

Urometer Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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Abstracts

The Global Urometer Market was valued at USD 512.4 million in 2023 and is projected to grow at a CAGR of 7.2% from 2024 to 2032. This growth is largely driven by advancements in urometer technology, the rising prevalence of kidney disorders and urinary diseases, the aging global population, and an increasing number of surgeries and ICU admissions. The market is segmented by product type into capacities such as 100 ml, 200 ml, 400 ml, 450 ml, 500 ml, and above 500 ml. In 2023, the 500 ml segment led the market, generating USD 177 million in revenue. These urometers are widely used in critical care environments like intensive care units (ICUs) and post-operative wards, where precise urine output monitoring is essential.

The 500 ml capacity is optimal for adult patients, enabling accurate measurements over short intervals without the need for frequent emptying. This is crucial in monitoring conditions such as acute kidney injury (AKI) and sepsis. By usability, the market is categorized into disposable and reusable urometers. In 2023, disposable urometers dominated with an 82.3% market share.

Their popularity stems from the convenience they offer healthcare providers by eliminating the need for cleaning and sterilization. This makes disposable urometers particularly valuable in high-turnover environments like ICUs, emergency rooms, and operating theaters. While the initial cost may be higher than reusable devices, the savings in labor and reprocessing costs make disposable options more cost-effective for many healthcare facilities. North America held a significant share of the urometer market in 2023, accounting for USD 202.4 million in revenue. The region's well-established healthcare infrastructure and advanced medical facilities contribute to the increased adoption of urometers, particularly in critical care and surgical settings. As hospitals and clinics prioritize accurate urine output monitoring, the demand for these

devices is expected to grow steadily.

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