

# Sensor Patch Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

https://marketpublishers.com/r/S6075DF1BA09EN.html

Date: January 2025

Pages: 178

Price: US\$ 4,850.00 (Single User License)

ID: S6075DF1BA09EN

### **Abstracts**

The Global Sensor Patch Market is experiencing significant growth, valued at USD 3.7 billion in 2024, and expected to expand at a remarkable CAGR of 42.9% between 2025 and 2034. This surge is being driven by rapid technological advancements that continually enhance the functionality, accuracy, and reliability of sensor patches. These innovations are encouraging the widespread adoption of sensor patches across various sectors, such as healthcare, fitness, and consumer electronics. The ability of sensor patches to provide real-time, precise data has made them indispensable tools for monitoring health, performance, and overall well-being. As industries continue to prioritize improved data insights, the demand for sensor patches is expected to grow at an impressive pace, with applications spanning from chronic disease management to personal fitness tracking.

The sensor patch market is divided by wearable type into wristwear, footwear, neckwear, and bodywear. Among these, the bodywear segment is projected to experience the most significant growth, reaching a market value of USD 85.1 billion by 2034. This rise can be attributed to the increasing integration of sensor patches into wearable clothing, revolutionizing how individuals monitor their health and fitness. The advancements in bodywear technology allow seamless tracking of vital signs and performance metrics, providing consumers with an innovative, hands-free health monitoring method.

By end-user, the market is primarily segmented into healthcare and fitness & sports. The fitness and sports segment is expected to lead the market, accounting for 23.96% of the share in 2024. Sensor patches designed for this segment are increasingly popular among athletes and fitness enthusiasts, who use them to track various performance indicators such as heart rate, muscle activity, and sleep patterns. These patches help



users optimize their workouts, improve performance, and achieve personal fitness goals. The rising demand for personalized fitness solutions, combined with a growing interest in wearable technology, is driving the expansion of this segment.

In the United States, the sensor patch market is anticipated to grow at a CAGR of 41.5% during the forecast period. The market benefits from the rapid advancement of healthcare technology and a growing focus on remote patient monitoring. The increasing prevalence of chronic conditions, along with a shift towards home-based healthcare solutions, is also contributing to the adoption of sensor patches. Furthermore, regulatory support and approvals for cutting-edge technologies are creating a conducive environment for market growth, ensuring that sensor patches continue to play a vital role in healthcare innovation.



### **Contents**

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021-2034

### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
- 3.7 Growth drivers
  - 3.7.1 Rising healthcare wearables demand
  - 3.7.2 Utilization of advanced analytics for insights
  - 3.7.3 Wearable sports technology growth
  - 3.7.4 Evolving technologies enhance sensor patch flexibility
  - 3.7.5 Ongoing innovations enhance sensor patch capabilities
- 3.8 Industry pitfalls & challenges
  - 3.8.1 Data security concerns



- 3.8.2 Costly development process
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

#### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

# CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD MILLION/BILLION)

- 5.1 Key trends
- 5.2 Temperature sensor patch
- 5.3 Blood glucose sensor patch
- 5.4 Blood pressure/flow sensor patch
- 5.5 Heart rate sensor patch
- 5.6 ECG sensor patch
- 5.7 Blood oxygen sensor patch
- 5.8 Others

# CHAPTER 6 MARKET ESTIMATES & FORECAST, BY WEARABLE TYPE, 2021-2034 (USD BILLION)

- 6.1 Key trends
- 6.2 Wristwear
- 6.3 Footwear
- 6.4 Neckwear
- 6.5 Bodywear

### CHAPTER 7 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2034 (USD BILLION)

- 7.1 Key trends
- 7.2 Monitoring
- 7.3 Diagnostics



### 7.4 Medical therapeutics

# CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD BILLION)

- 8.1 Key trends
- 8.2 Healthcare
- 8.3 Fitness and sports

# CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION)

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 UK
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Italy
  - 9.3.5 Spain
  - 9.3.6 Russia
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 South Korea
  - 9.4.5 Australia
  - 9.4.6 Rest of Asia Pacific
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
  - 9.5.3 Rest of Latin America
- 9.6 MEA
  - 9.6.1 South Africa
  - 9.6.2 Saudi Arabia
  - 9.6.3 UAE
  - 9.6.4 Rest of MEA



#### **CHAPTER 10 COMPANY PROFILES**

- 10.1 Abbott Laboratories
- 10.2 AgaMatrix, Inc.
- 10.3 Alio Medical (Graftworx)
- 10.4 AliveCor
- 10.5 Dexcom, Inc.
- 10.6 Epicore Biosystems
- 10.7 Eversense
- 10.8 GENTAG
- 10.9 G-Tech Medical
- 10.10 Isansys Lifecare
- 10.11 Kenzen
- 10.12 Medtronic plc
- 10.13 Nemaura Medical
- 10.14 NXP Semiconductors N.V
- 10.15 Onera
- 10.16 RDS
- 10.17 Rhaeos
- 10.18 SmartCardia
- 10.19 Texas Instruments Incorporated
- 10.20 Verily Life Sciences LLC
- 10.21 VitalConnect, Inc.
- 10.22 Vivalnk



#### I would like to order

Product name: Sensor Patch Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast

2025-2034

Product link: https://marketpublishers.com/r/S6075DF1BA09EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S6075DF1BA09EN.html">https://marketpublishers.com/r/S6075DF1BA09EN.html</a>