

Stone Flooring Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

<https://marketpublishers.com/r/SA88AE8ADDD0EN.html>

Date: September 2024

Pages: 220

Price: US\$ 4,365.00 (Single User License)

ID: SA88AE8ADDD0EN

Abstracts

The Global Stone Flooring Market was valued at USD 12.8 billion in 2023 and is projected to register a CAGR of 5.7% from 2024 to 2032. The rapid growth in this market is driven by the increasing demand for stylish, durable flooring solutions in both residential and commercial spaces. As consumers and businesses prioritize luxury interiors that combine aesthetic appeal with practicality, the use of high-quality stone materials like granite and marble is on the rise. This trend is closely linked to the expanding construction sector, particularly in developing regions where new infrastructure and building projects are on the rise. Stone flooring's popularity stems from its eco-friendly properties, visual appeal, and long-lasting durability, making it a favored choice in sustainable building initiatives.

The growing focus on environmentally responsible materials that offer longevity is further enhancing the appeal of stone flooring in modern construction. This combination of luxury, sustainability, and durability is contributing to the global expansion of the stone flooring market. The market is segmented by stone type, with marble, granite, limestone, travertine, slate, and sandstone being the major categories. Marble held the largest market share of USD 3.7 billion in 2023 and is expected to grow at a CAGR of 5.2% through 2032. Its enduring popularity is due to its luxury appeal and adaptability across various design styles.

However, granite and other stones also present strong competition, particularly for applications requiring more durability. In terms of application, residential flooring led the market with a 50.1% share in 2023. The demand for premium, durable flooring materials in home renovations and new constructions continues to rise, driven by a growing preference for luxury and personalized interior designs. New construction dominates the market, fueled by large-scale infrastructure projects and real estate developments. The demand for stone flooring is particularly strong in emerging regions experiencing rapid urbanization.

The market is also segmented by finish type, with polished stone flooring holding a 41% share, favored for its glossy finish that enhances the natural beauty of stone and adds a luxurious touch to interiors. Asia Pacific leads the global stone flooring market, driven by rapid urbanization, increased construction activities, and a growing preference for high-end flooring materials across the region.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Key manufacturers
 - 3.1.2 Distributors
 - 3.1.3 Profit margins across the industry
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.2 Market challenges
 - 3.2.3 Market opportunity
 - 3.2.3.1 New opportunities
 - 3.2.3.2 Growth potential analysis
- 3.3 Raw material landscape
 - 3.3.1.1 Manufacturing trends
 - 3.3.1.2 Technology evolution
 - 3.3.1.3 Sustainability in raw materials
- 3.4 Sustainable manufacturing
 - 3.4.1.1 Green practices
 - 3.4.1.2 Decarbonization
- 3.5 Pricing trends (USD/Sq Meter), 2021 to 2032

- 3.5.1.1 North America
- 3.5.1.2 Europe
- 3.5.1.3 Asia Pacific
- 3.5.1.4 Latin America
- 3.5.1.5 Middle East & Africa
- 3.6 Regulations & market impact
- 3.7 Porter's analysis
- 3.8 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
 - 4.3.1 Company Market share analysis by region
 - 4.3.1.1 North America
 - 4.3.1.2 Europe
 - 4.3.1.3 Asia Pacific
 - 4.3.1.4 Latin America
 - 4.3.1.5 Middle East Africa
- 4.4 Competitive positioning matrix
- 4.5 Strategic dashboard

CHAPTER 5 MARKET SIZE AND FORECAST, BY TYPE OF STONE, 2021-2032 (USD BILLION, SQ METER)

- 5.1 Key trends
- 5.2 Marble
- 5.3 Granite
- 5.4 Limestone
- 5.5 Travertine
- 5.6 Slate
- 5.7 Sandstone
- 5.8 Other (Flagstone, cantera)

CHAPTER 6 MARKET SIZE AND FORECAST, BY APPLICATION, 2021-2032 (USD BILLION, SQ METER)

- 6.1 Key trends

- 6.2 Residential flooring
- 6.3 Commercial
- 6.4 Industrial flooring
- 6.5 Institutional flooring

CHAPTER 7 MARKET SIZE AND FORECAST, BY END USE, 2021-2032 (USD BILLION, SQ METER)

- 7.1 Key trends
- 7.2 New construction
- 7.3 Renovation/remodeling

CHAPTER 8 MARKET SIZE AND FORECAST, BY FINISH TYPE, 2021-2032 (USD BILLION, SQ METER)

- 8.1 Key trends
- 8.2 Polished
- 8.3 Honed
- 8.4 Tumbled
- 8.5 Brushed
- 8.6 Textured

CHAPTER 9 MARKET SIZE AND FORECAST, BY REGION, 2021-2032 (USD BILLION, SQ METER)

- 9.1 Key trends
- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 France
 - 9.3.4 Italy
 - 9.3.5 Spain
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan

9.4.4 South Korea

9.4.5 Australia

9.5 Latin America

9.5.1 Brazil

9.5.2 Mexico

9.5.3 Argentina

9.6 MEA

9.6.1 Saudi Arabia

9.6.2 UAE

9.6.3 South Africa

CHAPTER 10 COMPANY PROFILES

10.1 American Olean Tile Co

10.2 BCSTONE

10.3 Daltile Corporation

10.4 Emser Tile

10.5 GarageTek, Inc.

10.6 Island Stone

10.7 Mohawk Industries Inc.

10.8 Polycor inc

10.9 Stone Source

10.10 UMGG

I would like to order

Product name: Stone Flooring Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Product link: <https://marketpublishers.com/r/SA88AE8ADDD0EN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SA88AE8ADDD0EN.html>