

Shoulder Fired Weapons Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/S6C5DAC05A97EN.html>

Date: June 2025

Pages: 185

Price: US\$ 4,850.00 (Single User License)

ID: S6C5DAC05A97EN

Abstracts

The Global Shoulder Fired Weapons Market was valued at USD 7.2 billion in 2024 and is estimated to grow at a CAGR of 5.5% to reach USD 12.2 billion by 2034. This growth is primarily driven by intensified military modernization programs worldwide. Rising geopolitical tensions and ongoing border disputes are significantly fueling demand for shoulder-fired weapons, as armed forces seek affordable, deployable force multipliers. Conflicts and standoffs in various regions have heightened the need for portable, precise anti-armor and anti-air systems. Additionally, military modernization efforts focus on developing next-generation lightweight weapons that enhance mobility and effectiveness in urban and asymmetric warfare scenarios. These programs prioritize upgrades like improved targeting and reduced launch weight, which propel demand for advanced shoulder-fired missiles.

Strategic defense initiatives worldwide are channeling significant resources into the research and development of man-portable weapon systems, accelerating innovation, and expanding capabilities. This investment focuses on creating more advanced, lightweight, and versatile shoulder-fired weapons that meet the demands of modern combat scenarios. Enhanced precision, improved targeting technologies, and greater portability are key priorities driving these efforts. As militaries seek to upgrade their arsenals with cutting-edge systems capable of adapting to diverse operational environments, funding for R&D continues to rise, fueling market expansion and fostering breakthroughs that set new standards in soldier effectiveness and battlefield agility.

The guided weapons segment led the market in 2024, valued at USD 5.1 billion. The integration of guided shoulder-fired weapons into comprehensive defense networks, such as advanced command and control systems, has elevated their strategic

importance. These weapons deliver precision, flexibility, and real-time target adjustment capabilities, making them indispensable on modern battlefields. This integration enhances operational effectiveness and stimulates demand for sophisticated guided systems, driving market growth.

The defense segment generated USD 6.3 billion in 2024. The increasing need for lightweight, easily deployable weaponry to enhance soldier agility and combat effectiveness is pushing shoulder-fired weapons to the forefront. These systems are increasingly vital in anti-armor and anti-air roles and are central to defense modernization programs aiming to replace outdated weaponry with versatile, accurate solutions. Their adaptability across conventional and irregular warfare ensures a solid position within various military branches.

United States Shoulder Fired Weapons Market was valued at USD 2.2 billion in 2024. Growth here is fueled largely by ongoing procurements of advanced portable systems by the Department of Defense. Programs focused on enhancing soldier lethality, mobility, and capabilities in urban combat are driving continuous upgrades in shoulder-fired anti-armor and anti-structure weaponry. Heightened attention to urban warfare readiness and deployment further sustains demand.

Key players in the Shoulder Fired Weapons Market include Lockheed Martin Corporation, RTX, Saab AB, and MBDA. Companies in the shoulder-fired weapons market are adopting multiple strategies to solidify their market presence. They invest heavily in research and development to innovate lighter, more accurate, and multifunctional weapons that meet evolving battlefield needs.

Strategic partnerships and collaborations with military agencies help them secure key contracts and tailor products to specific defense requirements. Firms also focus on expanding their global footprint through targeted marketing and regional offices, enhancing customer support and after-sales services. Moreover, many players prioritize integrating cutting-edge technologies such as precision guidance and connectivity features to improve operational effectiveness, positioning themselves as leaders in modern warfare solutions.

Companies Mentioned

Daycraft Systems, Dynamit Nobel Defence GmbH, Lockheed Martin Corporation, MBDA, Nammo AS, RAFAEL Advanced Defense Systems Ltd., Rheinmetall AG, RTX, Saab AB

Contents

Report Content

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Data mining sources
 - 1.3.1 Global
 - 1.3.2 Regional
- 1.4 Base estimates and calculations
 - 1.4.1 Base year calculation
 - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis
- 2.2 Key market trends
 - 2.2.1 Technology
 - 2.2.2 Range
 - 2.2.3 Application
- 2.3 TAM Analysis, 2025-2034 (USD Million)
- 2.4 CXO perspectives: Strategic imperatives
 - 2.4.1 Executive decision points
 - 2.4.2 Critical success factors
- 2.5 Future Outlook and strategic recommendations

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Supplier Landscape
 - 3.1.2 Profit Margin

- 3.1.3 Cost structure
- 3.1.4 Value addition at each stage
- 3.1.5 Factor affecting the value chain
- 3.1.6 Disruptions
- 3.2 Trump Administration Tariffs
 - 3.2.1 Impact on trade
 - 3.2.1.1 Trade volume disruptions
 - 3.2.1.2 Retaliatory measures
 - 3.2.2 Impact on the industry
 - 3.2.2.1 Supply-side impact
 - 3.2.2.1.1 Price volatility in key components
 - 3.2.2.1.2 Supply chain restructuring
 - 3.2.2.1.3 Production cost implications
 - 3.2.2.2 Demand-side impact (selling price)
 - 3.2.2.2.1 Price transmission to end markets
 - 3.2.2.2.2 Market share dynamics
 - 3.2.2.2.3 Consumer response patterns
 - 3.2.3 Key companies impacted
 - 3.2.4 Strategic industry responses
 - 3.2.4.1 Supply chain reconfiguration
 - 3.2.4.2 Pricing and product strategies
 - 3.2.4.3 Policy engagement
 - 3.2.5 Outlook and future considerations
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.1.1 Rising geopolitical tensions and border conflicts
 - 3.3.1.2 Increased military modernization programs
 - 3.3.1.3 Growing demand for portable and lightweight weaponry
 - 3.3.1.4 Surge in asymmetric and urban warfare scenarios
 - 3.3.1.5 Technological advancements in guidance and targeting systems
 - 3.3.2 Industry pitfalls and challenges
 - 3.3.2.1 High lifecycle and maintenance costs of advanced systems
 - 3.3.2.2 Stringent export controls and regulatory barriers
 - 3.3.3 Market opportunities
- 3.4 Growth potential analysis
- 3.5 Regulatory landscape
 - 3.5.1 North America
 - 3.5.2 Europe
 - 3.5.3 Asia Pacific

