+357 96 030922
info@marketpublishers.com

Rigid Industrial Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

https://marketpublishers.com/r/R2662CCBA99AEN.html
Date: May 2025
Pages: 190
Price: US$ 4,850.00 (Single User License)
ID: R2662CCBA99AEN

Abstracts

The Global Rigid Industrial Packaging Market was valued at USD 56.7 billion in 2024 and is estimated to grow at a CAGR of 4.9% to reach USD 90.3 billion by 2034, driven by the consistent demand from key industries such as chemicals, automotive, pharmaceuticals, and food processing. Rigid packaging solutions like intermediate bulk containers (IBCs), drums, and barrels continue to play a crucial role in transporting both hazardous and non-hazardous materials safely and efficiently.

The long-term growth of the sector is supported by expanding chemical exports and stricter global regulations regarding the transport of dangerous substances. These shifts push companies to invest in high-performance, durable packaging solutions that meet compliance standards while ensuring cost-effectiveness and sustainability. Although tariffs on imported aluminum and steel raised production costs and disrupted supply chains, the market has adapted by recalibrating pricing strategies and exploring domestic sourcing. Industrial development and robust cross-sector integration keep the momentum strong for rigid packaging producers worldwide.

As sectors like automotive, agriculture, petrochemicals, and construction expand, the demand for durable, safe, and cost-efficient packaging solutions rises in parallel. These industries require high-volume transportation and storage systems that maintain product integrity under extreme environmental conditions, making rigid packaging indispensable. Moreover, integrating global manufacturing ecosystems prompts standardized packaging formats, streamlining logistics, and driving operational efficiencies.

In 2023, the drums segment generated USD 15.4 billion, reflecting its solid role as a

preferred container for liquid products across the oil and chemical sectors. These drums offer safe, stackable, and reusable solutions that comply with safety regulations, especially for bulk transport. They are highly valued for their strength and efficiency in storage, handling, and transit applications.

Plastic-based rigid packaging segment is expected to contribute 35.3% share in 2024. The popularity of plastic stems from its corrosion resistance, lightweight, and adaptability across end-use sectors, including food and chemicals. Innovations in recyclable and eco-friendly plastics further strengthen its market position, aligning with the rising demand for sustainable industrial packaging alternatives.

U.S. Rigid Industrial Packaging Market was valued at USD 15.2 billion in 2024 fueled by the pharmaceutical and chemical sectors, which rely heavily on high-integrity containers. The country's focus on eco-conscious materials and expanding advanced logistics infrastructure create favorable conditions for reusable rigid packaging. Enhanced infrastructure and digitalized shipping networks support the wide adoption of high-performance packaging that meets environmental and operational goals.

The leading players in this space include SCH?TZ GmbH & Co. KGaA, Mauser Packaging Solutions, and Greif, Inc. To maintain a competitive edge in the rigid industrial packaging market, companies prioritize innovation in reusable and sustainable materials while enhancing their global supply chain resilience. They invest in smart packaging technologies and automated manufacturing processes to increase efficiency and reduce operational costs. Partnerships with key clients across chemical, food, and pharma industries allow tailored product development that meets specific compliance and safety standards.

Companies Mentioned

Balmer Lawrie, Berry Global, DS Smith Rigid, Greif, HOYER, Mauser Packaging Solutions, Mauser-Werke, Nefab, Rikutec Group, Schoeller Allibert, SCH?TZ, Thielmann Group, Time Technoplast, Tosca Services

+357 96 030922
info@marketpublishers.com

Contents

+357 96 030922
info@marketpublishers.com

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL TYPE, 2021-2034 (USD MILLION)

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD MILLION)

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD MILLION)

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD MILLION)

CHAPTER 10 COMPANY PROFILES

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Rigid Industrial Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: https://marketpublishers.com/r/R2662CCBA99AEN.html

Price: US$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/R2662CCBA99AEN.html