

# TRIAC Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

https://marketpublishers.com/r/TE24AD181298EN.html

Date: November 2024

Pages: 210

Price: US\$ 4,850.00 (Single User License)

ID: TE24AD181298EN

### **Abstracts**

The Global TRIAC Market was valued at USD 9.1 billion in 2023 and is projected to grow at a CAGR of 8.2% between 2024 and 2032, driven by the rising use of TRIACs in consumer electronics for efficient power control. With the expansion of the consumer electronics sector, fueled by the growing adoption of smart homes and IoT devices, the demand for TRIACs is expected to escalate, supporting market growth.

The market is segmented based on voltage range, with the high-voltage TRIACs segment anticipated to grow at a CAGR of 9.4% during the forecast period. High-voltage TRIACs, designed for applications exceeding 800V, are critical in managing power-intensive systems. Their ability to handle substantial electrical loads while maintaining efficiency and stability makes them indispensable for industrial equipment, electrical grids, and other high-power applications. Increasing industrial automation and advancements in power management technologies are expected to bolster the demand for these components.

In terms of packaging type, through-hole packages are projected to reach USD 6.8 billion by 2032. This packaging style offers mechanical durability and is suitable for applications requiring high-power dissipation. Through-hole packages are favored for their robustness, ease of assembly, and repairability, especially in environments where electronic components are subject to physical stress. While they occupy more space compared to surface-mount alternatives, their reliability in rugged applications ensures their continued relevance in the market.

Regionally, the United States accounted for 77.8% of the TRIAC market share in 2023. The strong demand for TRIACs is supported by its emphasis on energy-efficient solutions and the widespread adoption of smart technologies. Government initiatives



promoting energy efficiency, in line with advancements in industrial automation and automotive electronics, are significant contributors to market growth. The proliferation of smart home systems, including advanced lighting and climate control technologies, further underscores the demand for TRIACs in the region.

As industries continue to innovate and adopt more energy-efficient and automated systems, the global TRIAC market is set to witness steady growth. These components help in various applications, ensuring stability, efficiency, and control in power management systems across diverse sectors.



### **Contents**

#### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021-2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increasing adoption of consumer electronics
    - 3.6.1.2 Growing demand for energy-efficient solutions
    - 3.6.1.3 Rising adoption in automotive electronics
    - 3.6.1.4 Growth of the renewable energy sector
  - 3.6.2 Industry pitfalls & challenges



- 3.6.2.1 Limitations in high-power applications
- 3.6.2.2 Supply chain disruptions and material shortages
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

#### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2032 (USD MILLION) (VOLUME UNITS)

- 5.1 Key trends
- 5.2 Sensitive gate TRIACs
- 5.3 Standard TRIACs
- 5.4 Alternistor TRIACs
- 5.5 Snubberless TRIACs

### CHAPTER 6 MARKET ESTIMATES & FORECAST, BY VOLTAGE RATING, 2021-2032 (USD MILLION) (VOLUME UNITS)

- 6.1 Key trends
- 6.2 Low voltage TRIACs (up to 400V)
- 6.3 Medium voltage TRIACs (400V to 800V)
- 6.4 High voltage TRIACs (above 800V)

### CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PACKAGE TYPE, 2021-2032 (USD MILLION) (VOLUME UNITS)

- 7.1 Key trends
- 7.2 Through-hole packages
- 7.3 Surface mount packages

# CHAPTER 8 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2032 (USD MILLION) (VOLUME UNITS)



- 8.1 Key trends
- 8.2 Lighting controls
- 8.3 Home appliances
- 8.4 Power supply
- 8.5 HVAC systems
- 8.6 Others

## CHAPTER 9 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2032 (USD MILLION) (VOLUME UNITS)

- 9.1 Key trends
- 9.2 Consumer electronics
- 9.3 Industrial automation
- 9.4 Automotive
  - 9.4.1 Electric vehicles (EVs)
  - 9.4.2 Hybrid vehicles
- 9.5 Telecommunications
- 9.6 Aerospace & defense
- 9.7 Healthcare
- 9.8 Energy & power
- 9.9 Others

# CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD MILLION) (VOLUME UNITS)

- 10.1 Key trends
- 10.2 North America
  - 10.2.1 U.S.
  - 10.2.2 Canada
- 10.3 Europe
  - 10.3.1 UK
  - 10.3.2 Germany
  - 10.3.3 France
  - 10.3.4 Italy
  - 10.3.5 Spain
  - 10.3.6 Russia
- 10.4 Asia Pacific
  - 10.4.1 China



- 10.4.2 India
- 10.4.3 Japan
- 10.4.4 South Korea
- 10.4.5 Australia
- 10.5 Latin America
  - 10.5.1 Brazil
  - 10.5.2 Mexico
- 10.6 MEA
  - 10.6.1 South Africa
  - 10.6.2 Saudi Arabia
  - 10.6.3 UAE

#### **CHAPTER 11 COMPANY PROFILES**

- 11.1 ABB Ltd.
- 11.2 Arrow Electronics, Inc.
- 11.3 Bourns, Inc.
- 11.4 Central Semiconductor
- 11.5 Diodes Incorporated
- 11.6 Fuji Electric
- 11.7 Hitachi Power Semiconductor Device
- 11.8 Infineon Technologies
- 11.9 IXYS Corporation
- 11.10 Littelfuse
- 11.11 Mitsubishi Electric
- 11.12 Microchip Technology
- 11.13 Nexperia
- 11.14 ON Semiconductor
- 11.15 Renesas Electronics
- 11.16 ROHM Semiconductor
- 11.17 Semikron
- 11.18 STMicroelectronics
- 11.19 Toshiba Corporation
- 11.20 Vishay Intertechnology
- 11.21 WeEn Semiconductors



### I would like to order

Product name: TRIAC Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 -

2032

Product link: https://marketpublishers.com/r/TE24AD181298EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/TE24AD181298EN.html">https://marketpublishers.com/r/TE24AD181298EN.html</a>