

SLI Battery Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global SLI Battery Market, valued at USD 44.6 billion in 2024, is poised for steady growth, with a projected CAGR of 2.2% from 2025 to 2034. This growth is intricately linked to the automotive sector, which continues to expand rapidly due to increasing production of both commercial and passenger vehicles. As the automotive industry evolves, the demand for reliable and high-performance batteries that support starting, lighting, and ignition functions in internal combustion engine vehicles remains strong. Additionally, advancements in battery technology and a shift toward energy-efficient and environmentally friendly solutions are driving innovation in the market. The growing emphasis on reducing carbon emissions and improving fuel efficiency has further accelerated the adoption of advanced SLI batteries. With the rise of electric and hybrid vehicles, manufacturers are also focusing on developing specialized batteries to cater to the changing needs of the automotive industry, ensuring sustained market growth over the forecast period.

SLI batteries are categorized into flooded, enhanced flooded batteries (EFB), and valve-regulated lead-acid (VRLA) batteries. Flooded SLI batteries are expected to generate USD 37 billion by 2034, driven by their affordability and simplicity, which make them a popular choice for conventional vehicles. However, as technology advances, the market is gradually shifting toward EFB and VRLA batteries. EFBs, in particular, are gaining popularity due to their superior charge acceptance and extended cycle life, making them ideal for vehicles equipped with start-stop systems. These batteries are increasingly preferred by automakers, aiming to enhance vehicle performance and meet stringent environmental regulations.

The aftermarket segment of the SLI battery market is projected to grow at a CAGR of 2% between 2025 and 2034. This growth is fueled by the rising number of vehicles on

the road and the increasing need for replacement batteries. As vehicles age, the demand for reliable and efficient battery replacements continues to grow, bolstering the aftermarket sector. Collaborations between battery manufacturers and automakers are also playing a critical role in ensuring a steady supply of batteries for new vehicles while maintaining strong OEM sales. These partnerships are essential for addressing the growing demand for high-quality batteries in the replacement market.

In North America, the SLI battery market is expected to reach USD 10.5 billion by 2034, supported by the adoption of modern battery technologies such as start-stop systems. The region's expanding vehicle fleet and the rising demand for specialized batteries in electric and hybrid vehicles are key drivers of market growth. Manufacturers are focusing on developing high-performance, eco-friendly battery solutions to meet the evolving needs of the automotive industry and address environmental concerns. This focus on innovation and sustainability is expected to further strengthen the market's position in the coming years.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Strategic dashboard
- 4.2 Innovation & sustainability landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY TECHNOLOGY, 2021 – 2034 (USD MILLION, MILLION UNITS)

5.1 Flooded

5.2 EFB

5.3 VRLA

5.3.1 AGM

5.3.2 GEL

CHAPTER 6 MARKET SIZE AND FORECAST, BY SALES CHANNEL, 2021 – 2034 (USD MILLION, MILLION UNITS)

6.1 Key trends

6.2 OEM

6.3 Aftermarket

CHAPTER 7 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2034 (USD MILLION, MILLION UNITS)

7.1 Key trends

7.2 North America

7.2.1 U.S.

7.2.2 Canada

7.3 Europe

7.3.1 Russia

7.3.2 France

7.3.3 Germany

7.3.4 Italy

7.3.5 UK

7.4 Asia Pacific

7.4.1 Australia

7.4.2 China

7.4.3 India

7.4.4 Japan

7.4.5 South Korea

7.5 Middle East & Africa

7.5.1 Saudi Arabia

7.5.2 UAE

7.5.3 Iran

7.5.4 Turkey

7.5.5 South Africa

7.6 Latin America

7.6.1 Argentina

7.6.2 Brazil

7.6.3 Mexico

CHAPTER 8 COMPANY PROFILES

8.1 ACDelco

8.2 Acumuladores Moura

8.3 Amara Raja Batteries

8.4 Banner Batteries

8.5 Camel Group

8.6 Chaowei Power

8.7 Clarios

8.8 Continental Battery Systems

8.9 Crown Battery

8.10 Discover Battery

8.11 East Penn Manufacturing

8.12 EnerSys

8.13 Erdil Battery

8.14 Exide Industries

8.15 FIAMM Energy Technology

8.16 Fengfan

8.17 First National Battery

8.18 Furukawa Battery

8.19 GS Yuasa

8.20 Hankook

8.21 Interstate Battery System

8.22 Leoch International Technology

8.23 MEBCO

8.24 MOLL Batterien

8.25 Mutlu Battery

8.26 Superior Battery Manufacturing

8.27 Tianneng Power

8.28 YigitAKU

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