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Vertical Lift Module (VLM) Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Vertical Lift Module (VLM) Market was valued at USD 1.87 billion in 2024 and is estimated to grow at a CAGR of 9.4% to reach USD 4.5 billion by 2034. The market is seeing robust growth as industries increasingly seek efficient, space-saving storage and retrieval solutions. Sectors such as automotive, pharmaceuticals, and e-commerce are rapidly embracing VLMs to enhance inventory management, streamline picking operations, and boost overall productivity. The demand for compact and high-speed storage is surging, particularly with the rise of smart warehousing practices. VLMs contribute to improved order accuracy and reduced reliance on manual labor, aligning with global shifts toward automation and lean manufacturing.

Companies are focusing on building systems equipped with advanced software, real-time tracking, and contactless interfaces, making them suitable for Industry 4.0 environments. Growing urbanization and limited warehouse space are also driving demand for vertical storage systems. Recent advancements in vertical lift module (VLM) technology are placing a strong emphasis on environmental responsibility. Manufacturers are introducing energy-efficient motors and regenerative drive systems that recover energy during operation, reducing overall power consumption.

The adoption of modular construction allows for scalable installations with minimal waste, while the use of lightweight, recyclable materials supports circular economy principles. Many VLMs now integrate intelligent power management systems that automatically adjust energy usage based on demand, further improving sustainability. These innovations not only help businesses meet their green targets but also align with global goals for reducing industrial carbon footprints, making VLMs a preferred choice in modern warehouses and smart manufacturing environments aiming for operational and

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ecological efficiency.

In 2024, the non-refrigerated VLMs segment accounted for a 65.6% share and is anticipated to grow at a CAGR of 8.7% through 2034. Their dominance stems from widespread use in sectors like automotive, electronics, and industrial manufacturing, where climate-controlled environments are not required. These systems are easier to deploy and maintain due to their simpler configuration and absence of cooling units. They also appeal to companies with limited infrastructure budgets while offering lower operating and energy costs.

The single-level delivery VLM segment held a 63.8% share in 2024 and is expected to grow at a CAGR of 8.9% from 2025 to 2034. Businesses across industries prefer this design for its ergonomic design and ease of use. Operators benefit from items being delivered at a consistent height, reducing physical strain and improving workflow efficiency. These units require minimal training and are ideal for facilities with frequent staff turnover. Small and mid-size enterprises are especially drawn to their affordability and scalability, making them suitable for fast-paced, high-throughput environments that demand reliability.

United States Vertical Lift Module (VLM) Market held an 87.3% share, generating USD 460 million in 2024. The U.S. dominates the space due to its advanced industrial infrastructure and strong embrace of automation in manufacturing and warehousing. Space optimization and operational efficiency are top priorities for regional players, especially given rising labor costs. Investments in automation, government incentives for smart manufacturing, and a mature network of solution providers all contribute to the region’s leadership in VLM adoption.

Companies driving the Global Vertical Lift Module (VLM) Market include AutoCrib, Kardex, Vidmar, Modula GROUP, Weland Solutions, Vidir Solutions, Inc., ICAM S.p.A., SSI SCH?FER, Rabatex Group, ELF Automation, H?nel B?ro, Ferretto SpA, Conveyor Handling Company, LISTA, and Mecalux, S.A. Leading VLM manufacturers are implementing a range of strategic actions to expand their market footprint. They are consistently innovating product lines by integrating AI-based inventory optimization, touchless operations, and cloud-based system diagnostics.

Companies are also forming collaborations with e-commerce and logistics players to develop tailored storage solutions. R&D investments are being prioritized to improve system modularity, reduce energy consumption, and boost throughput. Many players are expanding their global footprint by establishing localized production and support

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facilities in key markets. Customization offerings and flexible leasing models help address the needs of small and medium-sized businesses.

Companies Mentioned

AutoCrib, Conveyor Handling Company, ELF Automation, Ferretto SpA, H?nel B?ro, ICAM S.p.A., Kardex, LISTA, Mecalux, S.A., Modula GROUP, Rabatex Group, SSI SCH?FER, Vidir Solutions, Inc., Vidmar, Weland Solutions

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Contents

Report Contents

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CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

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