

Snack Food Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

https://marketpublishers.com/r/S55C0A7284EBEN.html

Date: February 2025

Pages: 190

Price: US\$ 4,365.00 (Single User License)

ID: S55C0A7284EBEN

Abstracts

The Global Snack Food Packaging Market reached USD 20.8 billion in 2024 and is estimated to grow at a CAGR of 4.6% from 2025 to 2034. The demand for convenient, ready-to-eat snack packaging continues to surge as consumers prioritize portability, freshness, and sustainability. Evolving consumer preferences are driving innovations in packaging materials, barrier technologies, and resealable options to enhance user experience. Market growth is further fueled by urbanization, changing lifestyles, and the increasing need for single-serve packaging formats. Manufacturers are rapidly adopting advanced packaging solutions that extend shelf life while preserving the flavor, texture, and quality of snacks.

Sustainability is a key factor shaping the market, as regulatory frameworks and rising environmental concerns push brands to explore eco-friendly alternatives. Companies are shifting toward biodegradable, recyclable, and compostable materials to meet consumer expectations and comply with stringent packaging laws. Technological advancements in material science have led to the development of high-barrier films, lightweight, flexible packaging, and bio-based plastics, ensuring product safety while reducing environmental impact. Additionally, branding and aesthetics play a crucial role in influencing consumer purchasing decisions, with manufacturers investing in visually appealing and functional packaging designs that enhance brand recognition and consumer engagement.

Plastic packaging remains the dominant segment, reaching USD 6.8 billion in 2024, thanks to its affordability, durability, and versatility. Its ability to be molded into various shapes makes it an ideal choice for snack food packaging. Enhanced moisture resistance and superior oxygen barrier properties help maintain product freshness,



making it particularly beneficial for on-the-go and single-serve snack options. As demand for sustainable alternatives rises, manufacturers are incorporating rPET, PHA, and PLA to address environmental concerns while maintaining the performance benefits of traditional plastics. Growing regulatory pressures are further driving the transition toward biodegradable and recyclable packaging solutions that align with sustainability initiatives.

Savory snacks represent the largest product category, holding a 28.8% market share in 2024. The rapid pace of urbanization and hectic consumer lifestyles are driving demand for snack packaging that accommodates convenience and portability. Popular products like chips, popcorn, and pretzels require advanced high-barrier packaging to maintain freshness, prevent spoilage, and retain texture. Given their high fat and oil content, these snacks demand innovative packaging solutions that offer resealability and portion control. Manufacturers are responding with lightweight, flexible, and visually appealing packaging formats that provide enhanced protection while catering to consumer preferences for grab-and-go options.

The US Snack Food Packaging Market reached USD 6.5 billion in 2024, driven by growing demand for premium and health-focused snack brands. Increasing regulatory emphasis on sustainability is accelerating the adoption of eco-friendly alternatives, particularly in the cups and lids segment. Leading manufacturers are introducing biodegradable wrappers, resealable pouches, and other sustainable solutions to align with evolving industry standards. As consumer expectations shift toward more sustainable and convenient packaging, brands are investing in advanced materials and smart packaging technologies that enhance freshness, functionality, and environmental responsibility. This transformation is reshaping the snack packaging landscape, ensuring that brands remain competitive while addressing both consumer and regulatory demands.



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Rise in Demand for Convenience & On-the-Go Snacks
 - 3.2.1.2 Sustainable and Eco-friendly Packaging
 - 3.2.1.3 Extended Shelf Life & Barrier Technologies
 - 3.2.1.4 Premiumization and Luxury Packaging
 - 3.2.1.5 E-Commerce Growth & Direct-to-Consumer (DTC) Brands
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Supply Chain Disruption
 - 3.2.2.2 Balancing Sustainability & Cost Efficiency
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Future market trends
- 3.7 Gap analysis
- 3.8 Porter's analysis



3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive analysis of major market players
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2034 (USD BILLION & KILO TONS)

- 5.1 Key trends
- 5.2 Plastic
- 5.3 Paper & Paperboard
- 5.4 Metal
- 5.5 Others

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY PRODUCT TYPE, 2021 – 2034 (USD BILLION & KILO TONS)

- 6.1 Key trends
- 6.2 Bags & Pouches
- 6.3 Wrappers & Sachets
- 6.4 Boxes & Containers
- 6.5 Cans & Jars
- 6.6 Others

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 – 2034 (USD BILLION & KILO TONS)

- 7.1 Key trends
- 7.2 Bakery & Confectionery
- 7.3 Savoury snacks
- 7.4 Nuts & Dried fruits
- 7.5 Healthy snacks
- 7.6 Others



CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (USD BILLION & KILO TONS)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 France
 - 8.3.4 Spain
 - 8.3.5 Italy
 - 8.3.6 Netherlands
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 Australia
 - 8.4.5 South Korea
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Argentina
- 8.6 Middle East and Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 South Africa
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 Amcor
- 9.2 American Packaging
- 9.3 Berry Global Group
- 9.4 Bryce Corporation
- 9.5 Constantia Flexibles
- 9.6 C-P Flexible Packaging
- 9.7 Duropack
- 9.8 Eagle Flexible Packaging



- 9.9 Epac Flexibles Packaging
- 9.10 Flair Flexible Packaging
- 9.11 Graham Packaging
- 9.12 Huhtamaki
- 9.13 Printpack
- 9.14 ProAmpac
- 9.15 Sonoco Products
- 9.16 Swiss Pack
- 9.17 TC Transcontinental Packaging



I would like to order

Product name: Snack Food Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and

Forecast 2025-2034

Product link: https://marketpublishers.com/r/S55C0A7284EBEN.html

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S55C0A7284EBEN.html