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Shoulder Fired Weapons Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Shoulder Fired Weapons Market was valued at USD 7.2 billion in 2024 and is estimated to grow at a CAGR of 5.5% to reach USD 12.2 billion by 2034. This growth is primarily driven by intensified military modernization programs worldwide. Rising geopolitical tensions and ongoing border disputes are significantly fueling demand for shoulder-fired weapons, as armed forces seek affordable, deployable force multipliers. Conflicts and standoffs in various regions have heightened the need for portable, precise anti-armor and anti-air systems. Additionally, military modernization efforts focus on developing next-generation lightweight weapons that enhance mobility and effectiveness in urban and asymmetric warfare scenarios. These programs prioritize upgrades like improved targeting and reduced launch weight, which propel demand for advanced shoulder-fired missiles.

Strategic defense initiatives worldwide are channeling significant resources into the research and development of man-portable weapon systems, accelerating innovation, and expanding capabilities. This investment focuses on creating more advanced, lightweight, and versatile shoulder-fired weapons that meet the demands of modern combat scenarios. Enhanced precision, improved targeting technologies, and greater portability are key priorities driving these efforts. As militaries seek to upgrade their arsenals with cutting-edge systems capable of adapting to diverse operational environments, funding for R&D continues to rise, fueling market expansion and fostering breakthroughs that set new standards in soldier effectiveness and battlefield agility.

The guided weapons segment led the market in 2024, valued at USD 5.1 billion. The integration of guided shoulder-fired weapons into comprehensive defense networks, such as advanced command and control systems, has elevated their strategic

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importance. These weapons deliver precision, flexibility, and real-time target adjustment capabilities, making them indispensable on modern battlefields. This integration enhances operational effectiveness and stimulates demand for sophisticated guided systems, driving market growth.

The defense segment generated USD 6.3 billion in 2024. The increasing need for lightweight, easily deployable weaponry to enhance soldier agility and combat effectiveness is pushing shoulder-fired weapons to the forefront. These systems are increasingly vital in anti-armor and anti-air roles and are central to defense modernization programs aiming to replace outdated weaponry with versatile, accurate solutions. Their adaptability across conventional and irregular warfare ensures a solid position within various military branches.

United States Shoulder Fired Weapons Market was valued at USD 2.2 billion in 2024. Growth here is fueled largely by ongoing procurements of advanced portable systems by the Department of Defense. Programs focused on enhancing soldier lethality, mobility, and capabilities in urban combat are driving continuous upgrades in shoulder-fired anti-armor and anti-structure weaponry. Heightened attention to urban warfare readiness and deployment further sustains demand.

Key players in the Shoulder Fired Weapons Market include Lockheed Martin Corporation, RTX, Saab AB, and MBDA. Companies in the shoulder-fired weapons market are adopting multiple strategies to solidify their market presence. They invest heavily in research and development to innovate lighter, more accurate, and multifunctional weapons that meet evolving battlefield needs.

Strategic partnerships and collaborations with military agencies help them secure key contracts and tailor products to specific defense requirements. Firms also focus on expanding their global footprint through targeted marketing and regional offices, enhancing customer support and after-sales services. Moreover, many players prioritize integrating cutting-edge technologies such as precision guidance and connectivity features to improve operational effectiveness, positioning themselves as leaders in modern warfare solutions.

Companies Mentioned

Daycraft Systems, Dynamit Nobel Defence GmbH, Lockheed Martin Corporation, MBDA, Nammo AS, RAFAEL Advanced Defense Systems Ltd., Rheinmetall AG, RTX, Saab AB

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