

Tamper Evident Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

https://marketpublishers.com/r/T55EC820E967EN.html

Date: October 2024

Pages: 210

Price: US\$ 4,850.00 (Single User License)

ID: T55EC820E967EN

Abstracts

The Global Tamper Evident Packaging Market was valued at USD 2.2 billion in 2023 and is projected to grow at a CAGR of 8.5% between 2024 and 2032. This market is seeing rapid expansion due to growing consumer concerns over product safety and integrity. As incidents of product tampering and contamination become more common, the demand for packaging solutions that visibly indicate tampering has surged, boosting consumer trust in the safety of their purchases. In addition, stringent regulatory requirements, particularly in sectors like food and pharmaceuticals, are driving manufacturers to adopt tamper-evident packaging to ensure compliance and safeguard public health. The rise of e-commerce has further amplified this demand, as secure packaging plays a critical role in assuring customers of the authenticity and safety of the products they buy online.

Tamper-evident packaging is increasingly becoming essential across a variety of industries as it addresses both security and consumer confidence. Blister packaging, a prominent product type in the market, is projected to surpass USD 1 billion by 2032. Its popularity is largely due to its extensive use across industries such as pharmaceuticals, food, and consumer goods. Blister packaging is highly effective in safeguarding individual items in a transparent, tamper-proof format, ensuring product protection and boosting consumer trust. Moreover, this packaging offers visibility of the contents, which allows customers to view the product without opening the package.

The cost-efficiency, customization options, and compatibility with automated production lines make blister packaging a preferred choice for many industries. It is particularly favored for its durability and ability to secure small items, such as pills and electronics, which are sensitive to external factors. The pharmaceuticals segment is the fastest-



growing sector in the tamper-evident packaging market, with an anticipated CAGR of over 10% between 2024 and 2032. This growth is driven by the need for strict safety measures and regulatory compliance. With the rise in counterfeit medications and increasing regulatory requirements, pharmaceutical companies are adopting advanced packaging solutions that can ensure product integrity and provide clear indicators of tampering.

North America holds the largest share of the global tamper-evident packaging market, accounting for more than 35% of the total. The United States, in particular, benefits from stringent regulations in industries like pharmaceuticals and food, which mandate the use of tamper-evident packaging. In China, the market is expanding rapidly, spurred by the growth of the food & beverage and pharmaceutical sectors



Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry synopsis, 2021-2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Disruptions
 - 3.1.3 Future outlook
 - 3.1.4 Manufacturers
 - 3.1.5 Distributors
- 3.2 Profit margin analysis
- 3.3 Key news & initiatives
- 3.4 Regulatory landscape
- 3.5 Impact forces
 - 3.5.1 Growth drivers
 - 3.5.1.1 Increasing awareness of food safety standards
 - 3.5.1.2 Rising incidences of product counterfeiting
 - 3.5.1.3 Surge in e-commerce food delivery services
 - 3.5.1.4 Increasing demand from pharmaceutical and healthcare sectors
 - 3.5.2 Industry pitfalls & challenges
 - 3.5.2.1 Intense competition from alternative packaging options
 - 3.5.2.2 High production costs for tamper-evident solutions



- 3.6 Growth potential analysis
- 3.7 Porter's analysis
- 3.8 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2032 (USD MILLION)

- 5.1 Key trends
- 5.2 Shrink bands
- 5.3 Induction seals
- 5.4 Tape seals
- 5.5 Film wrappers
- 5.6 Breakable caps
- 5.7 Blister packaging
- 5.8 Strip packaging
- 5.9 Bubble packs
- 5.10 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL 2021-2032 (USD MILLION)

- 6.1 Key trends
- 6.2 Plastic
- 6.3 Glass
- 6.4 Metal
- 6.5 Paper and paperboard
- 6.6 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2032 (USD MILLION)

7.1 Key trends



- 7.2 Food & beverage
- 7.3 Pharmaceuticals
- 7.4 Personal care & cosmetics
- 7.5 Industrial & chemicals
- 7.6 Consumer goods
- 7.7 Others

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD MILLION)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 UK
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 Italy
 - 8.3.5 Spain
 - 8.3.6 Russia
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
- 8.6 MEA
 - 8.6.1 South Africa
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 ALPLA Group
- 9.2 Amcor



- 9.3 Berry Global Group
- 9.4 Celebration Packaging
- 9.5 CCL Industries
- 9.6 Constantia Flexibles Group
- 9.7 CONTROLTEK
- 9.8 Coveris Holdings
- 9.9 Essentra
- 9.10 Fortis Solutions Group
- 9.11 Great American Packaging
- 9.12 Huhtamaki Group
- 9.13 Placon Corporation
- 9.14 Printpack
- 9.15 ProAmpac
- 9.16 Schreiner Group
- 9.17 Sonoco Products Company
- 9.18 Traco Manufacturing
- 9.19 WestRock Company



I would like to order

Product name: Tamper Evident Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis,

and Forecast 2024 to 2032

Product link: https://marketpublishers.com/r/T55EC820E967EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/T55EC820E967EN.html