

# Warewashing Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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## Abstracts

The Global Warewashing Equipment Market, valued at USD 4.3 billion in 2023, is expected to grow at a CAGR of 4.5% from 2024 to 2032. As the food service industry continues to expand, there is an increasing demand for efficient and reliable warewashing equipment to ensure cleanliness and hygiene. This growth is supported by rising consumer dining habits, where more people dine out or order in regularly, fueling the need for high-quality dishwashing systems across restaurants, cafes, and catering services.

Technological advancements are playing a significant role in the growth of the warewashing market, particularly the integration of IoT and smart features into dishwashing equipment. These innovations allow businesses to monitor performance, reduce energy consumption, and track maintenance in real-time. As the hospitality industry grows, including hotels, resorts, and event venues, so does the demand for high-capacity dishwashing systems that can handle large volumes of dishes, glassware, and utensils.

The market is also being driven by the shift towards compact, high-efficiency equipment that saves space without compromising on cleaning performance. The introduction of smart dishwashers, which feature real-time monitoring, IoT connectivity, and remote diagnostics, is expected to see a substantial increase in demand. These systems offer improved water and energy efficiency, reducing operational costs while enhancing productivity. Compact under-counter models are popular in small food service settings, offering space-saving solutions for busy establishments.

Glasswashers are also becoming increasingly specialized, catering to the delicate

needs of cleaning glassware in restaurants and bars. Modern glasswashers are designed to be more energy-efficient, using less water and power than older models. Many high-end models now feature water recycling systems and heat recovery to further reduce costs. With smart technology integrated, these glasswashers are capable of monitoring wash cycles and adjusting water temperature to maintain optimal cleaning performance.

The market can be segmented based on end-user categories, including commercial, institutional, and industrial sectors. The commercial segment accounted for the largest share of the market in 2023 and is expected to continue its growth trajectory. This segment includes restaurants, hotels, bars, and catering businesses, all of which prioritize efficiency, hygiene, and automation in their operations. The institutional sector, comprising hospitals, schools, and large-scale food service facilities, requires robust, high-capacity dishwashers to manage heavy-duty cleaning tasks.

In North America, particularly the U.S., the warewashing equipment market is thriving. The demand for advanced dishwashing systems is driven by the growing food service and hospitality industries, as well as stricter hygiene regulations. With increasing consumer expectations and the expansion of quick-service businesses, the need for reliable and high-performance warewashing solutions is stronger than ever.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry synopsis, 2021-2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Rising demand in the foodservice industry
    - 3.6.1.2 Growth in hospitality and healthcare sectors
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 Stringent food safety regulations
    - 3.6.2.2 Disruptions in supply chains

- 3.7 Technological overview
- 3.8 Growth potential analysis
- 3.9 Porter's analysis
- 3.10 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2032 (USD BILLION) (THOUSAND UNITS)**

- 5.1 Key trends
- 5.2 Dishwasher
- 5.3 Glasswasher
- 5.4 Rack conveyers
- 5.5 Booster heater
- 5.6 Others (dish drainers etc.)

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2032 (USD BILLION) (THOUSAND UNITS)**

- 6.1 Key trends
- 6.2 Manual
- 6.3 Semi-automatic
- 6.4 Fully automatic

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PRICE, 2021-2032 (USD BILLION) (THOUSAND UNITS)**

- 7.1 Key trends
- 7.2 Low
- 7.3 Medium
- 7.4 High

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USER, 2021-2032 (USD BILLION) (THOUSAND UNITS)**

**BILLION) (THOUSAND UNITS)**

- 8.1 Key trends
- 8.2 Commercial
  - 8.2.1 Hotels
  - 8.2.2 Restaurants
  - 8.2.3 Cafes
  - 8.2.4 Catering services
  - 8.2.5 Others (hospitals and healthcare facilities etc.)
- 8.3 Institutional
- 8.4 Industrial

**CHAPTER 9 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD BILLION) (THOUSAND UNITS)**

- 9.1 Key trends
- 9.2 Direct sales
- 9.3 Indirect sales

**CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD BILLION) (THOUSAND UNITS)**

- 10.1 Key trends
- 10.2 North America
  - 10.2.1 U.S.
  - 10.2.2 Canada
- 10.3 Europe
  - 10.3.1 UK
  - 10.3.2 Germany
  - 10.3.3 France
  - 10.3.4 Italy
  - 10.3.5 Spain
  - 10.3.6 Russia
- 10.4 Asia Pacific
  - 10.4.1 China
  - 10.4.2 India
  - 10.4.3 Japan
  - 10.4.4 South Korea
  - 10.4.5 Australia

## 10.5 Latin America

### 10.5.1 Brazil

### 10.5.2 Mexico

## 10.6 MEA

### 10.6.1 UAE

### 10.6.2 Saudi Arabia

### 10.6.3 South Africa

## **CHAPTER 11 COMPANY PROFILES**

### 11.1 Ali Group

### 11.2 CMA Dishmachines

### 11.3 Dover

### 11.4 Ecolab

### 11.5 Electrolux

### 11.6 Fagor Industrial

### 11.7 Fujimak

### 11.8 Illinois Food Equipment

### 11.9 Insinger Machine

### 11.10 Jackson WWS

### 11.11 LG Electronics

### 11.12 Meiko

### 11.13 The Middleby Corporation

### 11.14 Wasserstrom

### 11.15 Winterhalter

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