

# Vacuum Packing Machines Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

<https://marketpublishers.com/r/V32111A8C161EN.html>

Date: September 2024

Pages: 151

Price: US\$ 4,365.00 (Single User License)

ID: V32111A8C161EN

## Abstracts

The Global Vacuum Packing Machines Market, valued at USD 4.7 billion in 2023, is projected to grow at a CAGR of 4.6% from 2024 to 2032. Market growth is being propelled by innovations in packaging technology, such as enhanced sealing methods, energy-efficient systems, and automation. Furthermore, the global food processing sector's expansion has intensified this growth, with manufacturers increasingly adopting efficient packaging solutions. This shift is in response to rising production volumes and a growing consumer appetite for convenience foods and ready-to-eat meals. Stricter food safety regulations are spurring the adoption of vacuum packaging solutions. These solutions not only extend product shelf life but also mitigate contamination risks. This trend is particularly evident in regions with stringent food safety standards, especially in North America and Europe. As consumers increasingly seek fresher foods with extended shelf lives, the demand for advanced vacuum packing solutions has surged, especially with the rising popularity of convenience foods and ready-to-eat meals. The overall industry is divided into product type, automation, packaging type, material, end-use, distribution channel, and region.

The market is segmented by product type into external vacuum sealers, thermoforming machines, and tray sealing machines. In 2023, the external vacuum sealers segment generated revenue of approximately USD 1.8 billion and is projected to grow to USD 2.8 billion by 2032. Renowned for their versatility, external vacuum sealers cater to a broad spectrum of products, including food items, documents, electronics, and more. Their ability to remove air not only extends product shelf life but also safeguards against oxidation and contamination, driving their widespread adoption across various sectors. Segmented by end-use, the vacuum packing machines market encompasses food & beverage, pharmaceuticals, consumer goods, and industrial sectors.

The food & beverage segment led the market with a share of approximately 61% in

2023, and this is anticipated to grow to 62% by 2032. Vacuum packing is instrumental in prolonging the shelf life of food products, effectively curbing oxidation, spoilage, and contamination. This technique is vital for maintaining the freshness and quality of perishables, including meat, cheese, and prepared meals. Asia Pacific dominated the market with a share of around 43% in 2023, and projections indicate it will reach USD 3.1 billion by 2032. The food processing industry is witnessing rapid growth, driven by increasing consumer demand for processed and packaged foods. This boom is leading to a heightened adoption of vacuum packing machines, essential for food preservation and shelf-life extension. With accelerating urbanization and evolving lifestyles, there is a marked surge in demand for convenience foods and ready-to-eat meals in the Asia Pacific.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Base estimates & calculations
  - 1.3.1 Base year calculation
  - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
  - 1.4.1 Primary research and validation
  - 1.4.2 Primary sources
  - 1.4.3 Data mining sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry 360° synopsis, 2021-2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factors affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
  - 3.1.7 Retailers
- 3.2 Key news & initiatives
- 3.3 Regulatory landscape
- 3.4 Impact forces
  - 3.4.1 Growth drivers
    - 3.4.1.1 Increased demand for extended shelf life
    - 3.4.1.2 Growth in the food & beverage industry
  - 3.4.2 Industry pitfalls & challenges

- 3.4.2.1 High initial costs
- 3.5 Growth potential analysis
- 3.6 Porter's analysis
- 3.7 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2032 (USD BILLION) (MILLION UNITS)**

- 5.1 Key trends
- 5.2 External vacuum sealers
  - 5.2.1 Single chamber
  - 5.2.2 Double chamber
  - 5.2.3 Nozzle
  - 5.2.4 Tabletop
  - 5.2.5 Floor-standing
- 5.3 Thermoforming machines
- 5.4 Tray sealing machines

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY AUTOMATION, 2021-2032 (USD BILLION) (MILLION UNITS)**

- 6.1 Key trends
- 6.2 Manual
- 6.3 Semi-Automatic
- 6.4 Automatic

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PACKAGING TYPE, 2021-2032 (USD BILLION) (MILLION UNITS)**

- 7.1 Key trends
- 7.2 Flexible packaging
- 7.3 Rigid packaging

## 7.4 Skin packaging

# **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END-USE, 2021-2032 (USD BILLION) (MILLION UNITS)**

## 8.1 Key trends

## 8.2 Food & beverage

## 8.3 Pharmaceuticals

## 8.4 Consumer goods

## 8.5 Others

# **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD BILLION) (MILLION UNITS)**

## 9.1 Key trends

## 9.2 Direct

## 9.3 Indirect

# **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD BILLION) (MILLION UNITS)**

## 10.1 Key trends

## 10.2 North America

### 10.2.1 U.S.

### 10.2.2 Canada

## 10.3 Europe

### 10.3.1 UK

### 10.3.2 Germany

### 10.3.3 France

### 10.3.4 Italy

### 10.3.5 Spain

### 10.3.6 Rest of Europe

## 10.4 Asia Pacific

### 10.4.1 China

### 10.4.2 India

### 10.4.3 Japan

### 10.4.4 South Korea

### 10.4.5 Indonesia

### 10.4.6 Malaysia

- 10.4.7 Rest of Asia Pacific
- 10.5 Latin America
  - 10.5.1 Brazil
  - 10.5.2 Mexico
  - 10.5.3 Rest of Latin America
- 10.6 MEA
  - 10.6.1 South Africa
  - 10.6.2 Saudi Arabia
  - 10.6.3 UAE
  - 10.6.4 Rest of MEA

## **CHAPTER 11 COMPANY PROFILES**

- 11.1 AMAC Technologies
- 11.2 Cekoi Industrial Equipment
- 11.3 Echo Machinery
- 11.4 Fischbein
- 11.5 Henkelman
- 11.6 Henkovac International
- 11.7 Koch Equipment
- 11.8 MULTIVAC Group
- 11.9 Orved
- 11.10 Promarks
- 11.11 Sammic
- 11.12 SELO
- 11.13 ULMA Packaging
- 11.14 VAC-STAR
- 11.15 VC999 Packaging Systems

## I would like to order

Product name: Vacuum Packing Machines Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

Product link: <https://marketpublishers.com/r/V32111A8C161EN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V32111A8C161EN.html>