

Transitional Care Management (TCM) Services Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/TBD35CE626F8EN.html>

Date: December 2024

Pages: 140

Price: US\$ 4,850.00 (Single User License)

ID: TBD35CE626F8EN

Abstracts

The Global Transitional Care Management Services Market reached USD 265.5 billion in 2024 and is forecasted to grow at a robust CAGR of 16.5% from 2025 to 2034. These essential services provide structured healthcare support for patients transitioning from inpatient hospital settings, skilled nursing facilities, or other healthcare environments to home or community-based care. TCM services play a vital role in ensuring continuity of care, minimizing hospital readmissions, and improving patient outcomes through seamless care coordination and consistent follow-ups.

The market encompasses a range of segments, including patient TCM services, healthcare TCM services, billing TCM services, documenting TCM services, and other related offerings. Among these, the patient TCM services segment stood out in 2024, generating USD 82.2 billion, and is projected to exhibit significant growth throughout the forecast period. Patient TCM services prioritize personalized care through interactive contact, face-to-face consultations, and virtual follow-ups leveraging telehealth technologies. These services address critical needs such as medication adherence, timely medical check-ins, and early detection of potential complications, ensuring smooth transitions while reducing the risk of readmissions during recovery.

The TCM services market is further segmented by disease type, encompassing conditions such as cardiovascular diseases, diabetes, cancer, asthma, chronic obstructive pulmonary disease (COPD), and other health challenges. Cardiovascular diseases accounted for the largest share, commanding 30% of the market in 2024, and are anticipated to maintain strong growth in the years ahead. The rising prevalence of cardiovascular conditions, particularly among aging populations, drives demand for structured transitional care services. These programs focus on medication

management, lifestyle modifications, and regular health monitoring, addressing critical health needs and improving recovery outcomes for patients with cardiovascular ailments.

The U.S. emerged as the dominant player in the transitional care management services market, contributing USD 88.7 billion in 2024. The country's growth is fueled by the rising prevalence of chronic diseases and the increasing need for seamless care transitions. Supportive policies, including Medicare reimbursement programs, encourage the adoption of TCM services by offering financial incentives to healthcare providers. The regulatory environment, coupled with advancements in telehealth and digital health technologies, solidifies the U.S. as a leading market for transitional care management services.

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