

### Printer Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

https://marketpublishers.com/r/P529582B70D7EN.html

Date: February 2025 Pages: 220 Price: US\$ 4,850.00 (Single User License) ID: P529582B70D7EN

### Abstracts

The Global Printer Market was valued at USD 75.1 billion in 2024 and is projected to grow at a CAGR of 5.1% between 2025 and 2034. This growth is largely driven by the increasing adoption of digital printing technologies, which are rapidly replacing traditional methods. As businesses and consumers demand more personalized and high-quality printing solutions, digital printers are proving to be essential tools across various industries. The ongoing shift toward efficiency and sustainability is further accelerating the demand for advanced printing solutions in commercial and industrial sectors.

The evolving landscape of digital printing is transforming the industry, with inkjet and 3D printing technologies leading the way. High-speed inkjet printers are becoming indispensable for high-volume production, offering superior print quality, faster turnaround times, and greater flexibility. These advancements cater to businesses seeking cost-effective, eco-friendly, and customized printing options. Additionally, the rising trend of on-demand printing is reshaping the market by minimizing waste and enhancing supply chain efficiency. Industrial applications, packaging, and textile printing are also experiencing a surge in demand, with brands prioritizing digital solutions for vibrant and durable prints.

The printer market is segmented by type, including inkjet, laser, dot matrix, 3D printers, and others. In 2024, the 3D printing segment is anticipated to witness a robust growth rate of 5.9% during the forecast period. The increasing adoption of 3D printing in healthcare, aerospace, and manufacturing is revolutionizing production processes, enabling rapid prototyping and reducing material wastage. With continuous innovations in printing technologies, businesses are leveraging automated solutions to enhance productivity and precision.



By end-use, the market is categorized into industrial, residential, and commercial segments. In 2024, the commercial segment dominated the market with a 53% share, driven by the widespread deployment of advanced printing solutions in industries such as healthcare, education, and hospitality. Businesses are increasingly adopting web-to-print services, which provide seamless customization, shorter print runs, and improved efficiency. The commercial sector is also shifting toward sustainable printing methods, utilizing eco-friendly inks and energy-efficient printers to meet regulatory and environmental standards.

North America held a commanding 72% share of the printer market in 2024, with a valuation of USD 16.2 billion. The U.S. market continues to expand due to rapid technological advancements and the growing preference for hybrid printers across commercial and industrial applications. Businesses are replacing traditional offset printing presses with modern digital solutions that offer faster output, lower operational costs, and reduced environmental impact. This transition is reshaping the commercial printing industry, enabling companies to meet evolving consumer preferences with greater efficiency and innovation.



### Contents

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
  - 1.4.2.1 Paid sources
  - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021-2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Technological landscape
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increased demand for home and office printing
    - 3.6.1.2 Growth in the commercial and industrial printing sector
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 Adoption of paperless technology
    - 3.6.2.2 Uncontrolled printing costs
- 3.7 Growth potential analysis
- 3.8 Porter's analysis



#### 3.9 PESTEL analysis

#### CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

### CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Inkjet printers
- 5.3 Laser printers
- 5.4 Dot matrix printers
- 5.5 3D printers
- 5.6 Offset printers
- 5.7 Flexographic
- 5.8 Others (Grauvre, etc.)

### CHAPTER 6 MARKET ESTIMATES & FORECAST, BY FUNCTIONALITY, 2021-2034 (USD BILLION) (THOUSAND UNITS)

6.1 Key trends

- 6.2 Single function printers
- 6.3 Multifunction printers

# CHAPTER 7 MARKET ESTIMATES & FORECAST, BY CONNECTIVITY, 2021-2034 (USD BILLION) (THOUSAND UNITS)

7.1 Key trends7.2 Cord7.3 Cordless

# CHAPTER 8 MARKET ESTIMATES & FORECAST, BY PRICE, 2021-2034 (USD BILLION) (THOUSAND UNITS)

8.1 Key trends



8.2 Low 8.3 Medium

8.4 High

# CHAPTER 9 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 9.1 Key trends
- 9.2 Industrial
- 9.3 Residential
- 9.4 Commercial
  - 9.4.1 Corporate offices
  - 9.4.2 Healthcare
  - 9.4.3 Educational
  - 9.4.4 Hospitality
  - 9.4.5 others (events planners etc.)

# CHAPTER 10 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 10.1 Key trends
  10.2 Online
  10.2.1 E-commerce
  10.2.2 Company websites
  10.3 Offline
  10.3.1 Electronics stores
  10.3.2 Brand stores
  - 10.3.3 Others (department stores etc.)

### CHAPTER 11 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 11.1 Key trends
  11.2 North America
  11.2.1 U.S.
  11.2.2 Canada
  11.3 Europe
  11.3.1 UK
  - 11.3.2 Germany



11.3.3 France

- 11.3.4 Italy
- 11.3.5 Spain
- 11.3.6 Russia
- 11.4 Asia Pacific
  - 11.4.1 China
  - 11.4.2 India
  - 11.4.3 Japan
  - 11.4.4 South Korea
  - 11.4.5 Australia
- 11.5 Latin America
- 11.5.1 Brazil
- 11.5.2 Mexico
- 11.6 MEA
  - 11.6.1 UAE
  - 11.6.2 Saudi Arabia
  - 11.6.3 South Africa

#### **CHAPTER 12 COMPANY PROFILES**

12.1 Brother
12.2 Canon
12.3 Dell
12.4 Epson
12.5 Fujifilm
12.6 HP
12.7 Konica Minolta
12.8 Kyocera
12.9 Lexmark
12.10 Oki
12.11 Ricoh
12.12 Roland
12.13 Sharp
12.14 Toshiba
12.15 Xerox



#### I would like to order

Product name: Printer Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

Product link: https://marketpublishers.com/r/P529582B70D7EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P529582B70D7EN.html</u>