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# Seismic Reinforcement Material Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

https://marketpublishers.com/r/SE48D33BF4CCEN.html
Date: November 2024
Pages: 220
Price: US$ 4,850.00 (Single User License)
ID: SE48D33BF4CCEN

## Abstracts

The Global Seismic Reinforcement Material Market was valued at USD 32.2 billion in 2023 and is anticipated to expand at a CAGR of 5.5% from 2024 to 2032. The growth is driven by increasing urbanization and the rising need for resilient infrastructure, particularly in regions prone to earthquakes. Structures such as high-rise buildings and critical infrastructure demand advanced seismic reinforcement to ensure safety during seismic events. Strengthened building codes worldwide have further fueled the demand for materials that enhance structural durability in earthquake-prone areas.

Strict regulatory standards often require retrofitting older structures to meet modern safety requirements and mandate the use of earthquake-resistant materials in new developments. The growing focus on building resilient infrastructure in areas with frequent seismic activity highlights the critical need for seismic reinforcement materials.

By material, the seismic reinforcement material market is categorized into carbon fiber, steel, glass fiber, rubber, concrete and cement, and others. Steel dominated the market with revenue of USD 13.2 billion in 2023 and is expected to grow at a CAGR of around 6% through 2032. Known for its exceptional strength and durability, steel remains a preferred choice for reinforcing buildings and infrastructure to withstand seismic forces. Its cost-effectiveness, availability, and adaptability make it suitable for large-scale construction and retrofitting projects.

Based on function, the market is divided into structural strengthening, seismic isolation, shock absorption, and others. Structural strengthening held a 41% market share and is projected to grow at a CAGR of 5.9% through 2032. As older infrastructure reaches the end of its lifespan, the need for retrofitting to meet current seismic standards has

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surged. Structural strengthening efforts are focused on reinforcing load-bearing components such as columns, beams, and foundations to improve their ability to endure seismic stresses.

The U.S. holds a dominant position in the market, accounting for 82% of revenue in 2023. Awareness of seismic risks and increasing investment in disaster-resilient infrastructure have been key contributors to market growth. Government initiatives to fund seismic safety upgrades and public projects have further accelerated the adoption of seismic reinforcement materials.

In summary, the rising demand for enhanced safety measures in construction and infrastructure, coupled with stricter building codes, is propelling the growth of the seismic reinforcement material market globally.

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