

# Range Hood Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/R95F3618149AEN.html>

Date: March 2025

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: R95F3618149AEN

## Abstracts

The Global Range Hood Market reached USD 20.9 billion in 2024 and is projected to grow at a CAGR of 6.7% from 2025 to 2034. The demand for range hoods is primarily driven by the growing consumer awareness of indoor air quality, especially in kitchen spaces where cooking can release harmful particles and volatile organic compounds. As more consumers become conscious of the health risks posed by these pollutants, the need for effective ventilation solutions, such as range hoods, is intensifying. Additionally, the increasing popularity of smart home appliances has led to a rise in demand for technologically advanced range hoods that feature pollutant sensors, energy-efficient designs, and easy-to-use interfaces. These innovations enhance the functionality of range hoods while meeting the modern consumer's preference for smart technology.

Urbanization is another key factor fueling the growth of the range hood market. As more people move to cities, there is a higher demand for residential construction, especially in urban areas where space is limited. This has led to the adoption of modern kitchen appliances like range hoods in new housing developments. However, despite the widespread availability of range hoods, consumer usage remains inconsistent. This is due to factors like a lack of awareness about their health benefits, noise concerns, and an underestimation of indoor pollutants, which can hinder broader market adoption. The market is segmented by product type, with the key categories being under cabinet, ceiling mount, wall mount, and others. The wall mount segment, in particular, is expected to grow significantly, generating USD 9.1 billion in 2024 and projected to reach USD 17.5 billion by 2034. Wall-mounted range hoods are favored for their versatility and efficiency in a variety of kitchen setups. These hoods are installed against the kitchen wall and are highly effective in removing smoke, grease, and cooking odors. They are available in various styles and sizes to suit different kitchen designs, and their popularity is bolstered by the increasing demand for open kitchen layouts and improved

air quality.

The market is also divided by application into residential and commercial sectors. In 2024, the residential segment led the market with a revenue of USD 14.9 billion, accounting for approximately 71.3% of the market share. This dominance is driven by factors such as rising disposable incomes, urbanization, and the growing focus on indoor air quality. Homeowners are increasingly seeking high-performance range hoods to address air quality concerns in their kitchens, with many preferring models that combine both functionality and aesthetic appeal.

The U.S. range hood market, valued at approximately USD 2.8 billion in 2024, is expected to grow at a CAGR of 6.5% from 2025 to 2034. The surge in demand for energy-efficient appliances, including range hoods, reflects a broader trend of consumers investing in home improvements, particularly in the kitchen. This increased demand is also linked to heightened awareness of the health risks associated with cooking emissions and the need for effective ventilation solutions.

## Contents

### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast parameters
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021 - 2034

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Technological overview
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increasing number of quick service restaurants & food joints across the globe
    - 3.6.1.2 Increasing demand for energy-efficient kitchen appliances
    - 3.6.1.3 Increasing consumer awareness and product popularity in emerging countries
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 High initial cost of range hoods
    - 3.6.2.2 Limited consumer awareness in small countries
- 3.7 Growth potential analysis

3.8 Porter's analysis

3.9 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021 - 2034 (USD BILLION) (THOUSAND UNITS)**

5.1 Key Trends

5.2 Under cabinet

5.3 Wall mount

5.4 Ceiling mount

5.5 Others

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY WIDTH, 2021 - 2034 (USD BILLION) (THOUSAND UNITS)**

6.1 Key trends

6.2 24 inches

6.3 30 inches

6.4 36 inches

6.5 42 inches

6.6 48 inches and above

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PRICE RANGE, 2021 - 2034 (USD BILLION) (THOUSAND UNITS)**

7.1 Key trends

7.2 Low (USD 50 - USD 300)

7.3 Medium (USD 300 - USD 1000)

7.4 High (above USD 1000)

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021 - 2034, (USD BILLION) (THOUSAND UNITS)**

- 8.1 Key trends
- 8.2 Residential
- 8.3 Commercial
  - 8.3.1 Restaurant
  - 8.3.2 Hotel
  - 8.3.3 Caf?

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 - 2034, (USD BILLION) (THOUSAND UNITS)**

- 9.1 Key trends
- 9.2 Online
  - 9.2.1 E-commerce websites
  - 9.2.2 Company websites
- 9.3 Offline
  - 9.3.1 Specialty stores
  - 9.3.2 Home improvement centers
  - 9.3.3 Department stores

## **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034, (USD BILLION) (THOUSAND UNITS)**

- 10.1 Key trends
- 10.2 North America
  - 10.2.1 U.S.
  - 10.2.2 Canada
- 10.3 Europe
  - 10.3.1 Germany
  - 10.3.2 U.K.
  - 10.3.3 France
  - 10.3.4 Italy
  - 10.3.5 Spain
  - 10.3.6 Russia
- 10.4 Asia Pacific
  - 10.4.1 China
  - 10.4.2 India
  - 10.4.3 Japan
  - 10.4.4 South Korea

- 10.4.5 Australia
- 10.5 Latin America
  - 10.5.1 Brazil
  - 10.5.2 Mexico
  - 10.5.3 Argentina
- 10.6 MEA
  - 10.6.1 UAE
  - 10.6.2 Saudi Arabia
  - 10.6.3 South Africa

## **CHAPTER 11 COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL DATA, PRODUCT LANDSCAPE, STRATEGIC OUTLOOK, SWOT ANALYSIS)**

- 11.1 Asko Appliances
- 11.2 BSH
- 11.3 Captive-Aire Systems
- 11.4 Elica
- 11.5 Empava Appliances
- 11.6 Faber
- 11.7 Falmec
- 11.8 Fotile
- 11.9 GE Appliances
- 11.10 Kitchen Aid
- 11.11 Kobe Range Hoods
- 11.12 Pacific Range Hood
- 11.13 Panasonic
- 11.14 Samsung Electronics
- 11.15 Viking Range
- 11.16 Windster Hoods

## I would like to order

Product name: Range Hood Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/R95F3618149AEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R95F3618149AEN.html>