

Surface Acoustic Wave Filters Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

<https://marketpublishers.com/r/S6B0AB7232A5EN.html>

Date: September 2024

Pages: 179

Price: US\$ 4,850.00 (Single User License)

ID: S6B0AB7232A5EN

Abstracts

The Global Surface Acoustic Wave Filters Market reached USD 5.5 billion in 2023 and will expand at 9% CAGR from 2024 to 2032. The expansion of wireless communication technologies, including 4G and 5G networks, drives this market significantly.

Telecommunication infrastructure advancements increase the need for efficient frequency management solutions. SAW filters have become essential components in various communication devices, such as smartphones and base stations. The integration of SAW filters in consumer electronics and automotive applications is on the rise.

Compact and multifunctional devices benefit from high-performance filtering in a small form factor. The automotive sector, with the growth of autonomous vehicles and advanced driver-assistance systems (ADAS), increasingly adopts SAW filters for reliable signal processing in complex electronic environments. The single-phase unidirectional transducer (SPUDT) segment in the SAW filters market improves power handling and reduces insertion loss in filtering applications. SPUDT technology is widely used in communication systems where efficiency and performance are critical.

Its simplicity and effectiveness in achieving low insertion loss make it a preferred choice in various consumer electronics and telecommunications applications, driving steady demand in the market. The surface acoustic wave filters market is segmented by end-user industry into telecommunications, consumer electronics, automotive, aerospace & defense, healthcare, and others. The consumer electronics segment is the fastest-growing, with a projected CAGR of over 10% between 2024 and 2032. Miniaturization and high-performance capabilities of SAW filters benefit this segment. Devices like smartphones, tablets, and wearable gadgets require compact and efficient frequency filtering solutions.

SAW filters enhance signal processing in these devices, supporting seamless

connectivity and improved user experiences. Growing consumer demand for advanced electronics drives this segment's expansion. North America led the global surface acoustic wave filters market in 2023, holding a share of over 38%. The rapid expansion of 5G networks and the increasing integration of wireless communication technologies in consumer electronics and automotive applications drive the market in North America. The region's strong focus on technological innovation, coupled with significant investments in telecommunications infrastructure and advanced driver-assistance systems (ADAS), fuels demand for SAW filters, particularly in the United States and Canada.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021 - 2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Vendor matrix
- 3.3 Profit margin analysis
- 3.4 Technology & innovation landscape
- 3.5 Patent analysis
- 3.6 Key news and initiatives
- 3.7 Regulatory landscape
- 3.8 Impact forces
 - 3.8.1 Growth drivers
 - 3.8.1.1 Proliferation of wireless communication technologies
 - 3.8.1.2 Increasing adoption of smartphones and consumer electronics
 - 3.8.1.3 Expansion of internet of things (IoT) ecosystem
 - 3.8.1.4 Advancements in automotive electronics
 - 3.8.1.5 Growing applications in defense and aerospace sectors
 - 3.8.2 Industry pitfalls & challenges
 - 3.8.2.1 Competition from alternative filter technologies
 - 3.8.2.2 Technological complexity and cost pressures
- 3.9 Growth potential analysis

- 3.10 Porter's analysis
 - 3.10.1 Supplier power
 - 3.10.2 Buyer power
 - 3.10.3 Threat of new entrants
 - 3.10.4 Threat of substitutes
 - 3.10.5 Industry rivalry
- 3.11 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021 - 2032 (USD MILLION & UNITS)

- 5.1 Key trends
- 5.2 Low-Pass SAW Filters
- 5.3 Band-Pass SAW Filters
- 5.4 High-Pass SAW Filters
- 5.5 Band-Stop SAW Filters
- 5.6 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY FREQUENCY RANGE, 2021 - 2032 (USD MILLION & UNITS)

- 6.1 Key trends
- 6.2 Less than 1 GHz
- 6.3 1 GHz to 2.5 GHz
- 6.4 2.5 GHz to 5 GHz
- 6.5 More than 5 GHz

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY TECHNOLOGY, 2021 - 2032 (USD MILLION & UNITS)

- 7.1 Key trends
- 7.2 Single Phase Unidirectional Transducer (SPUDT)

7.3 Double Phase Unidirectional Transducer (DPUDT)

7.4 Others

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 - 2032 (USD MILLION & UNITS)

8.1 Key trends

8.2 Direct sales

8.3 Distributors

8.4 Online channels

8.5 OEMs

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY ENTERPRISE SIZE, 2021 - 2032 (USD MILLION & UNITS)

9.1 Key trends

9.2 Small & medium enterprise

9.3 Large enterprise

CHAPTER 10 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021 - 2032 (USD MILLION & UNITS)

10.1 Key trends

10.2 Quartz

10.3 Lithium tantalate

10.4 Lithium niobate

10.5 Others

CHAPTER 11 MARKET ESTIMATES & FORECAST, BY END-USER INDUSTRY, 2021 - 2032 (USD MILLION & UNITS)

11.1 Key trends

11.2 Telecommunications

11.3 Consumer electronics

11.4 Automotive

11.5 Aerospace & defense

11.6 Healthcare

11.7 Others

CHAPTER 12 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2032 (USD MILLION & UNITS)

- 12.1 Key trends
- 12.2 North America
 - 12.2.1 U.S.
 - 12.2.2 Canada
- 12.3 Europe
 - 12.3.1 UK
 - 12.3.2 Germany
 - 12.3.3 France
 - 12.3.4 Italy
 - 12.3.5 Spain
 - 12.3.6 Rest of Europe
- 12.4 Asia Pacific
 - 12.4.1 China
 - 12.4.2 India
 - 12.4.3 Japan
 - 12.4.4 South Korea
 - 12.4.5 ANZ
 - 12.4.6 Rest of Asia Pacific
- 12.5 Latin America
 - 12.5.1 Brazil
 - 12.5.2 Mexico
 - 12.5.3 Rest of Latin America
- 12.6 MEA
 - 12.6.1 UAE
 - 12.6.2 South Africa
 - 12.6.3 Saudi Arabia
 - 12.6.4 Rest of MEA

CHAPTER 13 COMPANY PROFILES

- 13.1 Abracon
- 13.2 Acal BFI
- 13.3 API Technologies Corp
- 13.4 Arrow Electronics
- 13.5 Avnet
- 13.6 Bliley Technologies Inc.

- 13.7 ECS Inc. International
- 13.8 Kyocera Corporation
- 13.9 Microchip Technologies
- 13.10 Murata Manufacturing Co., Ltd
- 13.11 Qorvo, Inc.
- 13.12 Qualcomm Technologies, Inc.
- 13.13 Skyworks Solutions, Inc.
- 13.14 Spectrum Control
- 13.15 TAIYO YUDEN CO., LTD.
- 13.16 Tai-Saw Technology Co., Ltd.
- 13.17 TDK Corporation
- 13.18 TE Connectivity Ltd.
- 13.19 Token Electronics Industry Co., Ltd.
- 13.20 Transko Electronics
- 13.21 Vishay Intertechnology, Inc.

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