

# **Uterine Manipulation Devices Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034**

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## **Abstracts**

The Global Uterine Manipulation Devices Market reached a valuation of USD 367 million in 2024 and is projected to expand at a CAGR of 5.2% between 2025 and 2034. This growth is fueled by the increasing prevalence of gynecological conditions such as endometriosis and uterine fibroids, which are driving the demand for surgical interventions like hysterectomies and myomectomies. Additionally, advancements in assisted reproductive technologies, the rising adoption of minimally invasive surgical techniques, and the shift toward outpatient care settings are playing a crucial role in expanding the market. These factors, combined with growing awareness of women's health and the availability of innovative medical devices, are contributing to the widespread adoption of uterine manipulation devices globally. With a strong focus on improving patient outcomes and procedural efficiency, healthcare providers are increasingly turning to advanced tools that enhance precision during gynecological surgeries.

The market is segmented by device type into disposable and reusable uterine manipulation devices, with disposable devices maintaining a dominant share. Valued at USD 228.2 million in 2024, disposable devices are favored for their convenience and ability to meet stringent sterility standards. These single-use devices eliminate the need for sterilization processes, saving time and resources for healthcare facilities, particularly in high-volume surgical environments. The adoption of disposable uterine manipulators is further bolstered by increasing regulations emphasizing infection control and surgical safety. As hospitals and outpatient care centers prioritize efficiency and compliance, the demand for disposable devices continues to grow.

By end-user, the uterine manipulation devices market encompasses hospitals,

gynecology clinics, and ambulatory surgery centers. Hospitals, which accounted for USD 198.1 million in 2024, remain the primary venues for gynecological surgeries such as myomectomies, hysterectomies, fertility procedures, and treatments for endometriosis. The rising preference for minimally invasive surgeries, including total laparoscopic hysterectomy (TLH), is driving the demand for uterine manipulation devices that support precision and reduced recovery times. As patient preferences shift toward minimally invasive options, hospitals are increasingly equipping themselves with advanced tools to enhance surgical outcomes.

The U.S. uterine manipulation devices market, valued at USD 115.4 million in 2024, is expected to grow at a CAGR of 4.4% through 2034. The increasing incidence of gynecological diseases such as uterine fibroids and endometriosis is fueling the demand for surgical solutions. The U.S. market is characterized by the early adoption of innovative medical technologies, creating high demand for products that prioritize safety, accuracy, and ease of use. Disposable uterine manipulators, in particular, are gaining popularity for their role in minimizing infection risks during surgeries, making them a preferred choice in hospitals and ambulatory surgery centers across the country.

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