers.com/r/WCC7C8B00067EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

moemancipublishere

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/WCC7C8B00067EN.html</u>