

Veterinary Pain Management Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

<https://marketpublishers.com/r/V7C79613E073EN.html>

Date: February 2025

Pages: 145

Price: US\$ 4,850.00 (Single User License)

ID: V7C79613E073EN

Abstracts

The Global Veterinary Pain Management Market was valued at USD 2.2 billion in 2024 and is projected to expand at a 6.5% CAGR from 2025 to 2034. The market growth is driven by increasing pet ownership, rising awareness of animal healthcare, and the growing trend of pet humanization. The prevalence of chronic diseases such as arthritis, cancer, and joint pain has heightened the demand for effective pain management solutions. Additionally, the number of veterinary surgical procedures continues to rise, further boosting the need for pain management drugs and devices. Livestock health has also become a critical focus due to the rising consumption of animal-based products. To maintain productivity, livestock producers are adopting pain management solutions to ensure animal well-being. The expansion of veterinary hospitals, increasing online availability of pain management drugs, and the growing role of telemedicine have further contributed to market expansion.

Veterinary pain management includes drugs and devices used to relieve acute and chronic pain in animals. In 2021, the market was valued at USD 1.9 billion, followed by USD 2 billion in 2022 and USD 2.1 billion in 2023. In terms of products, the drugs segment accounted for 85.4% of the total market share in 2024. It is further categorized by type, route of administration, and distribution channel. By type, the segment includes NSAIDs, opioids, anesthetics, and alpha-2 agonists.

The route of administration is divided into oral, parenteral, and topical, while the distribution channel includes veterinary hospital pharmacies, retail pharmacies, and online pharmacies. The dominance of drugs in the market is attributed to their easy availability and effectiveness in managing pain and inflammation. NSAIDs and opioids are widely used due to their well-established efficacy. The demand for pain

management drugs continues to rise due to the increasing prevalence of chronic diseases such as osteoarthritis, joint disorders, and cancer. Advancements in drug formulations have improved efficacy, reduced dosage frequency, and enhanced palatability, making them more widely accepted.

The veterinary pain management market is also segmented by application, with joint pain holding the largest share of 53.7% in 2024. This segment was valued at USD 1.2 billion in 2024 and is projected to reach USD 2.1 billion by 2034 at a CAGR of 6.3%. Joint pain includes conditions such as osteoarthritis and musculoskeletal disorders. The availability of advanced treatments, including anti-inflammatory drugs and disease-modifying osteoarthritis drugs, has contributed to the expansion of this segment.

By animal type, the market is classified into companion animals and livestock animals. The companion animals segment led the market in 2024 and is expected to grow at a 6.4% CAGR during the forecast period. This category includes dogs, cats, horses, and other companion animals. The increasing adoption of pets and their longer lifespan have heightened the demand for veterinary pain management solutions. As pets age, they become more susceptible to chronic conditions, necessitating effective pain relief measures. The growth of pet insurance and rising veterinary expenditures have further supported the expansion of this segment.

North America dominated the global veterinary pain management market in 2024, holding a 43.9% share. The well-developed veterinary healthcare infrastructure, high pet adoption rates, and substantial livestock population contribute to the region's market strength. The U.S. market, which was valued at USD 785.5 million in 2021, grew to USD 817.5 million in 2022 and USD 853.6 million in 2023, further solidifying its position as the leading contributor to market growth.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definition
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Rising pet ownership and animal healthcare spending
 - 3.2.1.2 Rising prevalence of chronic diseases in animals
 - 3.2.1.3 Increased awareness about pet insurance in developed countries
 - 3.2.1.4 Surge in veterinary surgical procedures
 - 3.2.1.5 Advancements in veterinary medicine
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Side effects associated with pain medications
 - 3.2.2.2 Shortage of skilled professionals
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Competitive analysis of major market players
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Drugs
 - 5.2.1 By type
 - 5.2.1.1 NSAIDs
 - 5.2.1.2 Opioids
 - 5.2.1.3 Anesthetics
 - 5.2.1.4 Alpha-2 agonists
 - 5.2.1.5 Other types
 - 5.2.2 By Route of Administration
 - 5.2.2.1 Oral
 - 5.2.2.2 Parenteral
 - 5.2.2.3 Topical
 - 5.2.3 By Distribution channel
 - 5.2.3.1 Veterinary hospital pharmacies
 - 5.2.3.2 Retail pharmacies
 - 5.2.3.3 Online pharmacies
- 5.3 Devices
 - 5.3.1 By Type
 - 5.3.1.1 Laser therapy devices
 - 5.3.1.2 Electromagnetic therapy devices
 - 5.3.2 By End Use
 - 5.3.2.1 Veterinary hospitals & clinics
 - 5.3.2.2 Academic and research institutes

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 – 2034 (\$ MN)

- 6.1 Key trends
- 6.2 Joint pain

- 6.2.1 Osteoarthritis
- 6.2.2 Musculoskeletal
- 6.3 Cancer pain
- 6.4 Postoperative pain
- 6.5 Other applications

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY ANIMAL TYPE, 2021 – 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Companion animals
 - 7.2.1 Dogs
 - 7.2.2 Cats
 - 7.2.3 Horses
 - 7.2.4 Other companion animals
- 7.3 Livestock animals
 - 7.3.1 Cattle
 - 7.3.2 Swine
 - 7.3.3 Other livestock animals

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 France
 - 8.3.4 Italy
 - 8.3.5 Spain
 - 8.3.6 Netherlands
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 Japan
 - 8.4.3 India
 - 8.4.4 Australia

8.4.5 South Korea

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.5.3 Argentina

8.6 Middle East and Africa

8.6.1 South Africa

8.6.2 Saudi Arabia

8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

9.1 Alivira Animal Health

9.2 Boehringer Ingelheim

9.3 Ceva Sant? Animale

9.4 Chanelle Pharma

9.5 Dechra Pharmaceuticals

9.6 Elanco Animal Health

9.7 K-Laser USA

9.8 Merck

9.9 Multi Radiance Medical

9.10 Norbrook

9.11 Vetoquinol

9.12 Zoetis

I would like to order

Product name: Veterinary Pain Management Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

Product link: <https://marketpublishers.com/r/V7C79613E073EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V7C79613E073EN.html>