

U.S. Veterinary Surgical Instruments Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

U.S. Veterinary Surgical Instruments Market was valued at USD 625.2 million in 2024 and is estimated to grow at a CAGR of 6.6% to reach USD 1.2 billion by 2034, driven by the increasing population of both pets and livestock, combined with rising expenditures on veterinary care and services. The demand for effective treatments, such as surgeries for chronic conditions like arthritis, cancer, and cardiovascular issues in animals, is contributing to this market expansion. As more veterinary clinics and hospitals become accessible, the use of advanced surgical treatments for animals is also on the rise, further driving the need for specialized surgical instruments.

Moreover, the increasing acceptance and adoption of pet insurance are significantly contributing to the growth of the veterinary surgical instruments market. Pet insurance offers pet owners a valuable financial tool, allowing them to more easily afford high-quality veterinary services. With the ability to cover a broader range of treatments, including surgeries, pet owners are more likely to opt for advanced care for their animals, which, in turn, drives up the demand for surgical instruments. This trend is especially relevant as owners are becoming more conscious of their pets' health, often seeking cutting-edge treatments that were previously out of reach due to cost concerns. Pet insurance effectively reduces out-of-pocket expenses, enabling pet owners to pursue optimal care options without financial strain, and thus propelling the demand for specialized surgical equipment.

In 2024, the electro-surgery instruments segment generated t USD 175.7 million attributed to the growing preference for electro-surgical instruments in veterinary procedures due to their precision and effectiveness. Unlike traditional surgical tools, electro-surgical instruments minimize blood loss, improve operational efficiency, and

reduce post-operative swelling. Their ability to deliver controlled energy during procedures enhances safety and provides better patient outcomes. The integration of these instruments with advanced digital systems, such as electro-surgical generators with touchscreen interfaces, further improves the accuracy and control of surgeries, increasing their appeal in veterinary practices.

The companion animal segment maintained its lead in the market with 61.3% share in 2024, driven by a rising number of pet owners and an increasing willingness to invest in quality healthcare for pets. The demand for veterinary surgeries has escalated as pets are considered integral members of many households. The growing trend of pet humanization—where pets are seen as family members rather than animals—has led to higher expectations for their medical care. With more pet owners seeking preventative treatments and surgical interventions, this segment is poised for sustained growth.

Florida Veterinary Surgical Instruments Market generated USD 44.9 million in 2024 due to its large pet population and well-developed veterinary infrastructure. Florida, being the third most populous state in the U.S., is home to a significant number of pet owners, which translates into a high demand for veterinary services, including surgical treatments. The state's strong focus on animal welfare and extensive veterinary education programs further bolster its position, making it a hub for advanced veterinary care and surgical innovations. The state's large market for pet care services directly impacts the demand for surgical instruments, reinforcing its leading role in the market.

Key players in the U.S. Veterinary Surgical Instruments Market include Neogen Corporation, Ethicon, Arthrex, STERIS, and Jorgensen Laboratories. Companies in the U.S. veterinary surgical instruments market are adopting several strategies to maintain a competitive edge. These include enhancing their product offerings by incorporating advanced technologies like electro-surgical devices with integrated digital systems, ensuring greater precision during surgeries. Additionally, leading companies are investing in robust research and development to develop more efficient and specialized surgical instruments. Strategic partnerships and collaborations with veterinary clinics and hospitals help improve product accessibility and adoption, while mergers and acquisitions strengthen market presence.

Companies Mentioned

Arthrex, Avante Animal Health (Avante Health Solutions), B. Braun Vet Care, BMT Medizintechnik, Ethicon (Johnson & Johnson), GerMedUSA, Integra LifeSciences, Jorgensen Laboratories, J?rgen Kruuse (Henry Schein), Medtronic, Neogen

Corporation, Sklar Instruments, STERIS, Surgical Holdings, Smiths Medical, Vimian Group

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