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Space Logistics Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

https://marketpublishers.com/r/S205FFDD62EBEN.html
Date: December 2024
Pages: 210
Price: US$ 4,850.00 (Single User License)
ID: S205FFDD62EBEN

Abstracts

The Global Space Logistics Market, valued at USD 1.4 billion in 2024, is set to experience robust growth with a projected compound annual growth rate (CAGR) of 18.3% from 2025 to 2034. This growth is largely driven by the increasing demand for satellite deployment, in-orbit servicing, and space exploration programs. Innovations in reusable launch technologies, coupled with the rising deployment of satellite constellations for communication and Earth observation, have significantly boosted the need for efficient transportation and operational support in space. Furthermore, the rise of commercial ventures, such as space tourism and mining, along with ambitious government-led missions to the Moon and Mars, are catalyzing technological advancements and opening up new growth opportunities.

The space logistics market is segmented into various types, including service modules, Mission Extension Pods (MEPs), cargo modules, robotic arms and manipulators, and space tugs. In 2024, the service modules segment held a substantial 38% market share and is expected to see significant growth. These modules have become essential for maintaining satellite operations by providing critical functions such as propulsion, power, and communication systems. As the deployment of satellite constellations expands, service modules are playing a key role in extending satellite lifespans and supporting orbital sustainability, driving their rapid adoption across the sector.

The market is also segmented by operation, with key areas including life extension, last-mile delivery, active debris removal, space situational awareness, and on-orbit assembly and manufacturing. The active debris removal segment is forecasted to grow at an impressive CAGR of 21.8% through 2034. This growth is fueled by advancements in autonomous robotics and artificial intelligence (AI) technologies, which enhance space debris management systems. Cutting-edge tools such as robotic arms, nets, and

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harpoons are being developed to capture unused satellites and debris, while AI-powered algorithms improve navigation and operational precision in complex orbital environments.

North America space logistics market is projected to reach USD 2.5 billion by 2034. The U.S. market, in particular, is experiencing significant growth due to the increasing demand for satellite deployment and advancements in space infrastructure. The adoption of reusable launch vehicles has played a critical role in reducing operational costs and increasing launch frequencies, making space logistics operations more efficient and cost-effective.

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