- 3.5.4 Latin America
- 3.5.5 Middle East & Africa
- 3.6 Porter's analysis
- 3.7 PESTEL analysis
- 3.8 Technology and innovation landscape
 - 3.8.1 Current technological trends
 - 3.8.1.1 Integration of advanced targeting systems
 - 3.8.1.2 Enhanced portability and lightweight materials
 - 3.8.1.3 Improved warhead and propulsion capabilities
 - 3.8.2 Emerging technologies
 - 3.8.2.1 AI-enabled fire control systems
 - 3.8.2.2 Network-centric warfare integration
 - 3.8.2.3 Directed energy and electromagnetic launch systems
- 3.9 Emerging business models
- 3.10 Compliance requirements
- 3.11 Defense budget analysis
- 3.12 Global defense spending trends
- 3.13 Regional defense budget allocation
 - 3.13.1 North America
 - 3.13.2 Europe
 - 3.13.3 Asia Pacific
 - 3.13.4 Middle East and Africa
 - 3.13.5 Latin America
- 3.14 Key defense modernization programs
- 3.15 Budget forecast (2025–2034)
 - 3.15.1 Impact on industry growth
 - 3.15.2 Defense budgets by country
 - 3.15.3 Defense budget allocation by segment
 - 3.15.3.1 Personnel
 - 3.15.3.2 Operations and maintenance
 - 3.15.3.3 Procurement
 - 3.15.3.4 Research, development, test and evaluation
 - 3.15.3.5 Infrastructure and construction
 - 3.15.3.6 Technology and innovation
- 3.16 Sustainability initiatives
- 3.17 Supply chain resilience
- 3.18 Geopolitical analysis
- 3.19 Workforce analysis
- 3.20 Digital transformation

- 3.21 Mergers, acquisitions, and strategic partnerships landscape
- 3.22 Risk assessment and management
- 3.23 Major contract awards (2021–2024)

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
 - 4.2.1 By region
 - 4.2.1.1 North America
 - 4.2.1.2 Europe
 - 4.2.1.3 Asia Pacific
 - 4.2.2 Market concentration analysis
- 4.3 Competitive benchmarking of key players
 - 4.3.1 Financial performance comparison
 - 4.3.1.1 Revenue
 - 4.3.1.2 Profit margin
 - 4.3.1.3 R&D
 - 4.3.2 Product portfolio comparison
 - 4.3.2.1 Product range breadth
 - 4.3.2.2 Technology
 - 4.3.2.3 Innovation
 - 4.3.3 Geographic presence comparison
 - 4.3.3.1 Global footprint analysis
 - 4.3.3.2 Service network coverage
 - 4.3.3.3 Market penetration by region
 - 4.3.4 Competitive positioning matrix
 - 4.3.4.1 Leaders
 - 4.3.4.2 Challengers
 - 4.3.4.3 Followers
 - 4.3.4.4 Niche players
 - 4.3.5 Strategic outlook matrix
- 4.4 Key developments, 2021-2024
 - 4.4.1 Mergers and acquisitions
 - 4.4.2 Partnerships and collaborations
 - 4.4.3 Technological advancements
 - 4.4.4 Expansion and investment strategies
 - 4.4.5 Sustainability initiatives
 - 4.4.6 Digital transformation initiatives

4.5 Emerging/ startup competitors landscape

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY TECHNOLOGY, 2021 – 2034 (USD MILLION)

5.1 Key trends

5.2 Guided

5.3 Unguided

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY RANGE, 2021 – 2034 (USD MILLION)

6.1 Key trends

6.2 Short range (up to 1 km)

6.3 Medium range (1–2.5 km)

6.4 Long range (above 2.5 km)

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 – 2034 (USD MILLION)

7.1 Key trends

7.2 Defense

7.2.1 Anti-aircraft

7.2.2 Anti-tank

7.2.3 Others

7.3 Homeland Security

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (USD MILLION)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 France

8.3.4 Spain

- 8.3.5 Italy
- 8.3.6 Netherlands
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 Australia
 - 8.4.5 South Korea
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Argentina
- 8.6 Middle East and Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 South Africa
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 Daycraft Systems
- 9.2 Dynamit Nobel Defence GmbH
- 9.3 Lockheed Martin Corporation
- 9.4 MBDA
- 9.5 Nammo AS
- 9.6 RAFAEL Advanced Defense Systems Ltd.
- 9.7 Rheinmetall AG
- 9.8 RTX
- 9.9 Saab AB

I would like to order

Product name: Shoulder Fired Weapons Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/S6C5DAC05A97EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S6C5DAC05A97EN.html>