

# Trauma Fixation Devices Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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## Abstracts

The Global Trauma Fixation Devices Market was valued at USD 8.8 billion in 2023 and is projected to grow at a compound annual growth rate CAGR of 3.7% from 2024 to 2032. This growth is driven by several factors, including an increase in trauma and orthopedic injuries, an aging population, advancements in internal trauma fixation technology, and a rising preference for minimally invasive procedures.

The aging population is particularly vulnerable to fractures, often due to conditions like osteoporosis, which drives the demand for trauma fixation devices tailored for older adults. As the number of elderly individuals increases, so does the need for devices that address bone-related issues and fractures in this demographic.

The market is divided into internal fixators and external fixators. The internal fixators segment accounted for the largest share, generating USD 5.4 billion in 2023. Devices such as plates, screws, and intramedullary nails offer essential stabilization for complex fractures, ensuring proper alignment and promoting faster healing. These devices are favored by orthopedic surgeons due to their ability to facilitate minimally invasive procedures that reduce muscle and tissue damage around the fracture site. This not only shortens recovery time but also minimizes pain and scarring, which is driving the segment's growth.

By application site, the market is categorized into upper and lower extremities. The lower extremities segment led the market in 2023, holding a 57.6% share. Lower limb fractures, often resulting from accidents or injuries, require robust fixation devices designed to support weight-bearing bones. Advances in fixation technologies, such as intramedullary nails and locking plates, have enhanced the ability of these devices to

stabilize lower extremity fractures effectively, maintaining the structural integrity of these high-stress bones.

North America contributed USD 4.9 billion in revenue to the trauma fixation devices market in 2023 and is expected to grow at a CAGR of 2.5% from 2024 to 2032. The region experiences a high rate of trauma cases, particularly from accidents, falls, and sports-related injuries, particularly in older populations. This widespread occurrence of fractures leads to a strong demand for reliable fixation solutions. Additionally, North America's well-developed healthcare infrastructure, with specialized hospitals and orthopedic centers, ensures timely and effective care for trauma patients, further supporting market growth.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Base estimates & calculations
  - 1.3.1 Base year calculation
  - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
  - 1.5.2 Data mining sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry 360° synopsis

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Increasing prevalence of degenerative bone diseases
    - 3.2.1.2 Rising incidence of injuries
    - 3.2.1.3 Growing technological advancements in trauma fixation devices
    - 3.2.1.4 Increasing rate of geriatric population
  - 3.2.2 Industry pitfalls & challenges
    - 3.2.2.1 Post-surgery complication
    - 3.2.2.2 Stringent regulation
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Reimbursement scenario
- 3.7 External fixation mechanism

- 3.8 Future market trends
- 3.9 Number of fatalities in road accidents, by region
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

## **CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2032 (\$ MN)**

- 5.1 Key trends
- 5.2 Internal fixators
  - 5.2.1 Plates
  - 5.2.2 Nails
  - 5.2.3 Screws
  - 5.2.4 Other internal fixators
- 5.3 External fixators
  - 5.3.1 Unilateral and bilateral
  - 5.3.2 Hybrid
  - 5.3.3 Circular

## **CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2032 (\$ MN)**

- 6.1 Key trends
- 6.2 Stainless steel
- 6.3 Titanium
- 6.4 Other materials

## **CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY SITE, 2021 – 2032 (\$ MN)**

- 7.1 Key trends

## 7.2 Lower extremities

### 7.2.1 Foot & ankle

### 7.2.2 Knee

### 7.2.3 Lower leg

### 7.2.4 Hip and pelvic

### 7.2.5 Thigh

## 7.3 Upper extremities

### 7.3.1 Arm

### 7.3.2 Hand & wrist

### 7.3.3 Shoulder

### 7.3.4 Elbow

## **CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2032 (\$ MN)**

### 8.1 Key trends

### 8.2 Orthopedic centers

### 8.3 Hospitals

### 8.4 Ambulatory surgical centers

### 8.5 Other end users

## **CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2032 (\$ MN)**

### 9.1 Key trends

### 9.2 North America

#### 9.2.1 U.S.

#### 9.2.2 Canada

### 9.3 Europe

#### 9.3.1 Germany

#### 9.3.2 UK

#### 9.3.3 France

#### 9.3.4 Spain

#### 9.3.5 Italy

#### 9.3.6 Netherlands

### 9.4 Asia Pacific

#### 9.4.1 China

#### 9.4.2 Japan

#### 9.4.3 India

- 9.4.4 Australia
- 9.4.5 South Korea
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
  - 9.5.3 Argentina
- 9.6 Middle East and Africa
  - 9.6.1 South Africa
  - 9.6.2 Saudi Arabia
  - 9.6.3 UAE

## **CHAPTER 10 COMPANY PROFILES**

- 10.1 Acumed
- 10.2 Arthrex
- 10.3 B Braun Melsungen
- 10.4 Bioretec
- 10.5 CONMED
- 10.6 Implanet
- 10.7 Integra Lifescience
- 10.8 Johnson & Johnson
- 10.9 KLS Martin Group
- 10.10 Medicon eG.
- 10.11 Orthofix US
- 10.12 Smith+Nephew
- 10.13 Stryker
- 10.14 Wright Medical Group
- 10.15 Zimmer Biomet

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