

Self-Rising Flour Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024–2032

https://marketpublishers.com/r/SE9BE3A2C82DEN.html

Date: September 2024

Pages: 200

Price: US\$ 4,365.00 (Single User License)

ID: SE9BE3A2C82DEN

Abstracts

The Global Self-Rising Flour Market reached USD 862.53 million in 2023 and is projected to grow at a CAGR of 6.8% from 2024 to 2032. Changing consumer preferences, an increase in at-home baking, and a rising demand for convenience foods are driving this market transformation. The trend toward home cooking has significantly increased the demand for essential baking ingredients, particularly self-rising flour. A notable trend within the self-rising flour sector is the growing popularity of gluten-free and specialty flour. As health and dietary concerns gain more attention, there is a heightened demand for gluten-free, organic, and non-GMO options. Manufacturers are responding to this trend by introducing a wider variety of innovative products. This movement is especially strong in North America and Europe, where organic and gluten-free options have become increasingly popular. Additionally, a greater awareness of food allergens and a preference for cleaner, more transparent labeling contribute to the shift toward these healthier alternatives. The wheat-based selfrising flour segment dominated the market, valued at USD 593.71 million in 2023, and is expected to grow at a CAGR of 7% through 2032. Wheat-based self-rising flour is favored for its widespread use and consumer familiarity, making it a staple ingredient in home and commercial baking.

The trend of home baking has been particularly influential in boosting the demand for this flour type, especially in recent years. The breads and biscuits segment of the self-rising flour market was valued at USD 412 million in 2023 and is anticipated to grow at a CAGR of 7.1% from 2024 to 2032. Breads and biscuits are the leading applications for self-rising flour, serving as essential components in quick breads, scones, and other baked goods enjoyed in various cultures. The convenience offered by pre-mixed leavening agents in self-rising flour simplifies the baking process, appealing to both home bakers and commercial producers who prioritize efficiency. The increasing global consumption of bread, alongside the popularity of biscuits and scones, further drives



demand for this segment.

In North America, the self-rising flour market is expected to reach USD 318.56 million in 2023, with an anticipated growth rate of 7.2% CAGR. The region, particularly the U.S., is a leading market for self-rising flour, thanks to a well-established baking culture and the presence of major industry players. The local preference for convenience products, combined with a growing interest in gluten-free and organic options, strengthens North America's market position. Overall, the self-rising flour market is poised for continued expansion, driven by evolving consumer demands and an emphasis on healthier baking alternatives.



Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Key manufacturers
 - 3.1.2 Distributors
 - 3.1.3 Profit margins across the industry
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.2 Market challenges
 - 3.2.3 Market opportunity
 - 3.2.3.1 New opportunities
 - 3.2.3.2 Growth potential analysis
- 3.3 Raw material landscape
 - 3.3.1 Manufacturing trends
 - 3.3.2 Technology evolution
 - 3.3.2.1 Sustainable manufacturing
 - 3.3.2.1.1 Green practices
 - 3.3.2.1.2 Decarbonization
 - 3.3.3 Sustainability in raw materials
 - 3.3.4 Pricing trends (USD/Ton), 2021 2032



- 3.3.4.1 North America
- 3.3.4.2 Europe
- 3.3.4.3 Asia Pacific
- 3.3.4.4 Latin America
- 3.3.4.5 Middle East & Africa
- 3.4 Regulations & market impact
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Company market share analysis
- 4.2 Competitive positioning matrix
- 4.3 Strategic outlook matrix

CHAPTER 5 MARKET SIZE AND FORECAST, BY TYPE, 2021-2032 (USD MILLION, TONS)

- 5.1 Key trends
- 5.2 Wheat-based self-rising flour
- 5.3 Gluten-free self-rising flour
- 5.4 Organic self-rising flour

CHAPTER 6 MARKET SIZE AND FORECAST, BY APPLICATION, 2021-2032 (USD MILLION, TONS)

- 6.1 Key trends
- 6.2 Breads & biscuits
- 6.3 Cakes & muffins
- 6.4 Noodles & pasta
- 6.5 Others

CHAPTER 7 MARKET SIZE AND FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD MILLION, TONS)

- 7.1 Key trends
- 7.2 Hypermarket/supermarket
- 7.3 Specialty store
- 7.4 Online retail



7.5 Others

CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021-2032 (USD MILLION, TONS)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 France
 - 8.3.4 Italy
 - 8.3.5 Spain
 - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
 - 8.4.6 Rest of Asia Pacific
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Argentina
 - 8.5.4 Rest of Latin America
- 8.6 MEA
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 South Africa
 - 8.6.4 Rest of MEA

CHAPTER 9 COMPANY PROFILES

- 9.1 Ardent Mills
- 9.2 Bay State Milling Company
- 9.3 Central Milling Company



- 9.4 FWP Matthews
- 9.5 General Mills
- 9.6 Hometown Food Company
- 9.7 Hopkinsville Milling Company
- 9.8 Pillsbury
- 9.9 Swiss Bake Ingredients
- 9.10 Wilkins Rogers



I would like to order

Product name: Self-Rising Flour Market Opportunity, Growth Drivers, Industry Trend Analysis, and

Forecast 2024-2032

Product link: https://marketpublishers.com/r/SE9BE3A2C82DEN.html

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/SE9BE3A2C82DEN.html