

Turmeric Oleoresin Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/TB014DA32988EN.html>

Date: November 2024

Pages: 235

Price: US\$ 4,850.00 (Single User License)

ID: TB014DA32988EN

Abstracts

The Global Turmeric Oleoresin Market was valued at USD 79.3 million in 2024 and is expected to grow at a CAGR of 5.7% between 2025 and 2034. Turmeric oleoresin, a concentrated extract rich in curcuminoids, essential oils, and resins, is increasingly popular across diverse industries. With rising consumer interest in natural and plant-based products, the demand for turmeric oleoresin is expanding, particularly in health supplements, food and beverage applications, and cosmetics. Clean-label and sustainable product trends are further fueling this market growth.

The liquid turmeric oleoresin segment dominated the market in 2024, generating USD 47.2 million and projected to grow at a CAGR of 5.4% through 2034. Its ease of use and high potency make it a preferred choice in food and beverage applications, especially in liquid formulations. As a natural colorant and flavor enhancer, it meets the growing demand for organic and chemical-free alternatives, appealing to health-conscious consumers.

Solvent extraction remains the most widely adopted method in turmeric oleoresin production, valued at USD 51.2 million in 2024 and anticipated to grow at a CAGR of 5.4% over the forecast period. This technique is recognized for its efficiency in extracting high concentrations of curcuminoids and essential oils, making it a cost-effective solution for large-scale production. Its consistent yield and reliability further solidify its status as the industry standard.

China turmeric oleoresin market, valued at USD 5.3 million in 2024, is expected to expand at a CAGR of 5.1% by 2034. Growing awareness about turmeric's health benefits, such as its anti-inflammatory and antioxidant properties, is driving market

growth in the region. The demand for natural food colorants and flavor enhancers in the food and beverage sector is a significant contributor. Additionally, the pharmaceutical and nutraceutical industries are increasingly incorporating turmeric oleoresin into wellness and dietary products to cater to the rising health-conscious consumer base.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Increasing consumer awareness of the health benefits of turmeric
 - 3.6.1.2 Shift towards natural and clean-label products in food, beverages, and cosmetics
 - 3.6.1.3 Growing consumer preference for sustainably sourced and organic products
 - 3.6.2 Industry pitfalls & challenges

- 3.6.2.1 Fluctuations in the prices of raw turmeric
- 3.6.2.2 Competition from synthetic alternatives
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD MILLION) (KILO TONS)

- 5.1 Key trends
- 5.2 Liquid
- 5.3 Powder

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY EXTRACTION PROCESS, 2021-2034 (USD MILLION) (KILO TONS)

- 6.1 Key trends
- 6.2 Solvent extraction
- 6.3 Supercritical fluid extraction

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2034 (USD MILLION) (KILO TONS)

- 7.1 Key trends
- 7.2 Food & beverages
- 7.3 Pharmaceuticals
- 7.4 Cosmetics & personal care
- 7.5 Nutraceuticals
- 7.6 Dyes

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD MILLION) (KILO TONS)

- 8.1 Key trends
- 8.2 Direct sales
- 8.3 Supermarkets/hypermarkets
- 8.4 Specialty stores
- 8.5 Online retail

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD MILLION) (KILO TONS)

- 9.1 Key trends
- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 UK
 - 9.3.2 Germany
 - 9.3.3 France
 - 9.3.4 Italy
 - 9.3.5 Spain
 - 9.3.6 Russia
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 South Korea
 - 9.4.5 Australia
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
- 9.6 MEA
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

- 10.1 Asian Oleoresin Company
- 10.2 DDW The Color House

- 10.3 Indo-World
- 10.4 Kancor Ingredients Limited
- 10.5 Nikita Extracts
- 10.6 Ozone Naturals
- 10.7 Synthite Industries Ltd
- 10.8 Universal Oleoresins
- 10.9 Vidya Herbs Pvt. Ltd.

I would like to order

Product name: Turmeric Oleoresin Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/TB014DA32988EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TB014DA32988EN.html>