

# **Tooth Filling Materials Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034**

<https://marketpublishers.com/r/TBD9419B4082EN.html>

Date: January 2025

Pages: 130

Price: US\$ 4,850.00 (Single User License)

ID: TBD9419B4082EN

## **Abstracts**

The Global Tooth Filling Materials Market was valued at USD 2.4 billion in 2024 and is projected to experience a steady growth rate of 6.3% CAGR from 2024 to 2034. This upward trend is largely attributed to increasing awareness about oral health and the growing emphasis on preventive dental care. With more people prioritizing the maintenance of their teeth and seeking early treatment for issues like cavities, the demand for advanced, effective, and aesthetically appealing filling materials is on the rise.

Additionally, as dental care becomes more accessible and affordable, consumers are showing a greater preference for minimally invasive procedures that deliver results that look natural and function well. The market expansion is further propelled by the rising demand for cosmetic dentistry, enhanced dental treatments, and improved healthcare infrastructure, which are making tooth fillings more widely available. These factors are contributing to a robust market for tooth filling materials that promise to grow steadily over the next decade.

The market is primarily segmented by product types, including composite resins, glass ionomer, silver amalgam, gold fillings, and other materials. Among these, composite resins are set to dominate the market, growing at a rate of 6.7% CAGR and potentially generating USD 1.7 billion by 2034. Composite resins are favored for their ability to seamlessly match the natural color of surrounding teeth, making them a top choice for fillings in visible areas. These materials are also durable and offer long-lasting performance, which is why they remain a preferred solution for patients and dentists alike seeking aesthetically pleasing, functional, and high-quality dental fillings. Their rising popularity can also be linked to the increasing demand for minimally invasive,

natural-looking dental treatments.

In terms of end users, the market is divided into hospitals, dental clinics, and other types of healthcare facilities. The dental clinics segment led the market in 2024 and is expected to maintain its dominant position, reaching USD 2.6 billion by the end of the forecast period. The accessibility of dental clinics, particularly in urban and suburban areas, makes them the go-to choice for patients. They also offer quicker appointment availability, making them more convenient than hospitals. Additionally, the growing trend towards cosmetic and restorative dentistry has resulted in a shift towards materials like composite resins and ceramics, which deliver superior aesthetic results compared to traditional materials.

The U.S. tooth filling materials market, valued at USD 749.3 million in 2024, is anticipated to expand at a CAGR of 5.5% between 2025 and 2034. A high prevalence of dental caries in the U.S. significantly drives demand for tooth filling materials. With a large number of dental clinics and an ongoing focus on preventive care and aesthetic dentistry, the U.S. market is poised for continued growth. Furthermore, innovation from leading market players is expected to accelerate product development and contribute to industry expansion in the U.S. over the forecast period.

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
  - 1.3.1 Base year calculation
  - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
  - 1.5.2 Data mining sources

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Increasing prevalence of dental caries
    - 3.2.1.2 Growing awareness regarding dental care and hygiene
    - 3.2.1.3 Effective reimbursement scenario
    - 3.2.1.4 Rising demand for dental aesthetics
  - 3.2.2 Industry pitfalls and challenges
    - 3.2.2.1 Stringent regulatory requirements
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Substitute landscape
  - 3.5.1 Biodentine
  - 3.5.2 Mineral trioxide aggregate (MTA)
  - 3.5.3 Silver diamine fluoride (SDF)
- 3.6 Reimbursement scenario
- 3.7 Technology landscape

3.8 Future market trends

3.9 Gap analysis

3.10 Porter's analysis

3.11 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

4.1 Introduction

4.2 Company matrix analysis

4.3 Company market share analysis

4.4 Competitive analysis of major market players

4.5 Competitive positioning matrix

4.6 Strategy dashboard

## **CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2034 (\$ MN)**

5.1 Key trends

5.2 Composite resin

5.3 Silver amalgam

5.4 Glass ionomer

5.5 Gold fillings

5.6 Other products

## **CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 (\$ MN)**

6.1 Key trends

6.2 Hospitals

6.3 Dental clinics

6.4 Other end users

## **CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)**

7.1 Key trends

7.2 North America

7.2.1 U.S.

7.2.2 Canada

## 7.3 Europe

7.3.1 Germany

7.3.2 UK

7.3.3 France

7.3.4 Spain

7.3.5 Italy

7.3.6 Netherlands

## 7.4 Asia Pacific

7.4.1 China

7.4.2 Japan

7.4.3 India

7.4.4 Australia

7.4.5 South Korea

## 7.5 Latin America

7.5.1 Brazil

7.5.2 Mexico

7.5.3 Argentina

## 7.6 Middle East and Africa

7.6.1 South Africa

7.6.2 Saudi Arabia

7.6.3 UAE

# CHAPTER 8 COMPANY PROFILES

8.1 3M

8.2 COLTENE

8.3 DenMat

8.4 Dentsply Sirona

8.5 Envista

8.6 GC International

8.7 Ivoclar

8.8 KULZER

8.9 Kuraray

8.10 SHOFU

8.11 Tokuyama

8.12 VOCO

## I would like to order

Product name: Tooth Filling Materials Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/TBD9419B4082EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TBD9419B4082EN.html>